

## KEY INDICATORS

With 562,395 hectares, Czechia ranked second among the EU-13 countries of the European Union in 2022 (after Romania). Also in terms of organic area share, it was the number two EU-13 country (16.0% of total farmland), following Estonia. Growth from 2001 to 2022 was at 158%, thus lower than in the EU (282%). Organic retail sales amounted to 233 million euros, or 1.6% of all retail sales.



### ORGANIC FARMLAND

2001

2022

**Area\* (Share of Total Farmland)**

217,869 ha (5.1%)

562,395 ha (16%)

**Area Growth from 2001 to 2022**

158%



### ORGANIC LAND USE & AQUACULTURE

2001

2022

**Arable Land\* (Share of Total)**

N/D

102,309 ha (4.1%)

**Permanent Crops\* (Share of Total)**

N/D

4,632 ha (10.5%)

**Grassland\* (Share of Total)**

N/D

455,453 ha (46%)

**Aquaculture Production (Share of Total)**

N/D

1 †



### ORGANIC OPERATORS

2001

2022

**Producers (Share of Total)**

654 (1.3%)

5,053 (17.5%)

**Aquaculture Producers**

N/D

18

**Processors**

75

971

**Importers**

N/D

370



### ORGANIC RETAIL SALES

2001

2022

**Retail Sales (Share of Total)**

N/D

274.1 M€ (1.7%)

**Per Capita Consumption**

N/D

25.1 €

**Retail Sales Growth from 2001 to 2022**

N/D

**Imports**

N/D

33,862 †

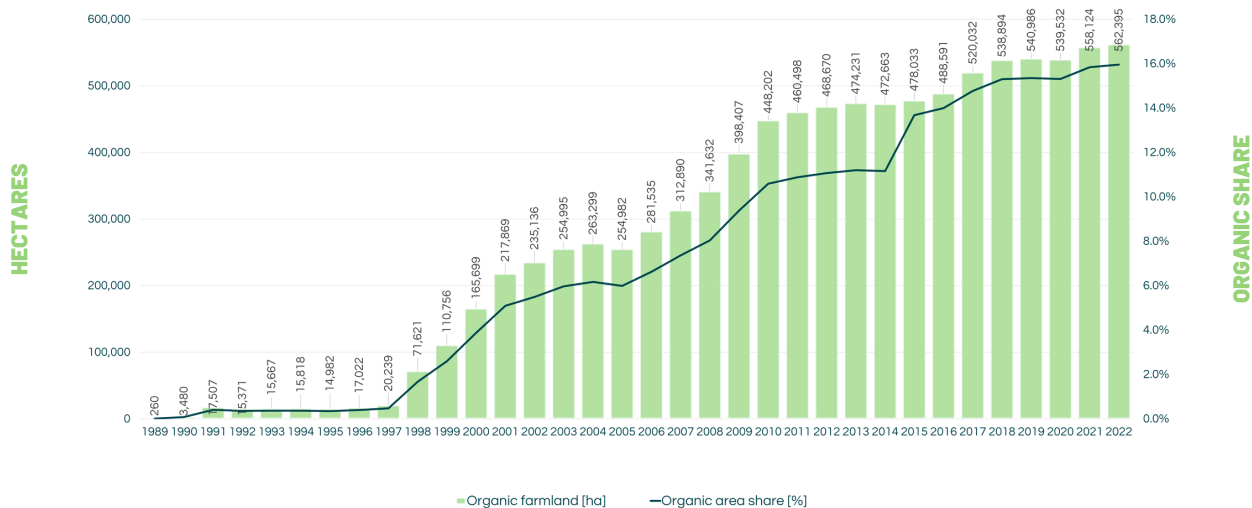
Source: FiBL survey based on national data sources, Eurostat and TRACES/European Commission in the framework of the OrganicTargets4EU project

\*In conversion and fully organic



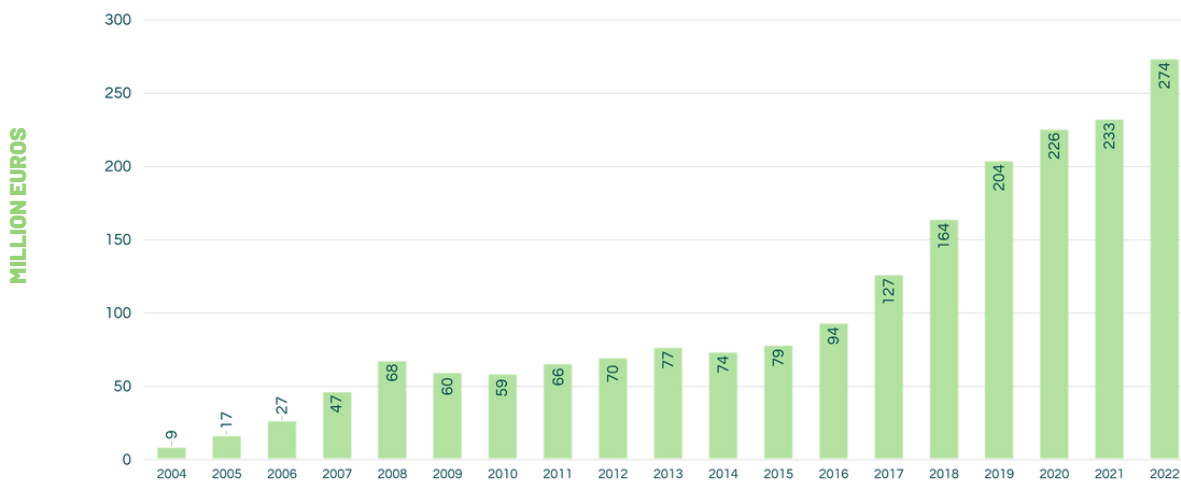
## KEY INDICATORS

### DEVELOPMENT OF ORGANIC FARMLAND IN CZECHIA



Source: FiBL-AMI Survey based on UZEI, Eurostat, Nic Lampkin

### DEVELOPMENT OF ORGANIC RETAIL SALES IN CZECHIA



Source: UZEI

## CAP ORGANIC POLICY SUPPORT

The Czechia CAP Strategic Plan foresees an almost 50% increase in the supported organic area, increasing to 21% of UAA with almost all certified organic land receiving support. Payment rates per ha for arable land have been increased most, also with a clear differential for conversion support, reflecting a desire to increase the proportion of arable land managed organically, as most of the current organic land is permanent grassland. Nearly 17% of environmental support, and almost 6% of total CAP expenditure is planned to be allocated to organic farming in 2023-2027.



### CONVERSION & MAINTENANCE

2018

2027

<b>Land Area Supported (Change from 2018)*</b>	506 kha	750 kha (+48%)
<b>Share of Total Agricultural Area Supported*</b>	14.4%	21.3% (+48%)
<b>Share of Certified Organic Area Supported (Change)*</b>	97%	N/D
<b>Expenditure per Year*</b>	53 M€	105 M€ (+98%)
<b>Expenditure per Hectare Supported*</b>	105 €	140 € (+34%)



### SHARE OF CAP RESOURCES

### CAP EXP. 2023-2027 ORGANIC SHARE\*

<b>Organic Farming Support (P2)*</b>	452 M€	100%
<b>Eco-Schemes (P1)</b>	1,235 M€	16.7%
<b>Agri-Environment, Climate, Welfare (P2)</b>	1,478 M€	5.7%
<b>Total CAP Expenditure</b>	7,955 M€	

\*including in-conversion and fully organic land

## CAP ORGANIC CONVERSION AND MAINTENANCE PAYMENTS FOR DIFFERENT LAND USES

INDICATOR	YEAR	FUND	GRASSLAND	ARABLE CROPS	HORTICULTURE	FRUIT CROPS	GRAPES
<b>Conversion Support (€/ha)</b>	2019	P2	84	265	536	825	900
	2023	P2	106	323	660	896	900
<b>Change from 2019 to 2023</b>			+26%	+22%	+23%	+9%	0%
<b>Maintenance Support (€/ha)</b>	2019	P2	83	133	466	779	845
	2023	P2	100	239	638	850	847
<b>Change from 2019 to 2023</b>			+20%	+79%	+37%	+9%	0%
<b>Conversion Support Higher than Maintenance</b>	2019		0%	100%	15%	6%	7%
	2023		6%	35%	3%	5%	6%

P1 (Pillar 1) European Agricultural Guarantee Fund (EAGF); P2 (Pillar 2) European Agricultural Fund for Rural Development (EAFRD) and national co-financing

## NATIONAL ORGANIC ACTION PLAN

Czechia is now on its fourth national organic action plan since the first one in 2004. The current plan, like the previous one, has a strong focus on information initiatives for consumers and farmers, including training and research. A particular focus is the aim to increase the arable area under organic management, given the high area of grassland already converted.

### TARGETS

	PERIOD	LAND AREA TARGET*	OTHER TARGETS
Previous Action Plan	2016-20	15% of UAA by 2020, of which 20% arable	3% of market by 2020
Current Action Plan	2021-27	22% of UAA by 2027, of which 30% arable	4% of market by 2027, 5% of public procurement

### KEY ACTIONS

#### PREVIOUS ACTION PLAN (2016 - 2020)

**PRODUCTION**  
 Increase domestic production and improve financial viability, esp. in environmentally sensitive areas

**MARKETS**  
 Improve marketing; priority access to RDP support; improve supply chain conditions; reduce consumer prices; increase sales through public catering and gastronomy; introduce national logo; monitor use of GMOs in EU, maintain organic GMO prohibition

**INFORMATION**  
 Increase consumption through promotion; awareness and trust building; information on environmental and other benefits; ensure organic farmers have access to information, advice comparable to non-organic; research dissemination, demonstration farms; use of RDP resources for training; include organic principles in school, college courses; increase research funding; co-ordinate research strategy; policy support evaluations; market data incl consumer attitudes

#### CURRENT ACTION PLAN (2021 - 2027)

**PRODUCTION**  
 Maintain support, encourage more arable, permanent crops, esp. in environmentally sensitive areas

**MARKETS**  
 Improve processing capacity for domestic products; support for producer organisations; increase vertical integration and co-operation in supply chains; increase share of public catering; support training for catering staff; introduce national logo for domestic products

**INFORMATION**  
 Increase consumption through promotion; increase trust and address price and accessibility concerns; support for advice, if possible free-of-charge, incl marketing, financial and conversion aspects; communicate research results in schools and higher education; technical training courses; online information portal; increase share of research funding to reflect share of land area, incl focus on animal welfare and environmental issues; improve statistical data collection

### AQUACULTURE

The organic share of total aquaculture production in Czechia is negligible. Czechia was not included in our analysis of the EMFF (2014-2020) and EMFAF (2021-2027) operational programmes and the Multi-annual National Strategic Plan for Aquaculture. Organic aquaculture is not highlighted in the current organic action plan from 2021. As the funding is project specific and there is no ring-fenced organic budget, statistics on organic aquaculture support expenditure are not available.

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