

The European market for organic food

BIOFACH Congress, February 10, 2026, 5 to 6 PM

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- **Lee Holdstock**, Soil Association Certification, UK
- **Dr. Susanne Padel**, Germany
- **Diana Schaack**, AMI Agrarmarkt Informations-Gesellschaft, Germany
- **Prof. Dr. Francesco Solfanelli**, Università Politecnica delle Marche, Italy
- **Jan Travnicek**, Czech Organics, Czech Republic
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The European Market for Organic Food 2024

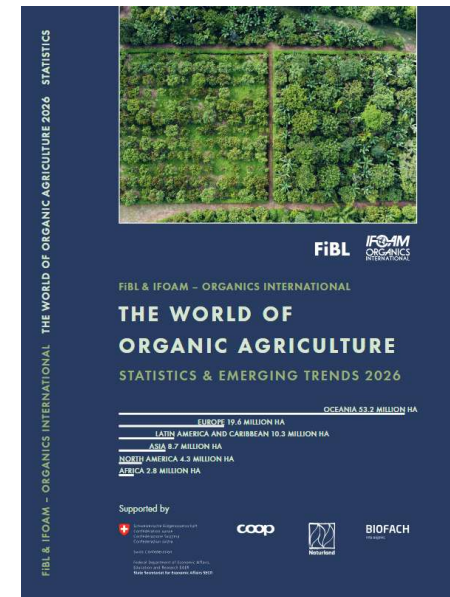
Jan Trávníček and Bernhard Schlatter and Helga Willer, FiBL

February 10, 2026 – BIOFACH Congress, Nürnberg

The World of Organic Agriculture 2026

- 27th edition
- Data tables
- Country and continent reports
- Markets, standards, policy support
- The book can be ordered or downloaded at <https://www.fibl.org/en/shop-en>
- www.organic-world.net
- <https://statistics.fibl.org>
- Around 200 experts from all parts of the world contributed to the survey 2026.

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Swiss Confederation
Federal Department of Economic Affairs,
Education and Research EAER
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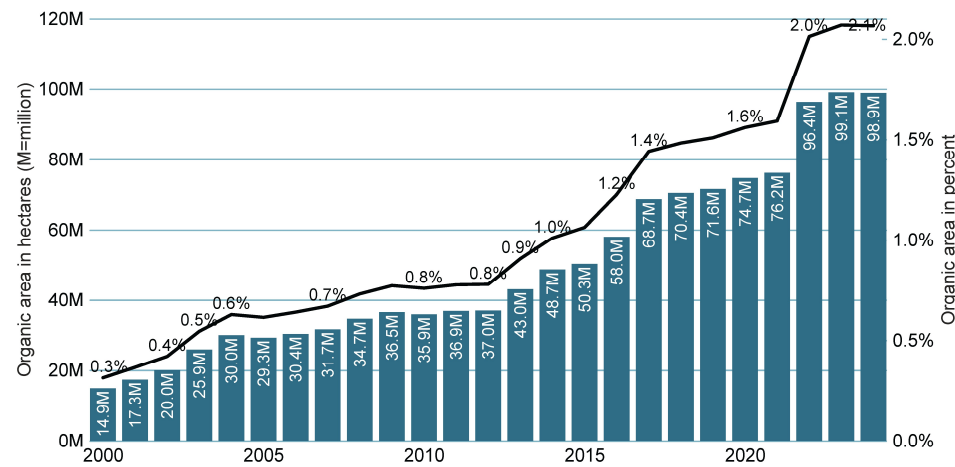
Key data

- Worldwide, the **area under organic farming** has stabilized at a high level: **99 million hectares**.
- Number of **organic farms: 4.8 million**.
- **Organic imports** to the EU and the USA have continued to rise, reaching **5.8 million metric ton**.
- The global **organic market reached 145 billion euros**, setting a new all-time high.

Global highlights:

World: Growth of organic agricultural land and organic share 2000 - 2024

Source: FiBL-IFOAM-SOEL surveys 2001-2026



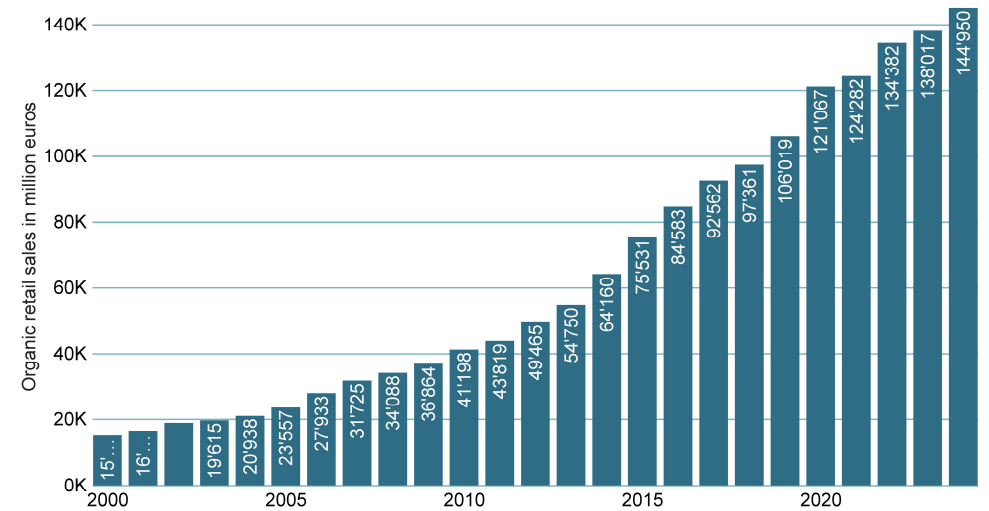
Organic Agricultural Land holds steady



WORLD
98.9 mil. ha

World: Growth of organic retail sales 2000 - 2024

Source: FiBL survey 2001-2026



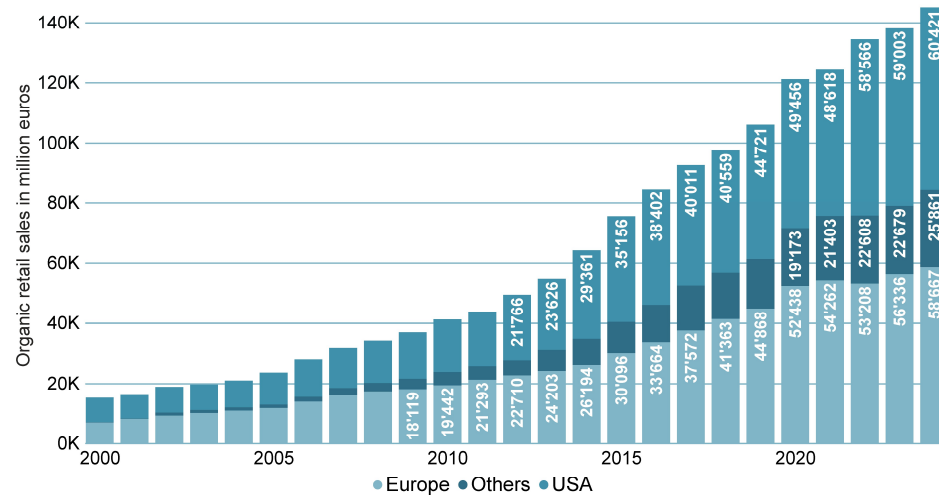
Global Organic Market hits All-Time High

WORLD
144'950 mil. EUR

Global highlights:

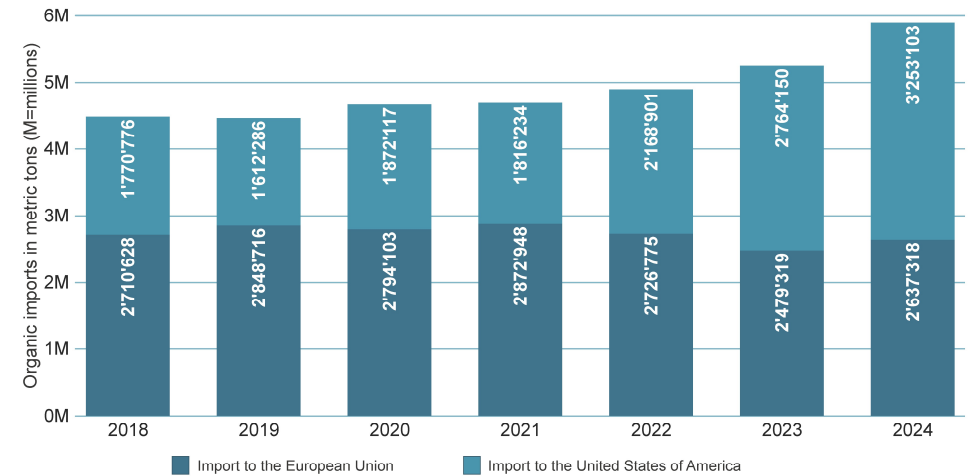
European and global retail sales growth 2000 - 2024

Source: FiBL survey 2001-2026

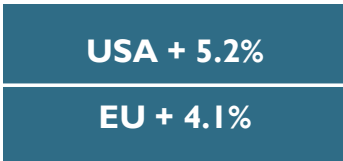


World: Development of EU and US organic imports 2018-2024

Sources: Traces/European Commission and GATS/USDA



Retail Sales growth is similar in both regions.



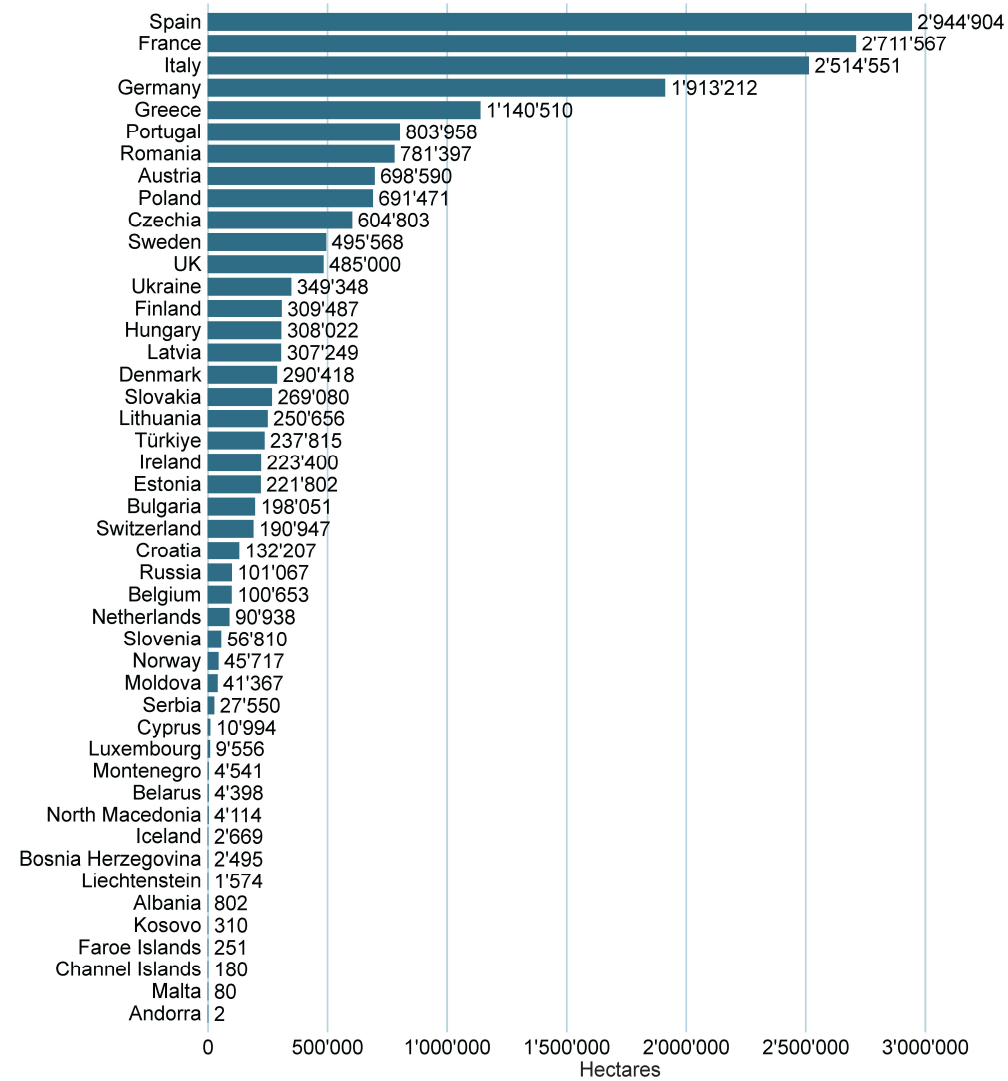
USA drives organic imports



Organic Agricultural Land development in Europe

Europe: Organic agricultural land by country 2024

Source: FiBL-AMI survey 2026



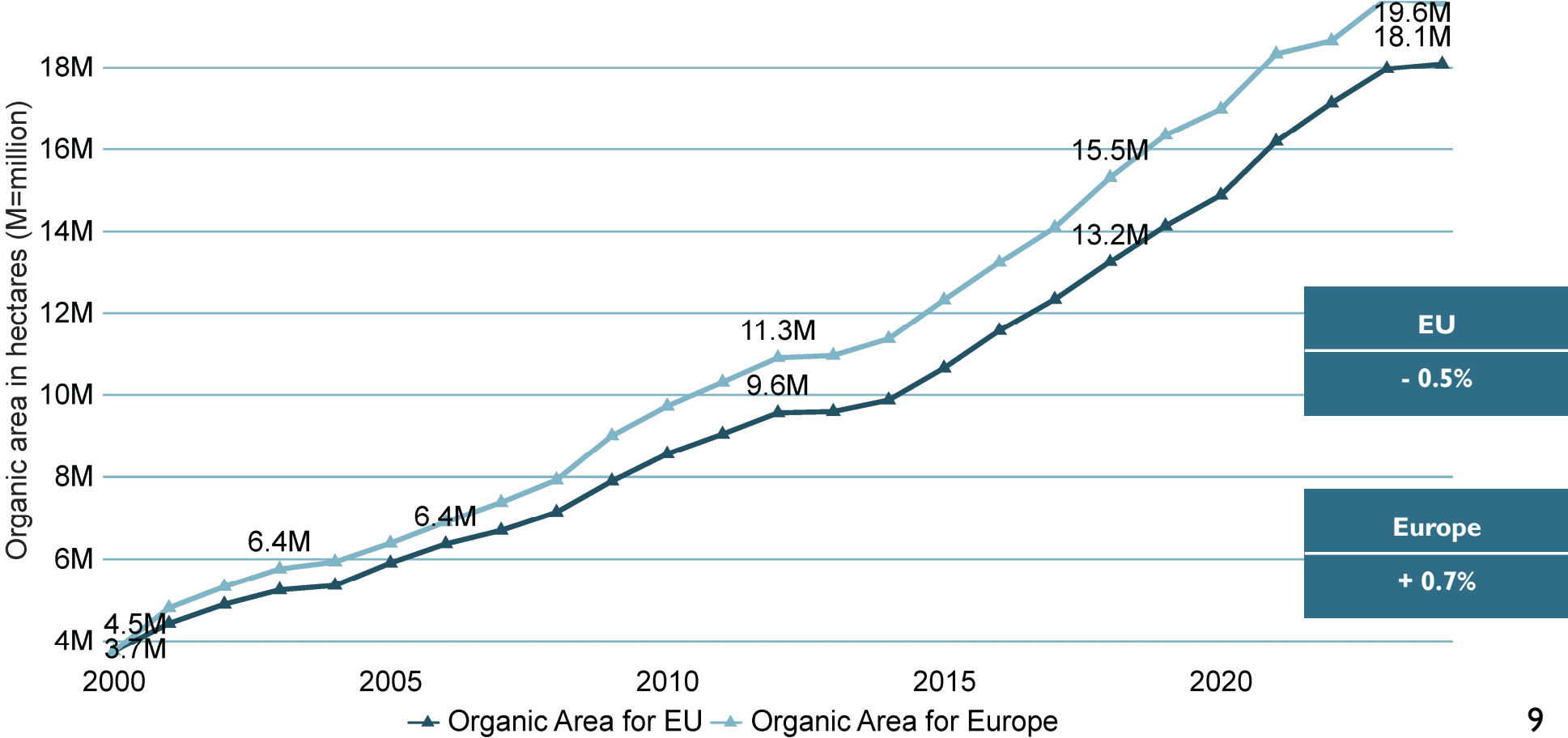
SPAIN
2.94 mil. ha (-1.6%)

FRANCE
2.71 mil. ha (-2.0%)

ITALY
2.51 mil. ha (+2.4%)

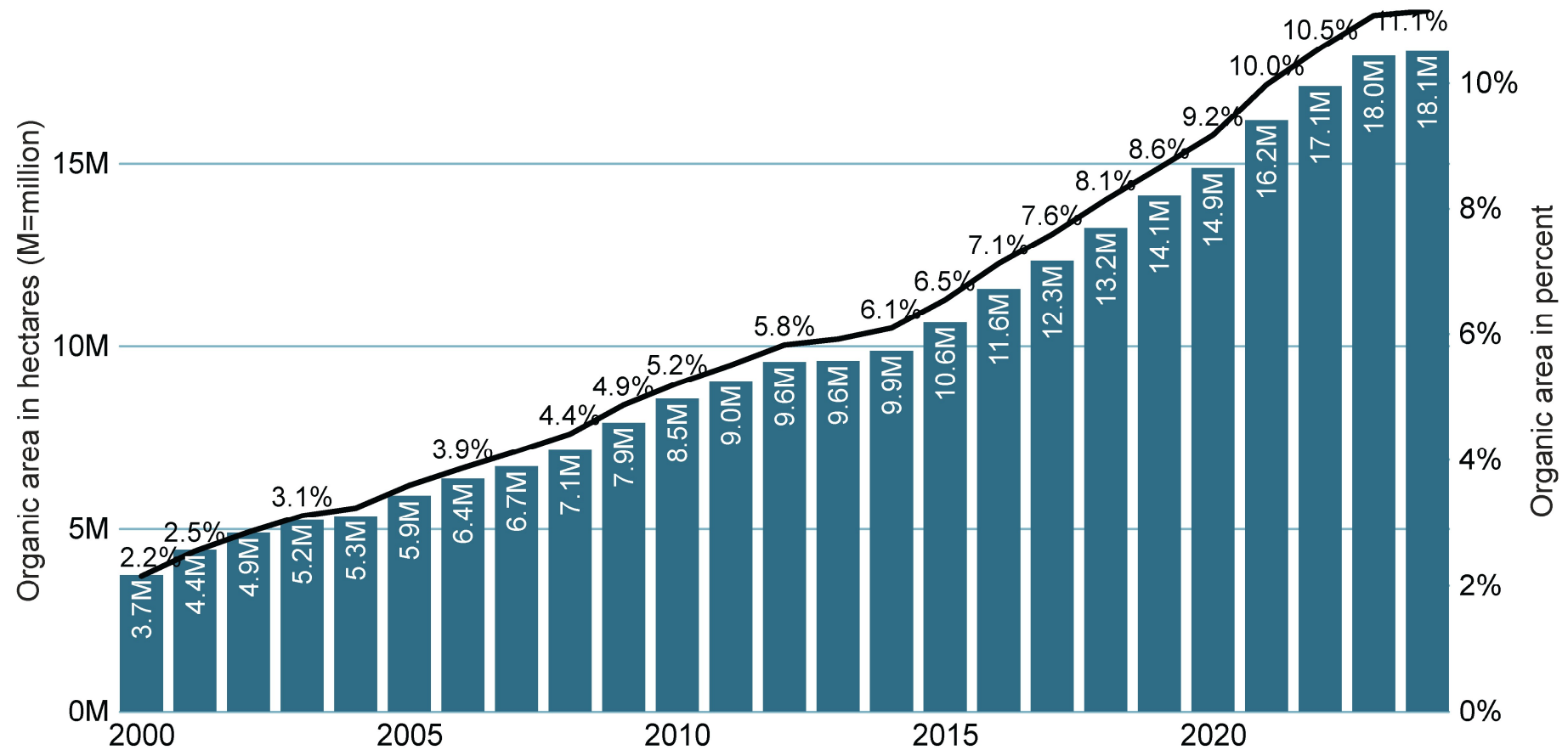
Europe and the European Union: Development of organic agricultural land 2000 - 2024

Source: FiBL-AMI surveys 2001-2026, based on the national data sources and Eurostat



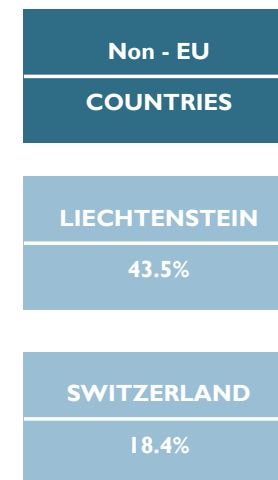
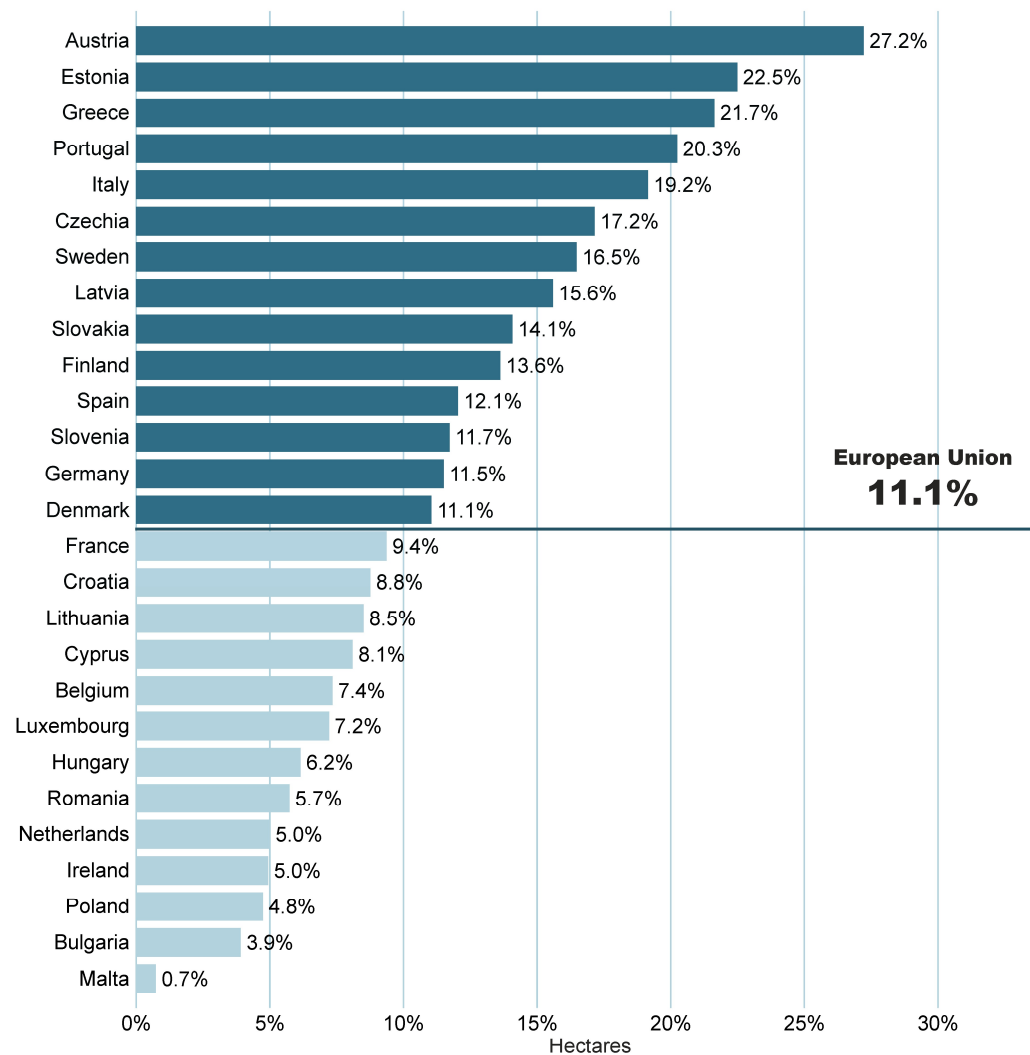
European Union: Growth of organic agricultural land and organic share 2000 - 2024

Source: FiBL-IFOAM-SOEL surveys 2001-2026



European Union: Organic shares of total agricultural land 2024

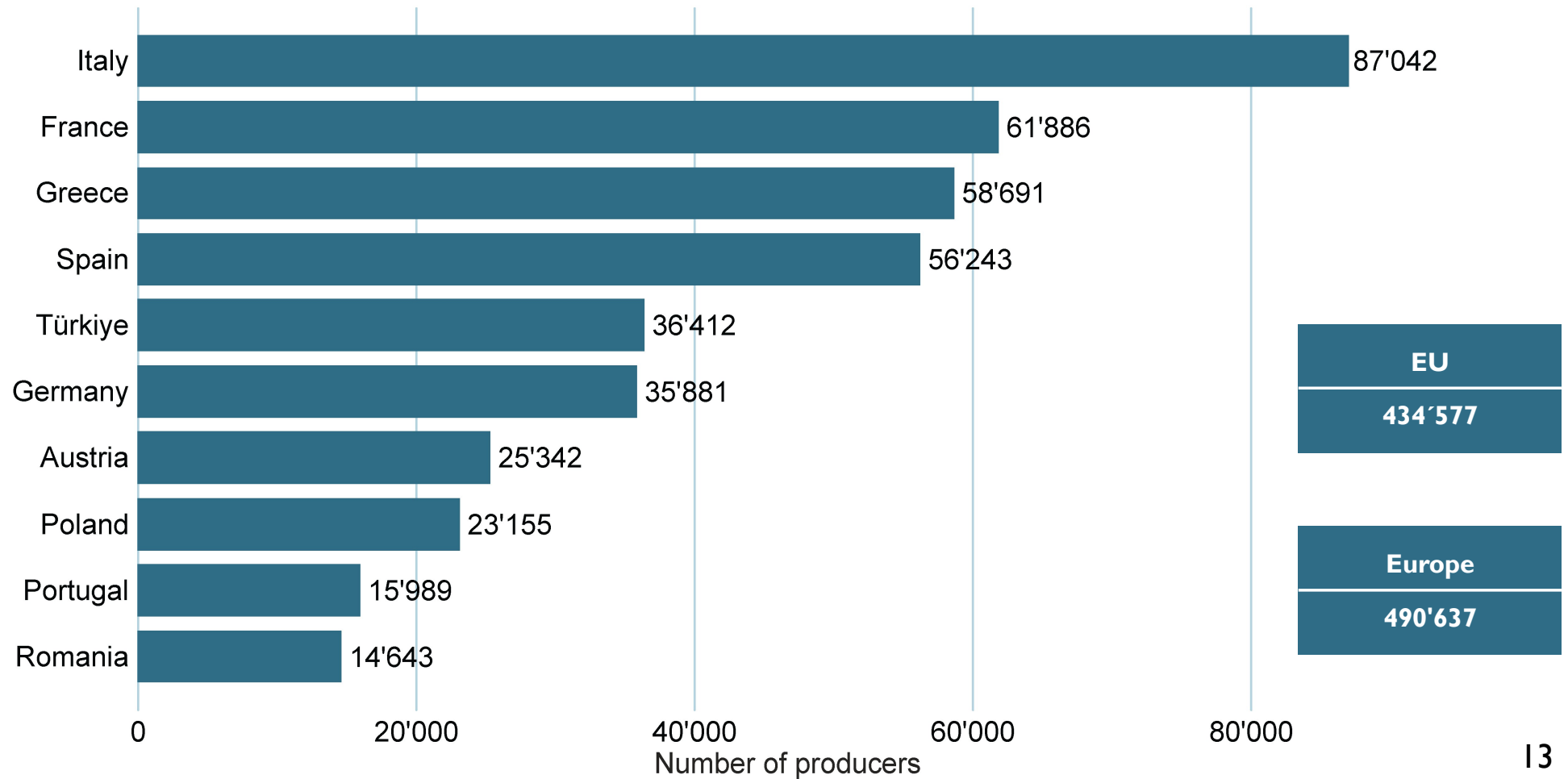
Source: FiBL-AMI survey 2026



Organic Producers

Europe: Organic producers by country 2024

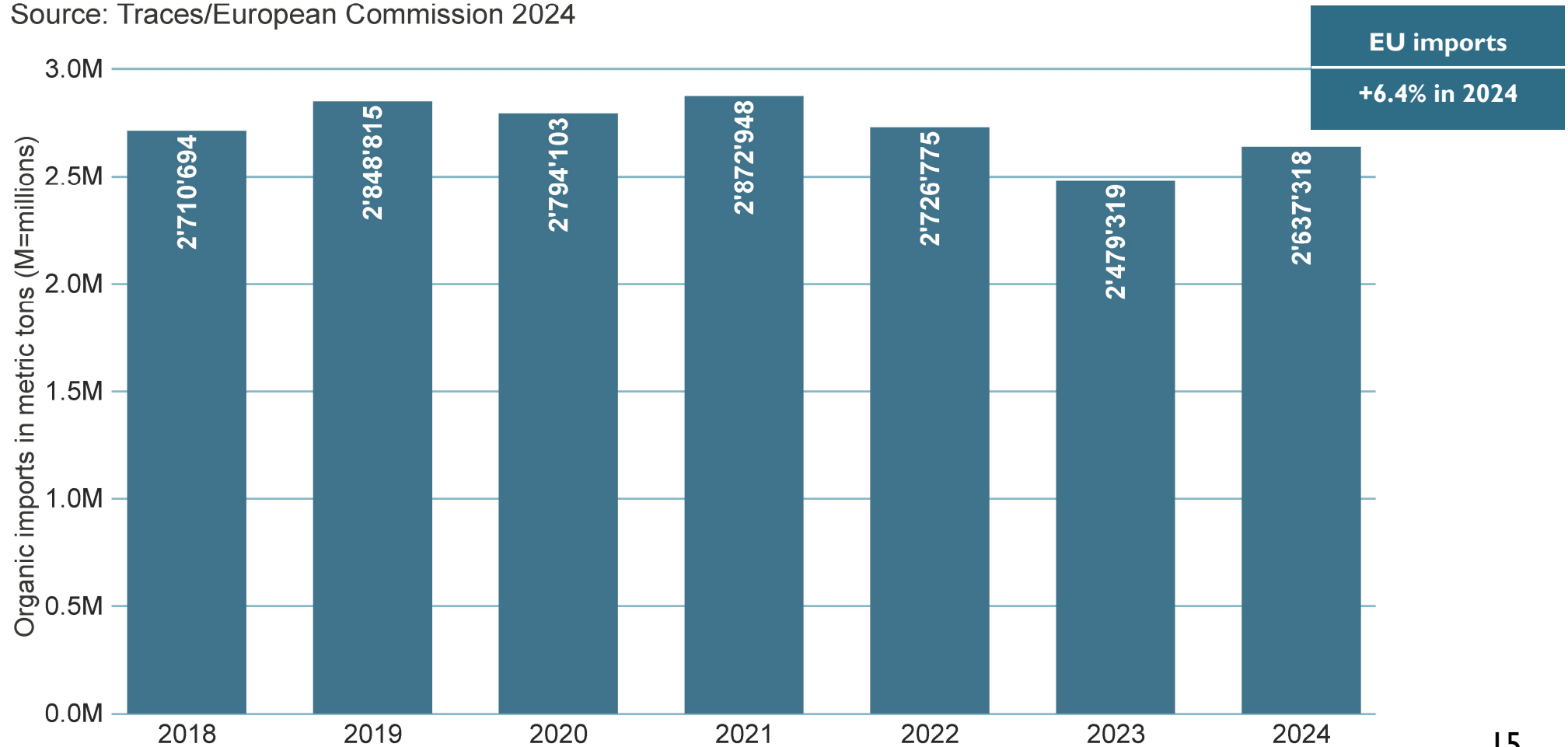
Source: FiBL survey 2026



International Trade

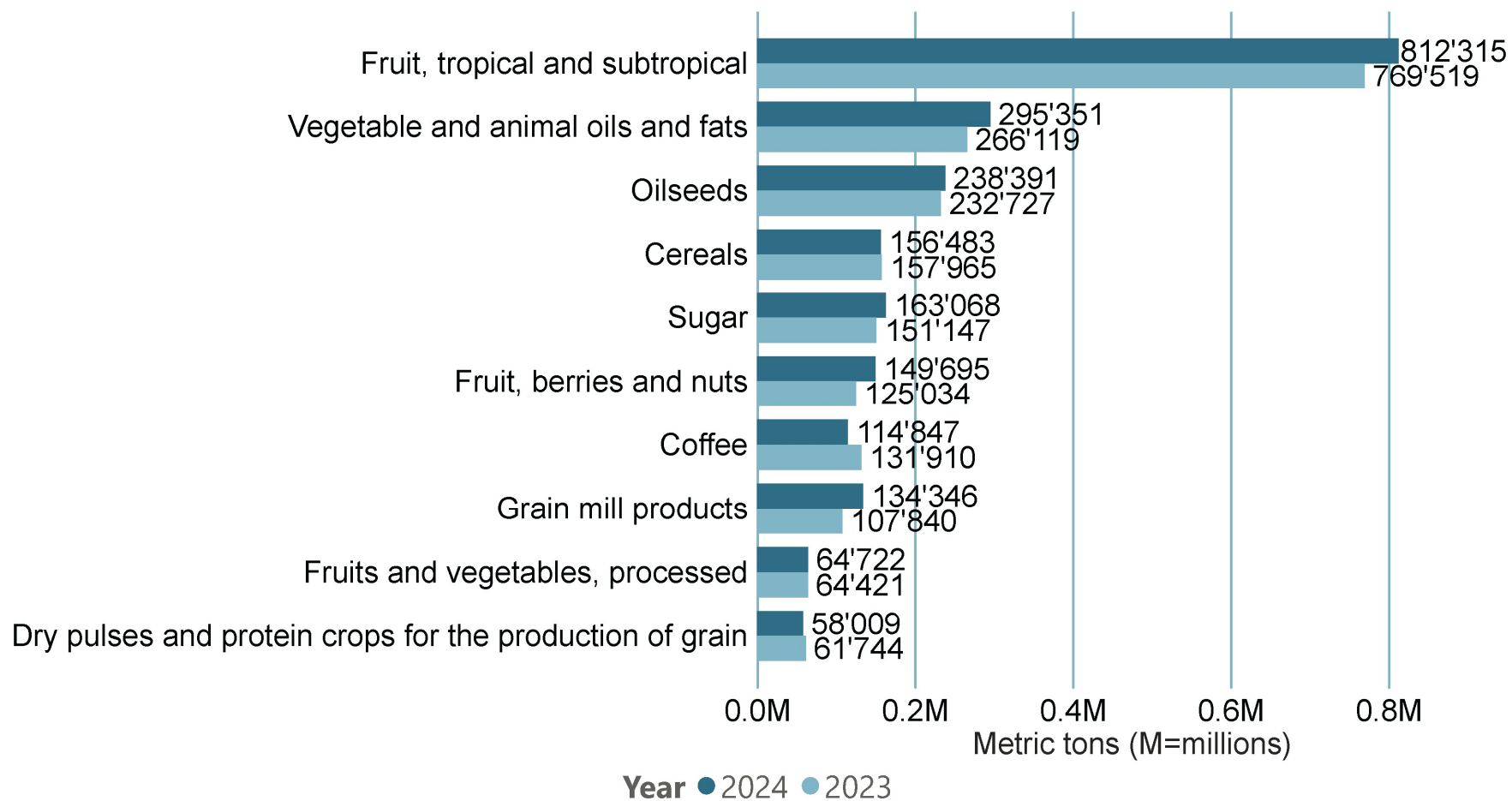
European Union: Organic agri-food imports development 2018-2024

Source: Traces/European Commission 2024



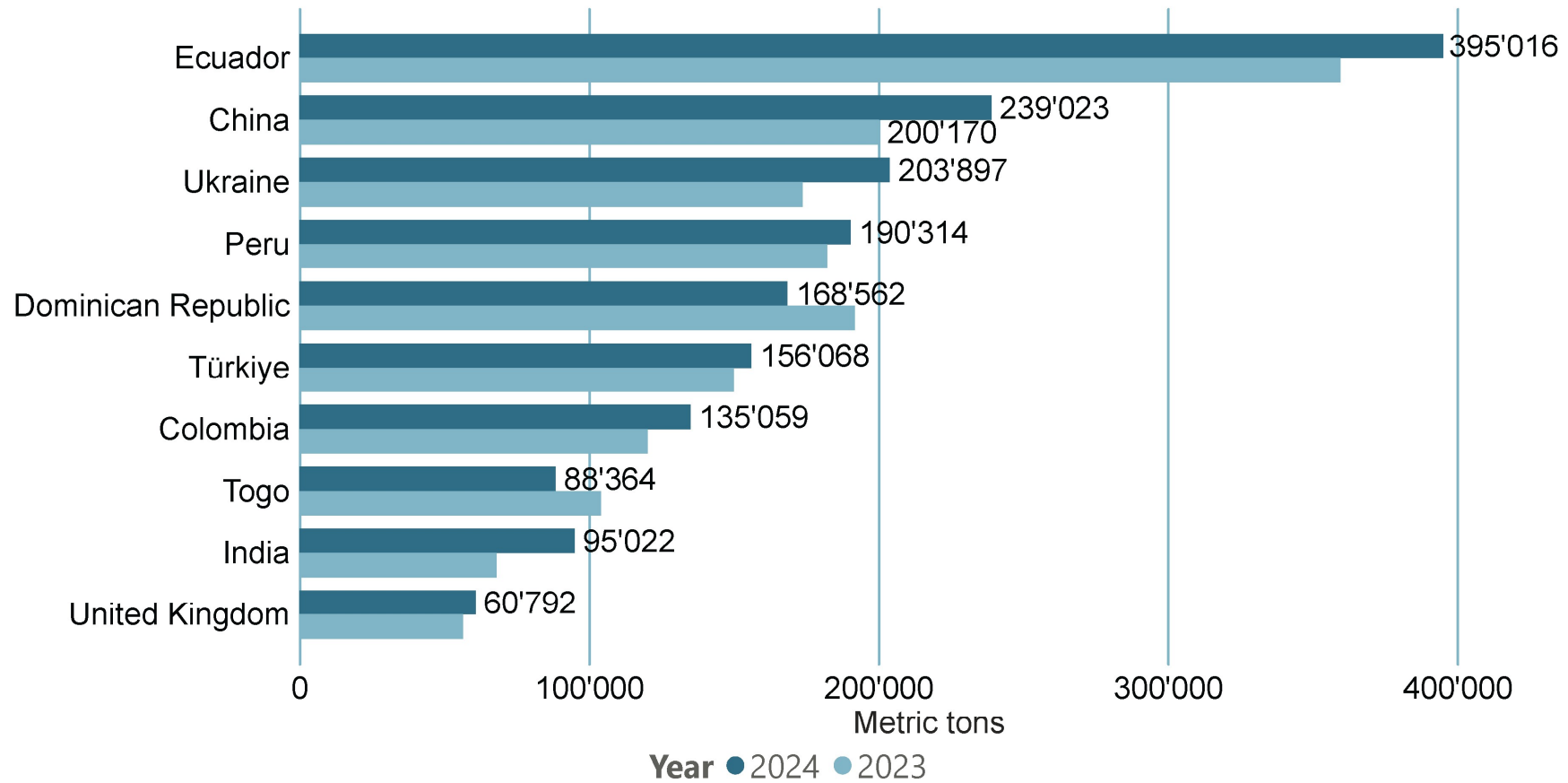
European Union: Main product categories of EU organic agri-food imports 2024

Source: Traces/European Commission 2025



European Union: The ten countries with the largest export volumes to the EU 2024

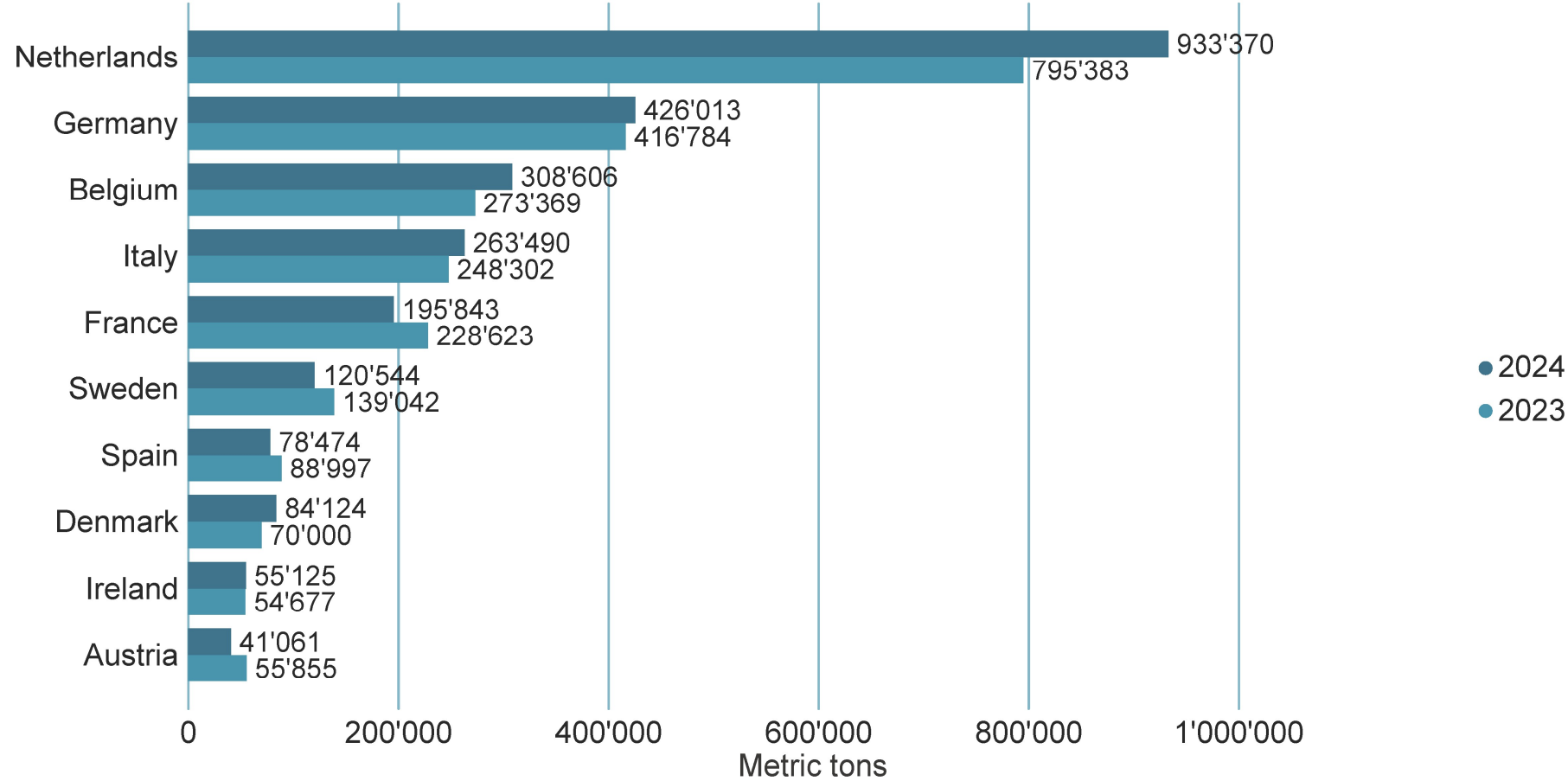
Source: Traces/European Commission 2025



European Union: Organic agri-food imports by country

2024

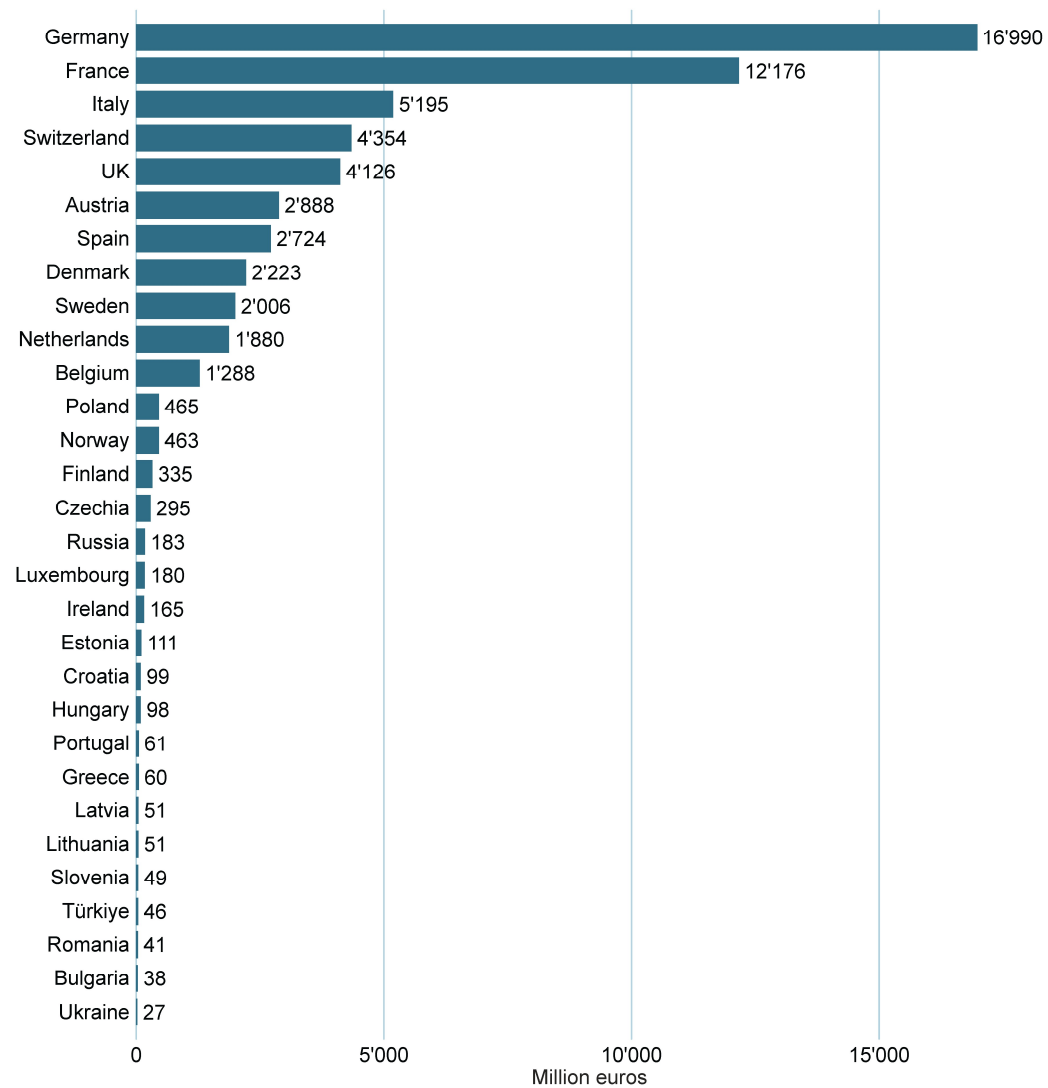
Source: Traces/European Commission 2025



Organic Retail Sales development

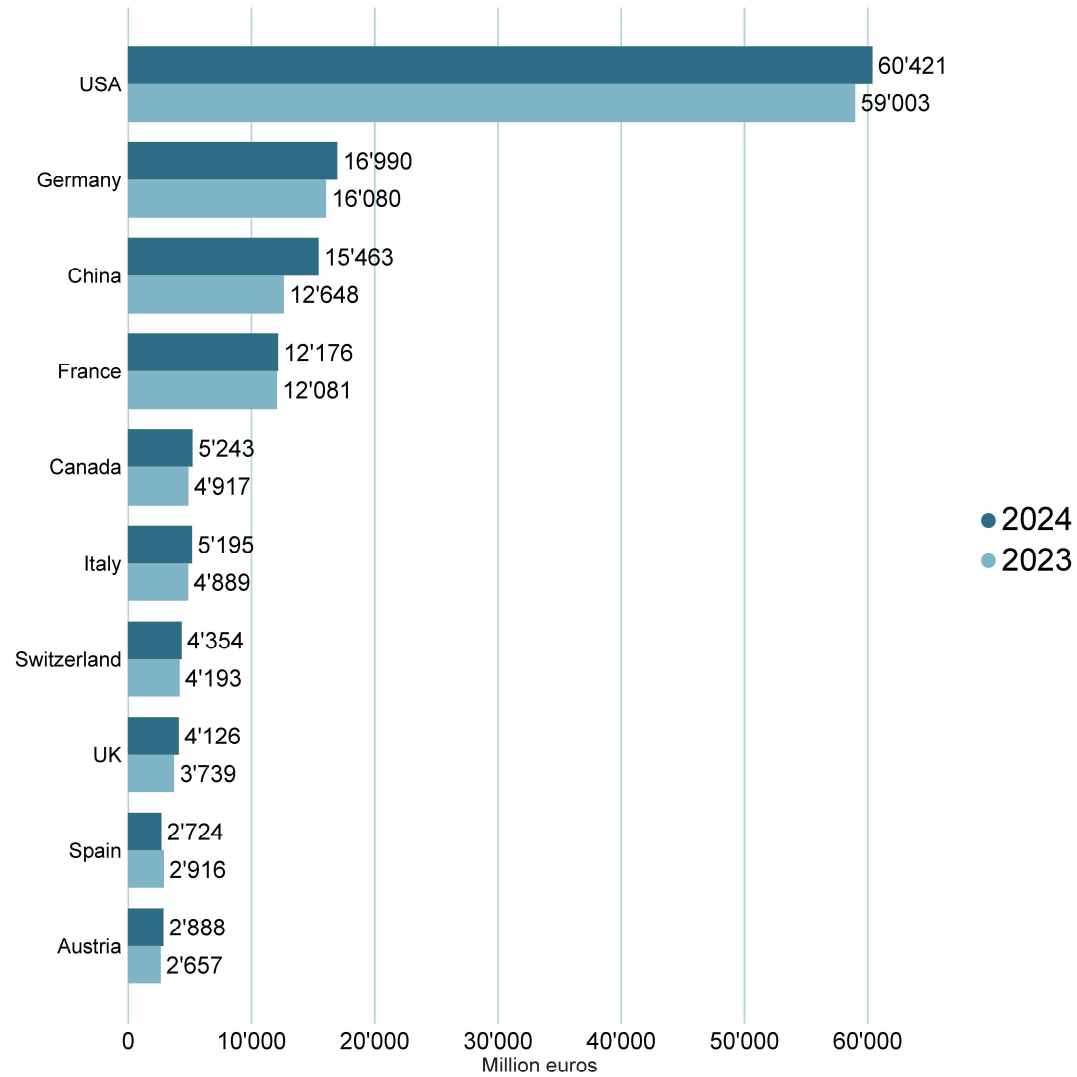
Europe: Organic retail sales by country 2024

Source: FiBL survey 2026



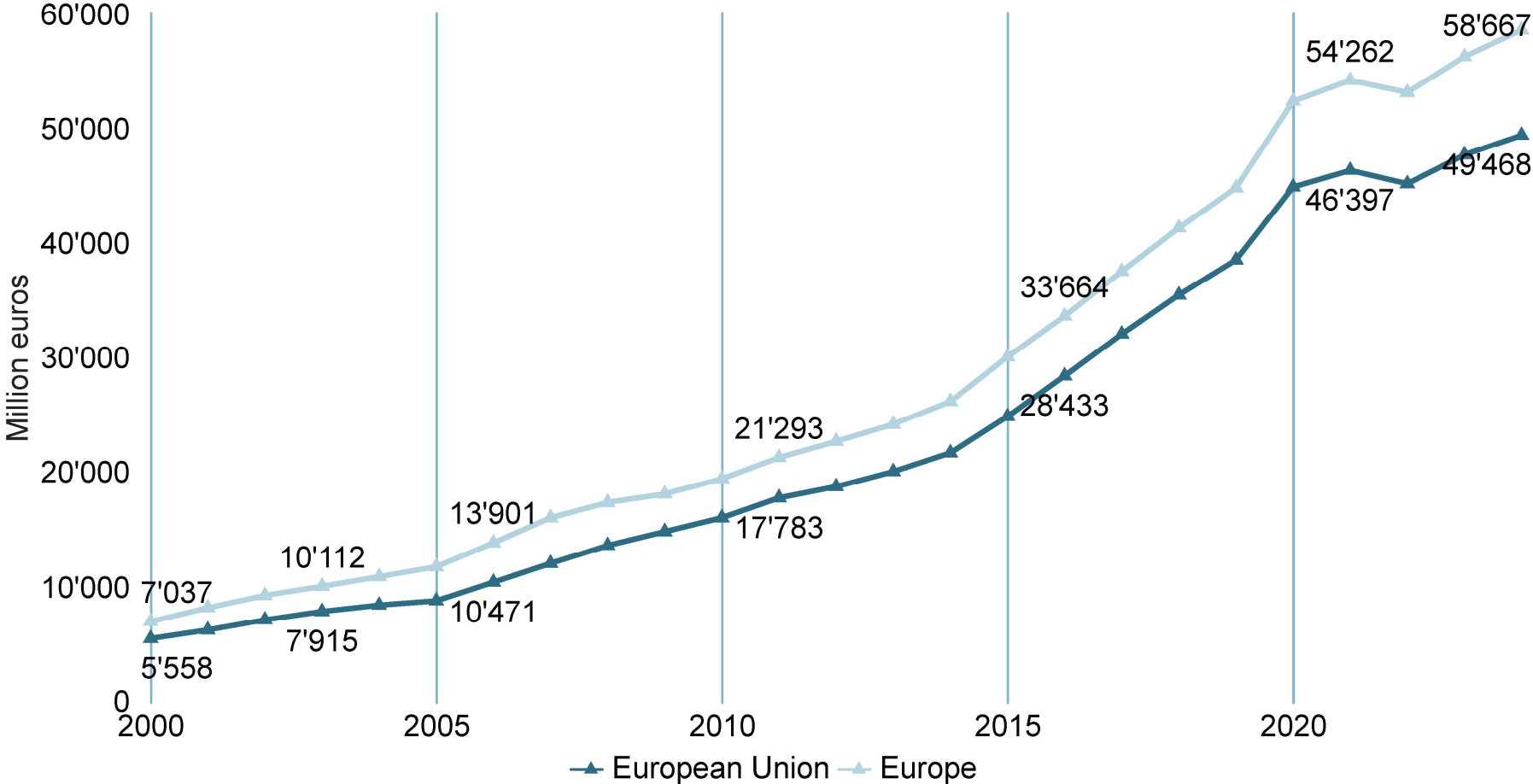
World: Top 10 organic markets in 2023 and 2024

Source: FiBL AMI survey 2026



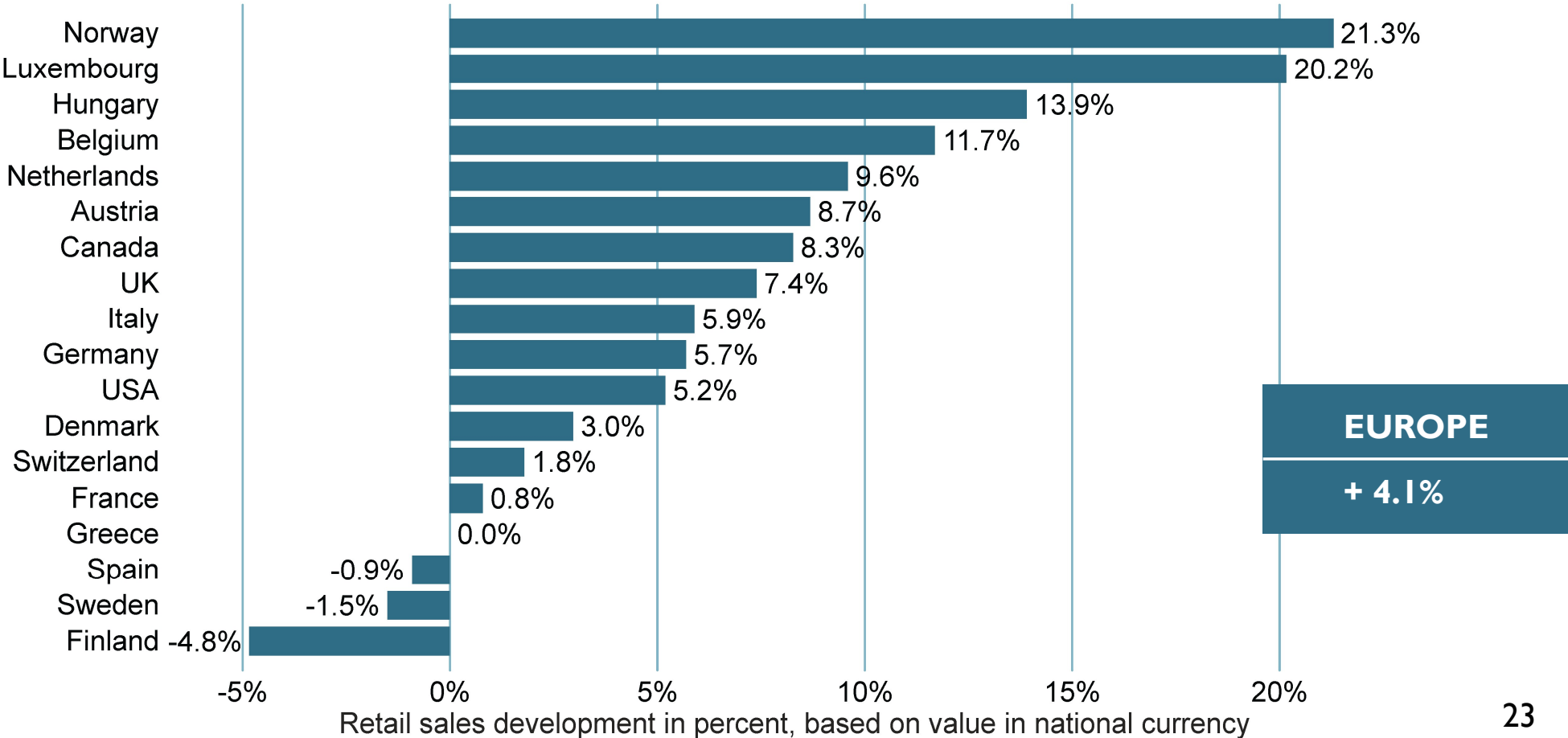
Europe and the European Union: Growth of organic retail sales 2000 - 2024

Source: FiBL-AMI surveys 2001-2026



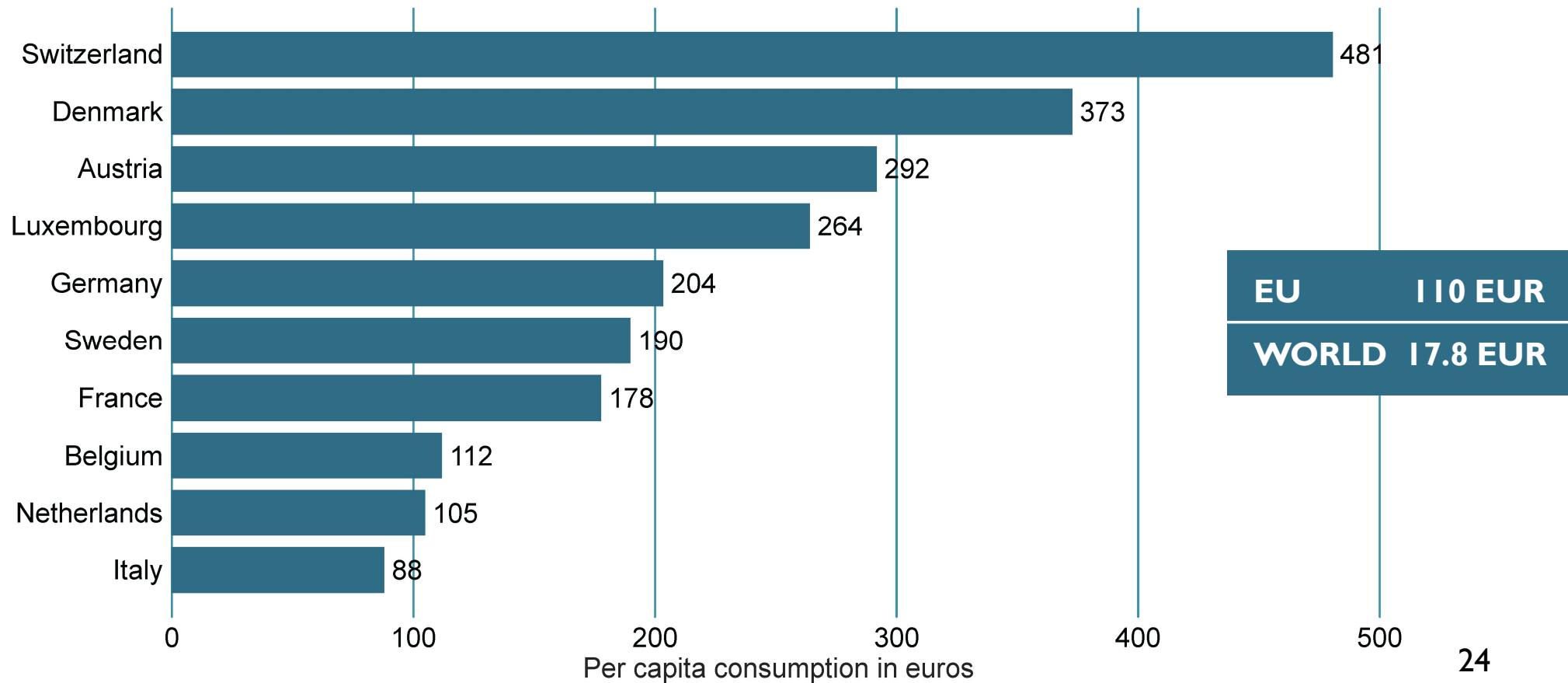
Development of organic retail sales 2024

Source: FiBL-AMI survey 2026



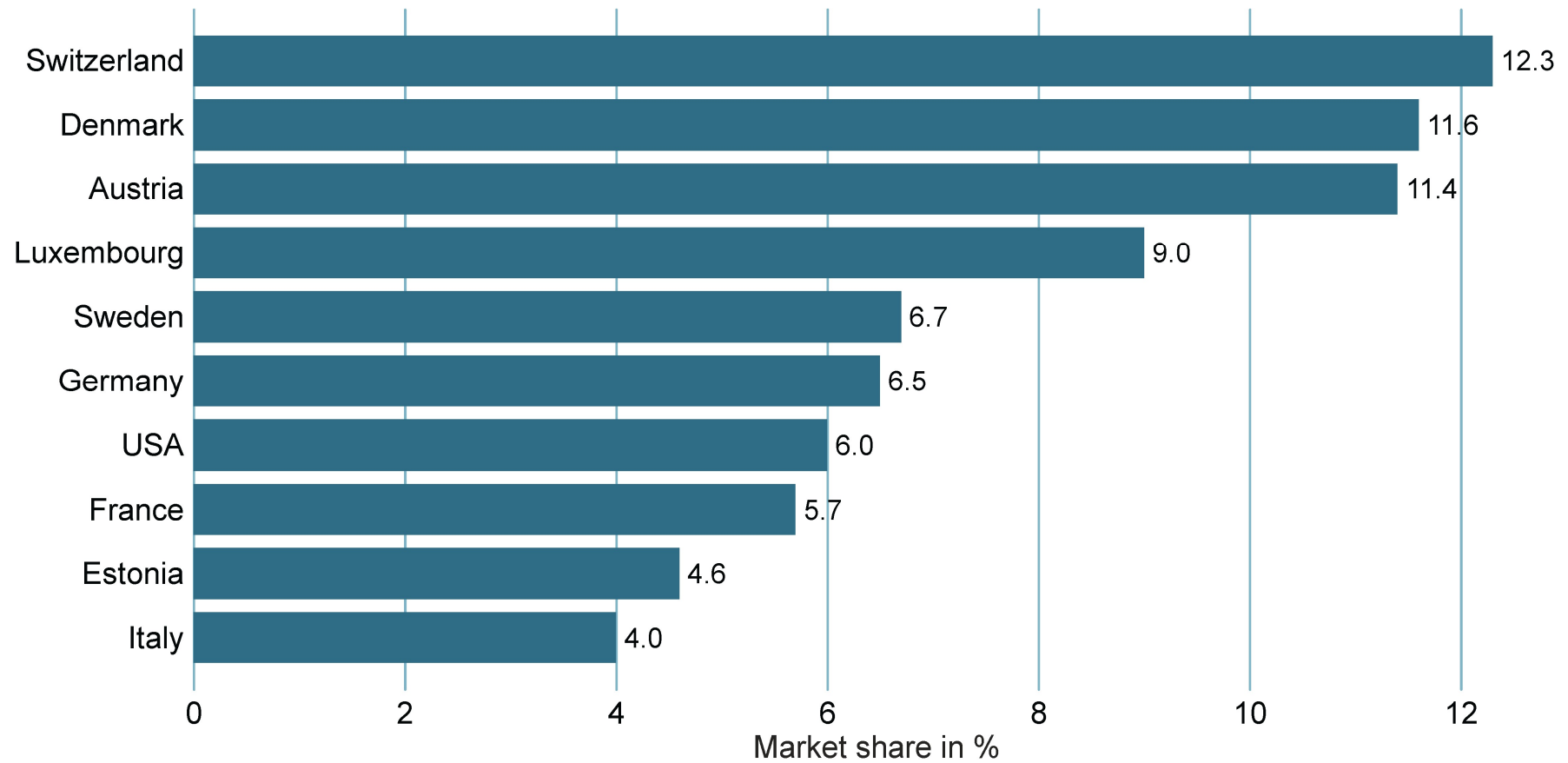
Europe: The countries with the highest per capita consumption 2024

Source: FiBL-AMI survey 2026



World: Top ten countries with the highest organic market shares of the total retail sales 2024

Source: FiBL-AMI survey 2026



Conclusions

- **Market momentum strengthened:** Organic retail sales increased across Europe, led by the largest national markets.
- **Consumer commitment remains strong:** Switzerland continued to set the benchmark for per-capita consumption and market share; Denmark and Austria also remained among the leading countries by market share.
- **Farmland broadly stable, growth uneven:** Europe's organic area remained largely unchanged overall, with differing developments across countries; Spain continued to have the largest organic farmland area, while Liechtenstein remained the global leader in organic land share.
- **Trade expanded further:** EU organic imports increased, dominated by tropical fruit; the Netherlands, Germany, and Belgium were the main import hubs, with Ecuador, China, and Mexico among the leading supplying countries.

Acknowledgement

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More information

- <https://www.organic-world.net/yearbook/yearbook-2026.html>:
- <https://statistics.fibl.org>, interactive online tables and infographics

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- Helga Willer, Jan Trávníček, und Bernhard Schlatter (Eds.) (2026): The World of Organic Agriculture. Statistics and Emerging Trends 2026. Research Institute of Organic Agriculture FiBL, Frick, and IFOAM – Organics International, Bonn
- <http://www.organic-world.net/yearbook/yearbook-2026.html>

FiBL online



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