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The World of Organic Agriculture 2025 Latest Statistics About Organic Agriculture Worldwide

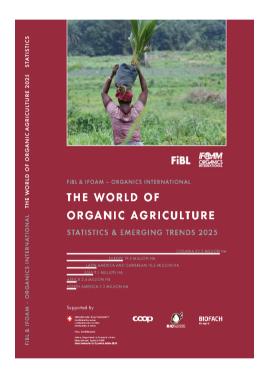
Helga Willer, Jan Trávníček, Bernhard Schlatter Research Institute of Organic Agriculture (FiBL), Frick, Switzerland

The World of Organic Agriculture, BIOFACH CONGRESS 2025

February 11, 2025

The World of Organic Agriculture 2025

- The 26th edition
- Data tables
- Country and continent reports
- Markets, standards, policy support
- The book can be ordered or downloaded at https://www.fibl.org/en/shop-en
- www.organic-world.net
- https://statistics.fibl.org













More than 200 experts from all parts of the world contributed to the survey 2025.



International control bodies that provided data for several countries









































Transnational data collection efforts













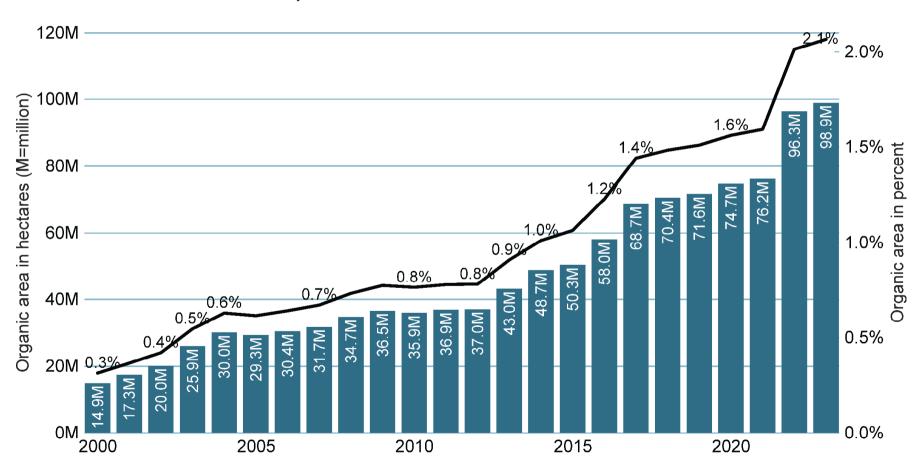
Highlights 2023

- Organic farmland continued to grow, mostly single-digit.
- The number of organic farms decreased slightly after the exceptional increase in 2022.
- Organic imports
 - EU: Decrease
 - USA: Strong increase
- Organic market/retail sales: Recovery



World: Growth of organic agricultural land and organic share 2000 - 2023

Source: FiBL-IFOAM-SOEL surveys 2001-2025



Organic farmland 2023: 98.9 million hectares

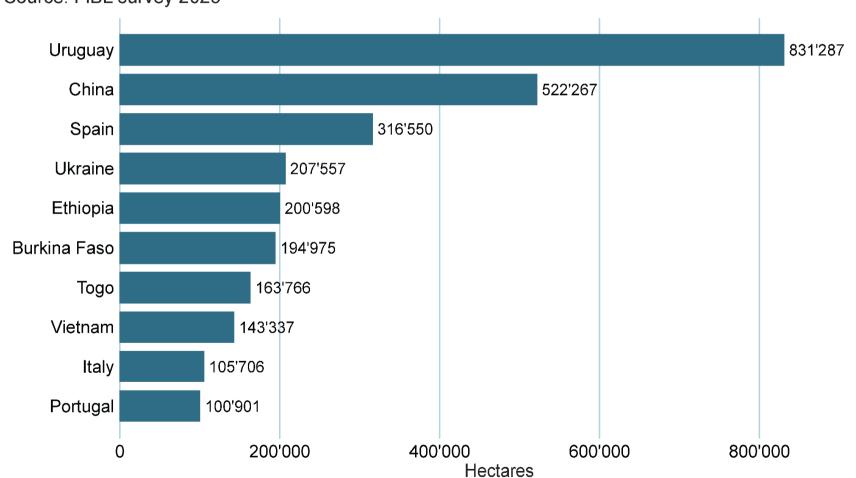
2.6% (2.5 million) more than in 2022.

2.1% of the world's farmland is organic

Largest increases: Uruguay, China and Spain

World: The ten countries with the highest increase of organic agricultural land 2023

Source: FiBL survey 2025

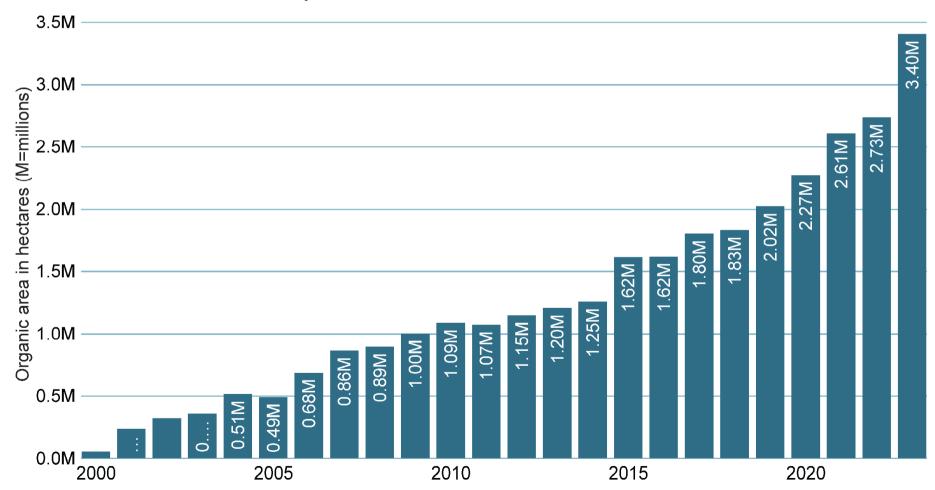


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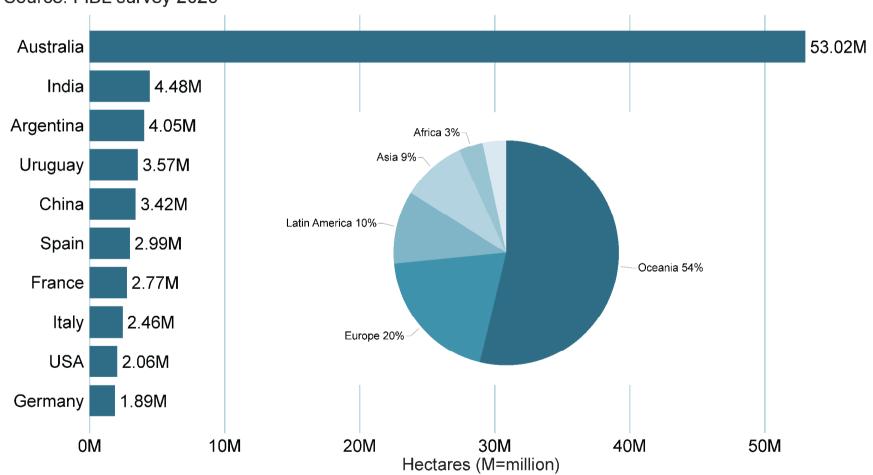
Africa: Development of organic agricultural land 2000 - 2023

Source: FiBL-IFOAM-SOEL surveys 2001-2025



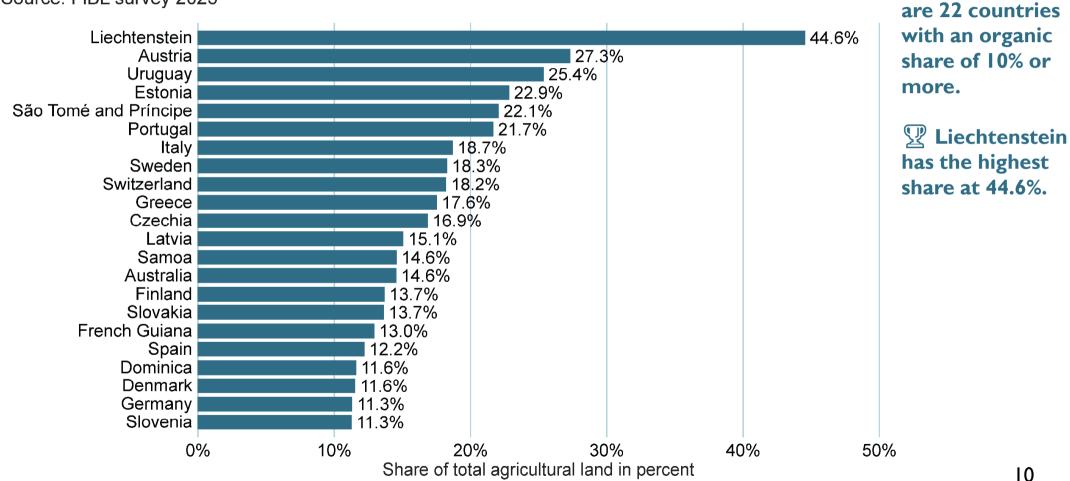
World: The ten countries with the largest areas of organic agricultural land 2023

Source: FiBL survey 2025



World: Countries with an organic share of the total agricultural land of at least 10 percent 2023

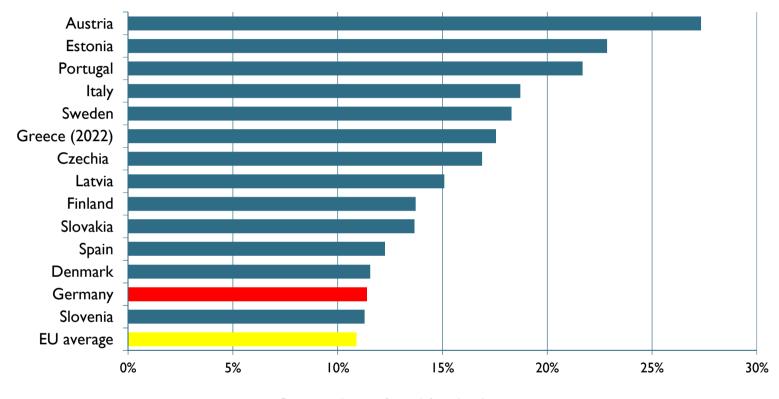
Source: FiBL survey 2025



Worldwide, there

European Union: Countries with an organic area share of at least 10 percent (14 countries) 2023

Quelle: FiBL survey 2025



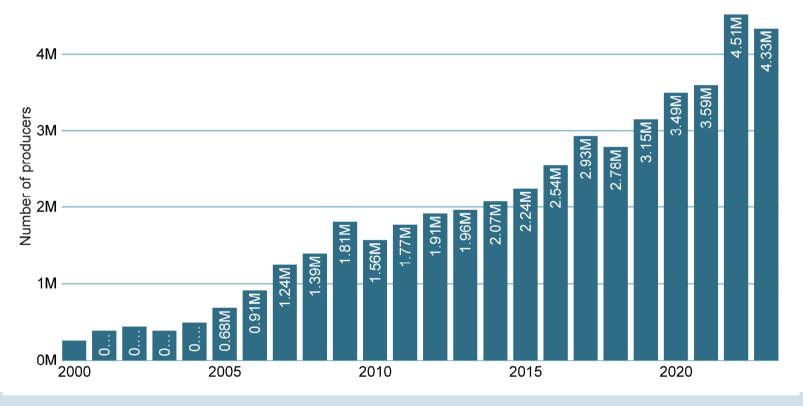
Organic share of total farmland

European Union: I4 countries have an organic farmland share of at least 10%. Austria (27.3%) has surpassed the 25% mark (Farm to Fork goal).

World: Development of the number of organic producers

2000 - 2023

Source: FiBL survey 2001-2025



A total of 4.33 million organic producers was counted

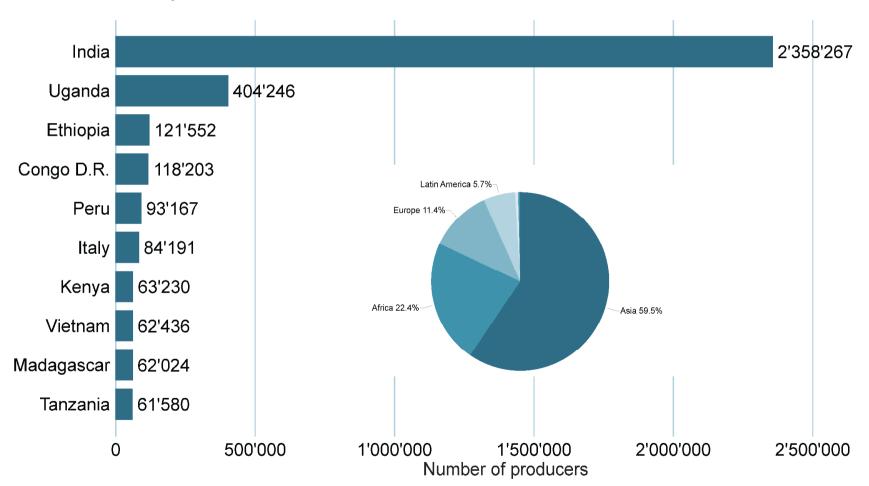
Larger decreases were note in India and Thailand, which, however, both noted a exceptional increase in 2022.

Note on producers:
Number of smallholder farmers not always provided.

Growth of organic producers 2000-2023

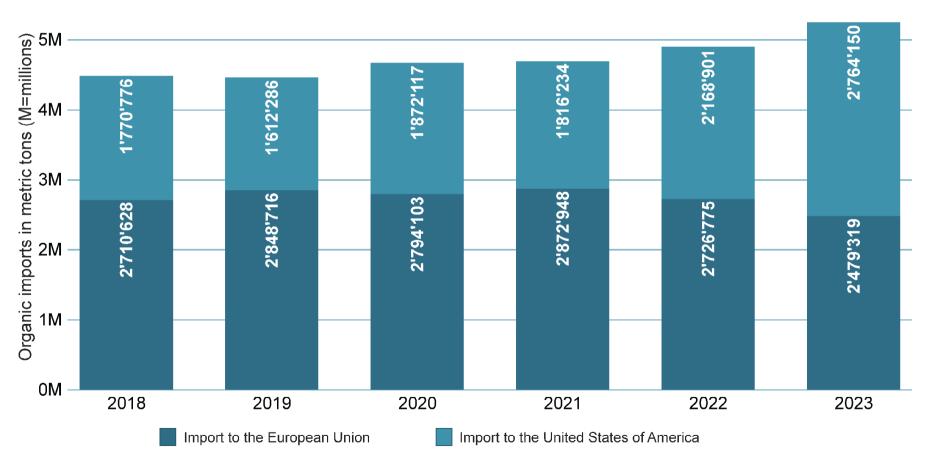
World: The ten countries with the most organic producers 2023

Source: FiBL survey 2025



World: Development of EU and US organic imports 2018-2023

Sources: Traces/European Commission and GATS/USDA



US organic imports:
Not all products are included, e.g., cocoa, oilseeds are missing (except soybeans)

Total EU and US imports: 5.2 million metric tons, up from 4.9 million in 2022

Top exporters: Mexico, Ecuador, Peru

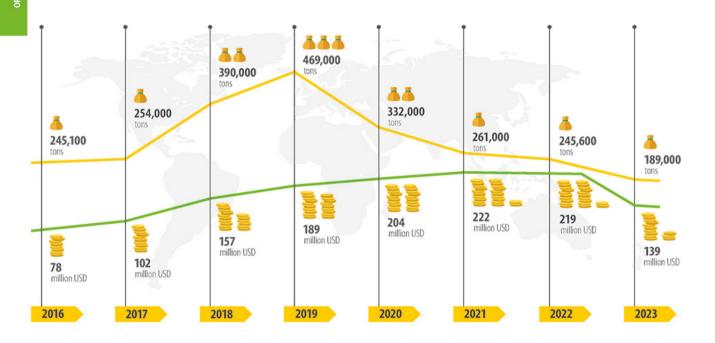
Top product groups:
Tropical fruits, oils+oilcakes, oilseeds

Ukraine: continues to be one of the TOP exporters to the EU despite of the war, but need continuous support

Source: TRACES, organicinfo.ua, Organic Standard, 2024

Sales of Ukrainian organic products

EXPORT MARKET (2016-2023)



The infographics are based on the Organic Market Study of Ukraine held by the Organic Standard (Ukraine) in partnership with organicinfo.ua with the support of Switzerland within the framework of the Swiss-Ukrainian Program "Higher Value Added Trade from the Organic and Dairy Sector in Ukraine" (QFTP)











Contacts:

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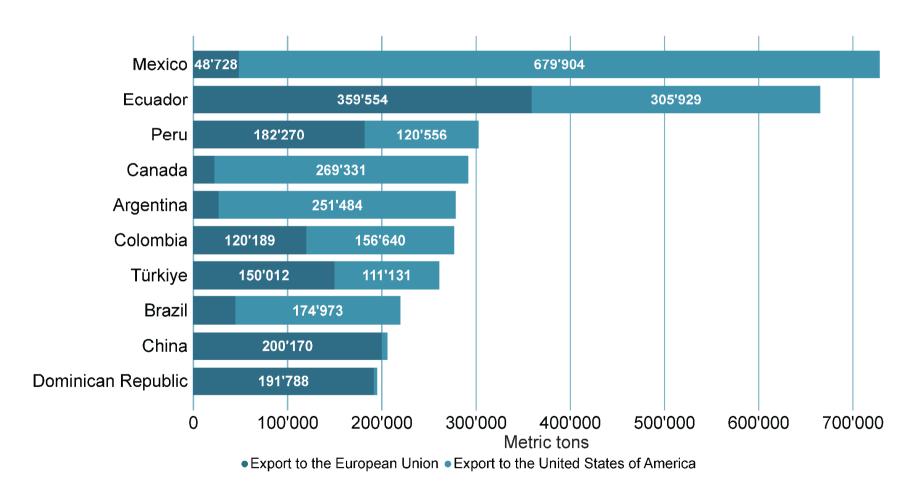
FiBL (toralf.richter@fibl.org)

Visit the Ukrainian **National Pavilion** Hall 4A, Stand 625



World: Key countries with organic exports to the EU and US 2023

Sources: Traces/European Commission and GATS/USDA



Take aways: Organic continues to grow!

- Globally and in Europe, organic farmland has grown; single digit worldwide; double digit in some countries and regions.
- The number of **organic producers** decreased slightly after a strong increase in 2022.
- Organic **imports into the EU** decreased in 2023, while they increased significantly in the **USA**.
- Very few figures for 2024 are available so far; it is too early to make reliable statements on the global development of the sector in 2024.
- Data collection challenges: Gathering and processing data from multiple, non-harmonised sources remains a challenge
- Outlook: Explore the use of KI, put more focus on online data presentation

99 million hectares of organic farmland(2.1% of total); +2.6%growth

4.3 million organic farms/producers

(§) 136.4 billion euros revenue from organic products

5.2 million tons of organic products exported to the EU and USA, +7.1%

- EU: -9.1%

- USA: +27.4%



Statistics Sessions at BIOFACH 2025

- 11 February, 3:45-4:45 pm: The European market for organic food
- 11 February, 5:00-6:00 pm: The World of Organic Agriculture
- 12 February 3:00-4:30 pm: Global Organic Market Overview

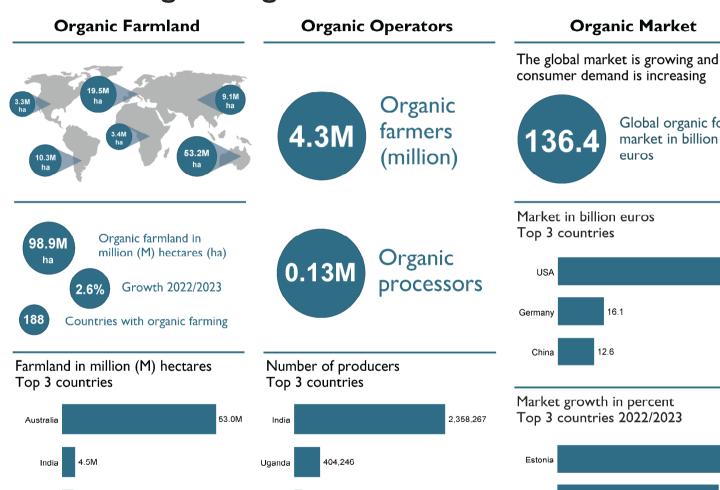
• FiBL Stand (4A-625, Hall 4a)

www.organic-world.net

Statistics.FiBL.org



Organic Agriculture Worldwide 2023



Ethiopia 121,552





Global organic food

59.0

13.0

12.5

9.0

market in billion

euros

16.1

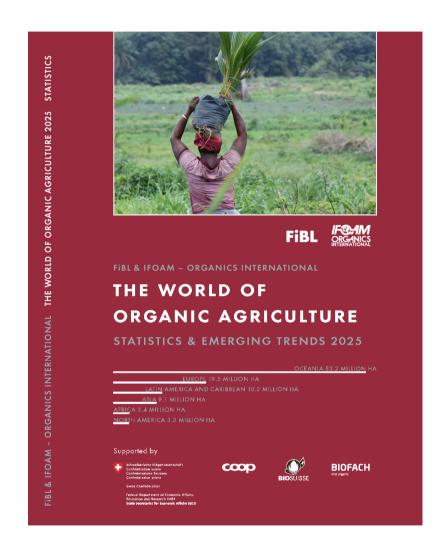
12.6

Netherlands

Belgium

Thank you very much for your attention!

- www.organic-world.net:
 - PDF of yearbook
 - press releases
 - Infographics
 - presentations from sessions
- Statistics.FiBL.org:
 - Interactive online database
 - Interactive online visuals
- FiBL Statistics on LinkedIn
 - Upates







Resources

- «The World of Organic Agriculture» at www.organic-world.net
- Slides and infographics at <u>www.organic-world.net</u>
- LinkedIn: FiBL Statistics
- Interactive data tables at <u>statistics.fibl.org</u>
- Interactive data visualisations at statistics.fibl.org
- Interactive map at <u>www.ifoam-eu.org</u>





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 www.fibl.org
 www.organic-world.net; statistics.fibl.org
- Willer, Helga, Jan Trávníček and Bernhard Schlatter (Eds.) (2025): The World of Organic Agriculture. Statistics and Emerging Trends 2025. Research Institute of Organic Agriculture FiBL, Frick, and IFOAM – Organics International, Bonn.
- Available at www.organic-world.net/yearbook/yearbook-202

