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# How to safeguard and actively evaluate local fruit tree genetic resources

'A Belgian example'

Dr. Marc LATEUR, Dr. Baptiste DUMONT, Ir. Alain RONDIA

14.05.2024 First International Training Course, Online







### Introduction



Wallonie recherche CRA-W

https://youtu.be/6JsTUZ-fOFM



### **1. General context - Pioneers**





Some historical examples which opened perspectives on Plant Genetic Resources

**N. I. Vavilov** 30 March, 1939



When penetrating into each country, we wanted to achieve as much as possible: to understand the 'agricultural soul' of that country and its conditions; to master its specific and varietal composition; and to gain the most use from this information while integrating it and the evolution of worldwide agriculture and plant breeding into a single unit.

agriculture. The author has tried to join subjects otherwise difficult to unite, such as geography, botany, agronomy and the history of civilizations into a complete understanding of the fact that it is necessary to do even better than already done. The deeper and the wider

### JACK RODNEY HARLAN



1992



### Global context : "Second FAO Global Plan of Action" (FAO, 2011) put emphasis :

- On the contribution of national programmes to the objectives of
- 'GPA', 'CBD', 'International Treaty on PGRFA', 'Nagoya Protocol'
- On the ecological, economic, social and cultural values of PGRFA, including the importance of
- crop improvement for increasing food security,
- Adaptation capacity to climate change

It should be recognized in **national** planning and policies

and in the prioritization and deployment of medium and, particularly, **long-term financial and other resources.** 







- The adaptive capacity of life depends on biological diversity;
- The adaptive capacity of agriculture depends on biological diversity;
- The adaptive capacity of human being depends on biological diversity;
- Plant Genetic Resources biodiversity is the diversity "reservoir" that needs to be safeguarded, managed and durable used.

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- Ecological or ecosystem diversity
- Specific or interspecific diversity (species)
- Genetic diversity or intraspecific diversity (population)



- Cultural diversity (human populations)
- Impacts on food security and on the sustainability of the agriculture...and people!







### Genetic resources:

Genetic material of plants, animals and other organisms which is of value as a resource for present and future generations of people.









- Mankind has been on earth for more than 2 million years, and for 99% of that time it has been a hunter- and gatherer-based society.
- It is only in the last 10,000 years that we have been domesticating plants and animals, using metals and developing sources of energy other than the human body...
- If we consider that 80 billion men and women have lived on earth since the appearance of the human race, 90% have been hunter-gatherers, only 6% have lived through agriculture, and the remaining few % have lived in industrial societies.
- The condition of gatherer-hunter has been the most successful and persistent way of life that man has ever known".

Lee & De Vore (1968).







The current erosion in the diversity of plants being consumed by current mankind









### Phenotypic diversity



















### Phenotype >< Genotype

### **Genetic diversity**

- Genetic diversity is the heritable variability
- Is the basis of selection and crop improvement
- Is an important resource in plant breeding



Stéphane Compant, et al. 2019



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### **Genetic erosion - loss of genetic diversity = less chance of adaptation capacities**









### Reduction of genetic variability: domestication and selection



The extent and distribution of genetic diversity **depends o**n its **evolution**, past **bottlenecks** and **human factors** 











www.biotechlearn.org.nz





### More than 95 % of the Belgian old orchard meadows have disapeared

Surface in 1943 : 71.319 ha (recensement agricole belge) Surfaces in 2018 : +/- 1.000 ha (estimated - CRA-W)









Standard trees, orchard meadows – Agroforestry = association trees, animals, grass production. Many varieties, low inputs High biodiversity, Rich Agroecosystem, Lower fruit production High densities, dwarfing rootstocks, quasi monoculture, high input levels, low biodiversity level, high productivity







## Local adaptability, local and diversity of uses, rusticity, generally pests & diseases tolerances, phenotypic diversity...















Commercial apple growing reachs its limits



Commercial cvs have a very narrow genetic base : 5 commercial cultivars  $\rightarrow$  more than 50% of the world apple production





Commercial apple growing reachs its limits

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J. AMER. Soc. HORT. Sci. 121(5):773-782. 1996.

### Founding Clones, Inbreeding, Coancestry, and Status Number of Modern Apple Cultivars

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Additional index words. breeding, genetic diversity, Malus × domestica

Abstract. Pedigrees of apple (Malus × domestica Borkh.) cultivars were used to study worldwide genetic diversity among clones used in modern apple breeding. The most frequent founding clones were 'Cox's Orange Pippin', 'Golden Delicious', 'Red Delicious', 'Jonathan', and 'McIntosh'. Coefficients of coancestry between 50 mainstream cultivars and these clones averaged 0.03, 0.12, 0.07, 0.06, and 0.02, respectively, but they were frequently as high as 0.25 with certain pairings. Among a group of 27 cultivars carrying the Vf gene for scab resistance, coefficients of coancestry with the five founding clones were of the same order. Although few of the cultivars sampled were substantially inbred, inbreeding could reach serious levels in their future offspring if current breeding practices are continued. The status effective number was 8 for the mainstream group and 7 for the Vf-carrier clones. This indicates clearly that apple breeders are operating with a population of greatly















Commercial apple growing reachs its limits

Commercial Apple growing needs one of the highest pesticides input level!

Mean Treatment Frequency Index (Fungicides, Insecticides, Herbicides, Growth regulators) -Sauphanor *et al.* 2009.





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## 4. Global strategies & importance of Genetic Resources for the future







EU agricultural research and innovation

BRIEFING



Jean-Marc Meynard et Marie-Hélène Jeuffroy UMR d'Agronomie INRA – INA-PG, 78850 Thiverval-Grignon ; meynard@grignon.inra.fr ; jeuffroy@grignon.inra.fr

5 main topics	Diversity	Low input farming systems – Lower risks		Climatic Resilience	Quality	Socio- economical innovations
<u>6</u> object ives	1. 77 Use of GenRes – genetic diversity + Functionnal Biodiversity	2. 77 Resistan ce &/or toleranc e to pests & diseases	3. 77 Nitrogen (& <i>fertilizers)</i> efficiency	4. 77 Flexibility to abiotic stresses (drought,)	5. 77 Differential Quality – New healthy products	6. 77 Participative approaches & shorter channel chains – Fair Trade

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### 5. Future challenges : Towards better 'robustness'...

Screening plant varieties/crops/trees for improved robustness: better dynamic capacities of adaptation to biotic & abiotic stresses







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**Figure 1.1.** Global plant genetic diversity, plant genetic resources for food and agriculture are in shaded circles (modified from Maxted et al. 2008).

• What does really mean « obsolete cultivars » and « Landrace »?

A current « modern » cvs will be considered as obsolete tomorrow...

Populer (1979) stated that 'old fruit cvs' are ranked in two main groups:

- 1. « Amateur-bred cvs » (before commercial breeding).
- 2. « Landraces » « Variétés de pays »







- 1. Old named « amateur-bred cvs » (from higher social classes people)
- Places, names of the breeder or 'foundler' + date are published
- Names are of high lexical style and often connected to:
- the breeder itself ('Président Van Dievoet',...)'
- his family ('Hélène Grégoire', 'Sœur Gregoire',...)
- > an historical person or event ('Souvenir de la Reine des Belges',...)
- the high quality of the fruit ('Beurré Superfin', 'Cuisse Madame',...)
- Cvs are recorded in the litterature and very often described in pomological works Reference descriptions + synonyms...
- Very often found in old commercial documents (catalogs,...) ⇒ cultivated on dwarfing rootstocks & 'espalliers'
- Were/are maintained in many old formal international collections









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117 GENERAL TOTTLEBEN, FONTAINE DE GHELIN

120 XXV. ANNIVERSAIRE DE LEOPOLD I., GRÉGOIRE.

CASTELINE, CASTEL

MARECHAL DILLEN, VAN MONS

Off Luth & pict in Horto Van Houttean

975 PRÉSIDENT MAS, BIHOREL

128 MONSEIGNEUR SIBOUR, GREGOIRE.





- *1. « Ancient » -* Mentionned before 1760
- 2. Very old mentionned between 1761 and 1850
- *3.* Old raised between 1851 and 1914
- 4. Pre-modern raised between 1915 and 1945.
- 5. Modern raised after 1945.







- 2. Local « landraces » (from peasantry)
- Breeder and raising dates and places are unknown
- Names are in a simple language often in a dialectical language

('Cwastresse Simple', 'Poire de Fer', 'Poire de Małade',.

- Cultivars are very often not recorded in published work nor described no description of reference.
- Very often not found in commercial documents (catalogs,...)
- Are cultivated in orchard meadows as standard trees.
- For 'pear', very often graft incompatibility with Quince.
- Often « robustness », coocking or special uses, large diversity of maturity and 'natural' keeping ability.

Problem of old amateur bred named cvs that received throughout their dispersion, sometimes new local names = synonyms

⇒Many so called « local landraces » are often old less known classical cvs...





"Landraces", usually have a **local name**, (generally) **lack formal crop improvement**, are commonly characterized by a **specific adaptation** to the environmental conditions of the cultivation area (e.g. **tolerant to the biotic and abiotic stresses** of that area) and are closely **associated with uses**, knowledge, habits, dialects and/or celebrations of the people who have developed and continue to grow it' (*adapted from* Negri *et al.,2009*)





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Dan Peeren.

### E Egheflacht.



In den Deeren fün ooch veel gheflachten/ghelijck van den Appelen. Die eene fün vzoeghe/die andere spade/die derde winter Peere/sommighe ver gaen ooch ende bederuen terstont/die ander moghen dueren ende langhe tijt bewaert worden/eenighe sin suet oft sapachtich / sommighe vet ende smoutachtich/die derde hert ende drooghe sc.alzoo dattet niet wel moghes

Lap. pliiij.

lijch en es alle die gheflachten wel by ordene te ftellene/ende daer om 300 vermanen wp den Lefer dat hy den smaech van den Peeren meer wil aenmerchen / dan dat fatsoen oft tijt van ripen/want die smaech bethoont ende bewisst die natuere alderbest / ende leert die gracht van den Peeren kennen.

### C Tfatloen.

Die Peerboomen worden groot gheliick die Appelboome oft grootter ende hoogher ende criighen groote dicke ftrupcken/ende veel dicke tacken die meest recht om hooghe massen/ende niet zoo duer oft ouer malcanderen groepen / gheliick die tacken van den Appelboomen. Die bladeren sin rondachtich/van bouen esten ende schoon gruen / van onder dichwils wat witachtich. Die vrucht es meest langachtich / beneden breet / ende bouen aen den steel smal/van grootte/satsoene/verwen/ende smaecke/seer veelderlepe/ als voorssept es/in dmiddel van die vruchten ligghen die keernen/geliick in die appelen. fff in Plaetse



Diversity & historical cultural heritage Hermann KNOOP (1758) (The Netherland) – One of first "Pomologist"















Nicolas Hardenpont : the first pear breeder (Arbury, J., Pinhey, S., 1997)

Pear-breeding began in Belgium about 1730, when Nicolas Hardenpont, 1705–1774, a priest in his native town of Mons, made a large sowing of pear seed with a view of obtaining new pears of superior quality. Time

began, but no one as yet had hybridized pears. Lastly, nearly all pears, before the Belgians began to improve them, were crisp or breaking in flesh, the *crevers* of the French, while the soft-fleshed, melting pears, the *beurrés* of the French, were as yet hardly known. Now, mostly owing to the work of the Belgians, the buttery pears predominate.

THE PEAR IN BELGIUM Providence ordained Belgium to produce the modern pear.







Hommage à Charles Populer



Start of a programme for saveguarding Fruit tree Genetic Resources at CRA-W since **1975** :

Prospections in collections and countryside private orchards.



Evaluation of disease tolerance and agronomic traits in NON SPRAYED evaluation orchards (since 1979!)





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Back to the roots...many interesting traits identified in the large diversity of old cultivars through priority work of long term scientific evaluation activities.





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- $\Rightarrow$  Higher rusticity, robustness and tolerance to abiotic stresses
- $\Rightarrow$  Tolerance to pests and diseases (cvs released before PPP use before 1875)
- $\Rightarrow$  Long keeping ability without sophisticated cold systems
- $\Rightarrow$  Large diversity of forms, colours, tastes, uses, healthy nutriments...



# 2. Saveguarding & Evaluation of Fruit Tree Genetic Resources





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Collecting what? Definition of priorities – Case by case,

taking into account objectives, budget, facilities,...:

- Belgian historical origin;
- Grown formerly in Belgium or in surrounded countries with same pedo-climatic conditions;
- Very old cvs raised before 1850 before fungicide use;
- Local, regional landraces with oral tradition of uses
- Conservation of the largest diversity >< « work collections »</li>
- Expressing robustness, tolerance to biotic/abiotic stresses
- Specific outstanding traits (aroma, taste, very long natural keeping ability, no alternance,....)



### 2. Saveguarding & Evaluation of Fruit Tree Genetic Resources

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## 2. Saveguarding & Evaluation of Fruit Tree Genetic Resources













### 2. Safeguarding Pome Fruit Genetic Resources (PFGR) – **Belgian example** Time (Years) COLLECTING

Ethno-botanv

						✓ Passepo	rt data Dat	a Bases
Label	Nationa I Invento ry code	Institute code	Institute acronym	Accession number	Initial accession name	Accession name type	Pomologic name	Consensus Name
PASSPORT DATA	HOLDING INSTITUT E INFORMA TION (HId)			ACCESSION INFORMATIO N (Acs)				
DB FIELD NAME	NICODE (0)	INSTCODE (1)	INSTACRONYM	ACCENUMB (2)	ACCENAME (11)	ACCENAMETYPE (M2)	POMNAME	EUONYM (P13)
Proposed New Field Name	HldInstCty	HldInstCode	HldInstAcro	AcsNum	AcsName	AcsNameType	AcsNamePomo	AcsNameEU
Characteristic s	Open 'FAO- WIEWS- Institute- Codes- 2009.xls' file	Open 'FAO- WIEWS- Institute- Codes- 2009.xls' file	Open 'FAO-WIEWS- Institute-Codes- 2009.xls' file	- specific number of the holder	All letters in capitals, without any accent	<ol> <li>Existing historical name</li> <li>Oral tradition</li> <li>Donor name</li> <li>Collector name</li> </ol>	First letter upper-case and all accents	To link better the synonyms and duplicates, the euonym is a "Consensus" name for a group of synonyms which should be convenient for cross-referencing.
Example	Ex: BEL	Ex: BEL019	Ex: CRA-W	Ex: CRA-Py- 866	Ex: BEURRE D'HARDENPONT	Ex: 1	Ex: Beurré d'Hardenpont	BEURRE D'HARDENPONT

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Passeport data

					-		-	-			
ynonyms	Validation of material	Identification of material	Ploidy	Ancestral data	Ancestral data of the father	Ancestral data of the mother	Status of sample (Biological status)	Health status	Historical Country of Origin	Collecting/acqui sition source	Type of germplasm storage
										COLLECTING INFORMATION (Col)	
SYNONYMS (P10)	ACCENAMECHECK (M3)	IDENTIF (P6)	PLOIDY (M8)	ANCEST (21)	ANCESTFATH (M9)	ANCESTMOTH (M10)	SAMPSTAT (20)	HEALTHSTATUS (P7)	ORIGCTYHIST (M5)	COLLSRC (22)	STORAGE (27)
sSyno	AcsNameCheck	AcsNameCheckWay	AcsPloidy	AcsParent	AcsParentFather	AcsParentMother	AcsBioStatus	AcsHealthStatus	AcsCtyOrigHist	ColSrc	ColStorage
st of the most used synonyms with their respective ok references in brackets	0. False 1. Valid 2. To be checked 3. Unknown 4. Looks like	<ol> <li>verified, comparing data from phenotypic observations and from pomology reference books</li> <li>verified, using molecular markers</li> <li>verified, using molecular markers and comparing data from phenotypic observations and from pomology reference books</li> <li>verified, using other identification methods (Elaborate in REMARKS field)</li> <li>not verified</li> </ol>	0. Undefined 1. Haploid (1n) 2. Diploid (2n) 3. Triploid (3n) 4. Tertaploid (4n) 6. Hexaploid (6n) 9. Aneuploid (?n)	Mother x father, open pollinated or pedigree information or some ancestors,	Information about FATHER grandparents	Information about MOTHER grandparents	100) Wild 110) Natural 120) Semi-natural/wild 200) Weedy 300) Traditional cultivar/andracae 400) Breading/research material 410) Breader's line 411) Synthetic population 4410 Inbred line 4110 Breader's journal and an anti- southeran 415 Sogregating population 420) Mutant/genetic stock Sogo Advanced/improved cultivar 999) Other (Elaborate in REMARKS field)	1. free (<2 years) 2. free (<2 years) 3. free (<2 years) visual 4. free (<2 years) visual 8. not free 9. health status not yet controlled	Historical country of origin (some varieties can have multiple origin => Multiple Values allowed, separated by a semicolon (Eg: BEL;NLD)	10=Wild habitat 20=Farm or cultivated habitat 30=Market or shop 40=Institute, Experimental station, Genebank 50=Seed company 60=Weedy, disturbed or ruderal habitat 99=Other (Elaborate in Remarks field)	10=seed collection 20=Field collection 30=in vitro collection 40=Cryopreserved collection 63=DNA Collection 63=ObA Collection 99=Other (elaborate in REMARKS field). Multiple values allowed, seprated by a semicolon (Eg 20;30)
eurré d'Aremberg (MTI-etal1);Beurré Hardenpont d'Hiver (LER1); Butirra Hardenpont d'Inverno (PTZ1); Glou orceau (HED1); Goulu Morceau (MTI- al1);Hardenpont d'Hiver LL1);Hardenpont vajkörte 'TZ1);Hardenpont vajkörte ardenponts Butterbirne 'TZ1);Hardenponts Winterbutterbirne 'TZ1);Hardenponts Winterbutterbirne 'TZ1);Hardenpont Winterbutterbirne 'TZ1);Mantecosa de Hardenpont (MTI- al1);Intoasa Hardenpont (PTZ1)	Ex: 1	Ex: 1	Ex: 2				Ex: 300	Ex: 9	Ex: BEL	Ex: 40	Ex: 20

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0 -

1 -

Data Bases

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					(Years)
Rootstock	Fruit use	Plant use	Tree Form	Plant use	0-
SPECIFIC ORDCHARD FRUIT TREF					1 —
ROOTSTOCK (P5)	FRUITUSE (P9)	PLANTUSE (P10)	TREEFORM (M6)	TREEUSERS (M7)	
OrdRootStock	OrdFruitUse	OrdPlantUse	OrdTreeForm	OrdTreeUsers	
On w hich rootstock is the accession maintained? Multiple rootstocks are not allow ed.	<ol> <li>Table /Dessert</li> <li>Cooking (home made + industry)</li> <li>Food processing juice</li> <li>Food processing cider</li> <li>Other, elaborate in remarks fields</li> </ol>	<ul> <li>1=clonal rootstock</li> <li>2=clonal interstock</li> <li>3=seedling rootstock</li> <li>4=ornamental/pollin ator 5=dual or multiple purpose use</li> <li>6=botanical(w ild) species 7=other</li> <li>8=timber 9=no use</li> </ul>	<ol> <li>HT, Standard</li> <li>HT/BT, Standard/Dw arf</li> <li>BT, Dw arf</li> <li>BT Espalier, Dw arf Espalier</li> <li>Other, elaborate in remark field</li> </ol>	1. Amateur 2. Public – Traditional / Education 3. Private - Commercial / Processing 9. Other, elaborate in remark field	
Ex: Quince A	Ex: 1	Ex: 5	Ex: 3	Ex: 1	

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### Common protocols and tools for characterisation and evaluation of *Malus/ Pyrus* genetic resources – an ECPGR project.

Marc Lateur, Matthew Ordidge, Monika Höffer & Charles-Eric Durel





**ECPGR** is a collaborative Programme among most European countries, aiming at ensuring the long-term conservation and facilitating the utilization of plant genetic resources in Europe.







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- Annual budget ca. € 520k from 38 countries
- Letters of Agreement signed by 33 countries



Signatories of ECPGR Membership in Phase IX Countries invited to join Phase IX

InnoBreed	Structure	Steering Committee	Executive Committee
	C	Coordinating Secretariat Crop Working Groups <u>18</u>	Thematic Working Groups
	<ul> <li>Allium</li> <li>Avena</li> <li>Barley</li> <li>Beta</li> <li>Brassica</li> <li>Cucurbits</li> <li>Fibre Crops (Flax and Hemp)</li> <li>Forages</li> <li>Grain Legumes</li> </ul>	<ul> <li>Leafy Vegetables</li> <li>Malus/Pyrus</li> <li>Medicinal and Aromatic Plants</li> <li>Potato</li> <li>Prunus</li> <li>Solanaceae</li> <li>Umbellifer Crops</li> <li>Vitis</li> <li>Wheat</li> </ul>	<ul> <li>Wild Species Conservation in Genetic Reserves</li> <li>On-farm Conservation and Management</li> <li>Documentation and Information</li> </ul>



<u>Objective 1</u> : To finalize and edit in electronic format "ECPGR methods and descriptor lists for the Characterization and Evaluation of apple & pear genetic resources" documents.

Context:

- Many descriptors for different users and goals
- Need to define common protocols and methods
- Need to enlarge the list of reference cultivars adapted to main European climates
- Need to create specific EVALUATION descriptors & priorities









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ECPGR Characterization and Evaluation Descriptors for Apple Genetic Resources

Apple (Malus x domestica)



M. Lateur, E. Dapena, D. Szalatnay, M. E. Gantar, A. Guyader, I. Hialmarsson, M. Höfer, L. Ikase, M. Kellechals, G. Lacis, M. Militanu, C. Miranda Jiménez, G. Ostero, J-B. Rey, A. Rondia, K. Vollens, M.K. Zaikunuk, M. Critikine, ECPGR Characterization and Evaluation Descriptors for Pear Genetic Resources PEAR (Pyrus communis)

ECPGR Characterization and Evaluation Descriptors for Pear Genetic Resources1

M. Lateur, D. Szalatnay, M. Höfer, M. Bergamaschi, A. Guyader, I. Hialmarsson, M. Militaru, C. Miranda Jiménez, G. Ostero, A. Rondia, T. Sotiropoulos, M.K. Zeliković, M. Ordidge

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### Necessity to define common « reference cultivars »

Since many scores are relative, it is important to have representatives from a minimum set of common reference cultivars (ideally, a minimum of 2/3) in each characterization/evaluation site. Recommended cultivars for general comparison are listed below and are based on a survey of the members of the ECPGR *Malus/Pyrus* Working Group:

- Alkmene
- Åkerä
- Ananas Reinette (syn. Reinette Ananas)
- Discovery
- Golden Delicious,
- Ingrid Marie
- James Grieve,
- Jonathan
- King of the Pippin (syn. Reine des Reinettes, Winter Goldparmäne)
- Reinette de Champagne
- Winter Banana
- White Transparent (syn. Transparente Blanche)





### Phenology stages

**Table 1bis. Phenology stages -** Table of comparison and conversion between Fleckinger method, CRA-W method and the reference BCCH method for assessing phenological flower stages for apple.

Chavastava		Symbol				
observed	Fleckinger	ckinger CRA-W		Flowering stages	Field observations	
	D	V	53	Green bud - tight cluster	Flowers are individualized, but still completely enclosed in their calyx	
	D3		54	Mouse-ear stage	Green leaf tips 10 mm above bud scales ; first leaves separating	
Buds opening			55	Flower buds visible but still closed		
	E	VB	56 & 57	Green-pink bud stage	Flower corolla just visible between the petals	
	E2	В	59	Balloon stage - pink bud	Corolla swollen, free from the sepals	
	F1	BF1	61		Few first flowers are half opened (< 5%)	
	F2	F1	62	Start of flowering	Some flowers are opened (± 10%)	
	F3	F12			(X)	
Flowers	F3	F2	64	Middle flowering	About 50% of the flowers are opened	
opening	F4	F3	65	Full flowering	All or > 90 % of all flowers are opened and almost all the anthers are still filled with pollen	
				Start of withered anthers	(X)	
Anthers		F4			All flowers are opened but the proportion of withered anthers is $\leq$ 25%	
dehiscence		F45		End of functional anthers	(X)	
		F5			All or nearly all the flowers are opened but almost all the anthers are withered (80 to 100%)	
	G	C1	66	Start of petals' fall	Some flowers have lost petals (< 10%)	
Petals fall		C12			(X)	
		C2	67		About 50% of the petals have fallen	
	Н	C3	69	End of petals' fall	90 to 100% of the petals have fallen	



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### **Relative 'Flowering period'**

### 1.1 Flowering phenology (*Priority 1*)

When flowering intensity is very low (fewer than 5% of the buds are flower buds), it is not representative to evaluate the flowering season. It is useful to note and/or assess the flowering intensity of the trees by using the assessment key defined in Table 1. The relative flowering season of a cultivar (Table 2) can then be assessed by comparison against the flowering period of reference cultivars. It is recommended that for standardization, Golden Delicious is considered as a central point for all areas. For this comparison; the reference flower stage can be either 'F' (BCCH: 61), or 'F2' (BCCH: 65).

Table 2. Relative flowering season (adapted from Lateur and Populer, 1996) - \* Added ref. cvs from OCVV/CPVO

State	Flowering period	Indicative difference In average days	Example of reference cultivars
1	Extremely early		Anna*, Ein Shemer*
2	Very early	-9	White Transparent, Gravensteiner, Stark Earliest, Sobena, Brincesa,
3	Early	-6	Baskoop, Idared, Alkmene, Rosy Glow, James Grieve, Discovery
4	Early/medium	-3	Granny Smith, Tydemans, Early Worcester, Jonathan, Cox's Orange Pippin
5	Medium	0	Jacques Lebel, Elstar, Golden Delicious, Glockenantel, Jonagold, King of the Pippin, Ingrid Marie
6	Medium/late	*3	Reinette Etoilée (syn. Rote Sternreinette). Belle-Fleur de France, Gala, Golden Orange
7	Late	*6	Court-Pendu Rouge (swi, Court-Pendu Plat, Königlicher Kurzstiel), Belle-Fleur de Brabant, Rome Beauty
8	Very late	*9	Reinette de France, Spätblühender Taffstanfsl. Eeuillemorte:
9	Extremely late		



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**Relative 'Fruit time ripening'** 

# ECPGR common protocols and tools for characterization and evaluation of Malus/ Pyrus genetic resources

#### 1.1 Time of fruit ripening for harvest (harvest maturity) (*Priority 1*)

### It is recommended that the optimal date of picking be recorded during at least four to six representative seasons. It should be possible to estimate the average optimal harvest date and classify accessions as per **Table 7**.

It is noted that the range below may not be wide enough to represent the full range of ripening times across Europe and this descriptor should be optimized further accordingly in the future.

Table 7. Relative harvest maturity - \* Added ref. cvs from OCVV/CPVO

State	Harvest maturity	Examples of reference cultivars	Approximate and indicative periods of picking for north- western Europe (Lateur)	Approximate difference to south- western Europe (days, based on cv. Golden Delicious)
1	Extremely early	Earlier than White Transparent	July–August	More than -55
2	Very early	White Transparent	Early August	-55 to -40
3	Early	Jerseymac, Discovery, Tydeman's Early Worcester, Melba, Surise*	End August	-39 to -26
4	Х	James Grieve, Gravenstein, Alkmene, Transparente de Croncels, Auksis	Early September	-25 to -11
5	Medium	Gala, Elstar, Cox's Orange Pippin	Mid-September	± 10
6	Х	Golden Delicious, Jonagold	End Sept-Early October	+11 to +25
7	Late	Idared, Melrose	Early October	+26 to +39
8	Very late	Fuji, Glockenapfel, Granny Smith, Cripps Pink*	Mid-October	+40 to +55
9	Extremely late	Later than Fuji, Glockenapfel, Granny Smith, Cripps Pink*	End October–November	> +55

'X': Intermediate rating.









#### 1.5 Fruit shape (Priority 1/2) - \* Added ref. cvs from OCVV/CPVO

We recommend, as a first characterization step, estimating to which of the main groups in **Figure 3** an accession belongs. The ratios between the fruit's height and width, and between the width of the eye basin and stalk cavity can then be estimated, or preferentially measured (further details in **Annexes 1 & 2**) and accessions can be scored using the scale given in **Table 11**.





Figure 3. Global mean fruit shapes with illustration of the main fruit shapes (Szalatnay 2006).









#### 2.8 Fruit size (Priority 1)

At least 12 representative fruits should ideally be evaluated over a minimum of four to six years. An average score can then be assigned according to Table 14. The most straightforward measure of fruit size is based on weight, but since average fruit diameter is more common in commercial classification, indicative values for both are included. It should be noted that these indicative values will differ across locations and growing systems.

Table 14. Fruit size (adapted by Szalatnay, and Lateur) - \* Added ref. gys from OCVV/CPVO

State	Fruit size	Average diameter (mm)	Average weight (g)	Example of reference cultivars
1	Extremely small	< 45mm	< 40	
2	Very small	46-50	41-60	Golden Harvey, Apj Etoilé,
ţ	Small	51-55	61-80	Akane, Miller's Seedling
4	Small to medium	56-60	81-100	akmene."
5	Medium	61-70	101-150	Cox's Orange Pippin
6	Medium to large	71-80	151-200	Halsteiner Cox. Gravensteiner
7	Large	81-90	201-250	Mutsu, Boskoop
8	Very large	91-100	251-320	Bramley's Seedling
9	Extremely large	> 100	> 320	Jumbo, Howgate Wonder







Fruit crowning at apex (Priority 2) - \* Added ref. cvs from OCVV/CPVO 1.5

Crowning should be scored relative to the images in Figure 5 and classifications in Table 15. It should be noted that this character is sensitive to fruit size.







9 = very strong 9 = sehr stark9 = très forte(Cox's Pomona, Calville Blanche d'Hiver, Talvenauding)

Figure 5. Illustration of different types of crowning at apex of fruit (Table 15).







#### 3.2 Fruit-bearing habits (Priority 2)

Overall fruit-bearing habits can be assessed in a single year (**Table 28**). Ideally, they should be assessed on trees that have not been overly pruned and generally on established trees of 5–10 years old. For further detail of descriptions, see **Figure 14**.

Table 28. Fruit-bearing habits (Lespinasse,	1977, Watkins and Smith,	1982) - * Added ref. cvs
from OCVV/CPV0		

State	Fruit-bearing type	Main fruit position	Indicative tree form	Reference cultivars
1	Columnar	On spurs only	Very few branches	Wijcik, Bolero, Waltz
2	Type I	Numerous short spurs that are long-lived. Fruit zone close to the trunk.	Upright with sparse branching and narrow crotches.	Starkrimson, Reinette Clochard, Joseph Musch
3	Type I - II	Intermediate		Boskoop
4	Туре II	On spurs mainly, with fruit zone moving slightly away from the trunk.	More frequent branching (than type I) resulting in tree spreading with age.	King of the Pippin (Reine des Reinettes), Cox's Orange Pippin, Blenheim Orange, Schone van Boskoop, White Transparent
5	Type II - III	Intermediate		
6	Type III	On spurs and shoots that are 1–3 years of age. Tendency for the fruit zone to move towards the outside of the tree.	Spreading with frequent branching and wide crotches.	Golden Delicious, Jonagold, Pinova, Auksis, Jonathan, Akane
7	Type III - IV	Intermediate		Priam, Idared
8	Type IV	Mostly at the end of 1-year-old shoots. Strong tendency for fruiting at the extremities of branches.	Upright main scaffold with frequent branching and narrow crotches. Tendency to droop and for the based part of shoots to be without fruit or leaves.	Granny Smith, Tydeman's Early, Idared, Cortland, <i>Rome Beauty*</i>



Figure 14. Types of global fruit-bearing habits (reproduced from Lespinasse, 1977).





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#### 1. Disease and pest susceptibility

For pest and disease susceptibility assessment, it is particularly important to note details of the management scheme for fungicide and insecticide application for at least five years preceding the first evaluation. It is strongly recommended to not spray evaluation orchards for several seasons before the evaluation process (ideally, at least five years or more ideally => never spray!).

For each disease, you also need reference cvs (e.g. for apple scab : 'Golden Delicious', 'Gala', 'Cripp's Pink')

It is also important to carefully check that the pest/disease is homogeneously distributed inside the plot and useful to plant sufficient susceptible control cultivars throughout the field to help identify the occurrence of localized infections.

The most widely used assessment keys are based on a global approach for the assessment of the intensity of the pest/disease.

Intensity forms the sum of two components: incidence and severity

**Incidence** is the qualitative 'presence' and 'absence' of symptoms (generally defined by the proportion of organs affected by at least one symptom);

**Severity** is the quantitative proportion of a surface, length or volume of an organ infected by the disease. In some instances, when more precision is needed on the type of resistance, it can be necessary to evaluate incidence and severity independently.







Based on empirical facts, evaluator has the capacity to discriminate exponential differences of symptoms and specific key percentages (no small differences)

=> for 'incidence ' = exponential assessment scales + 'intermediate ratings'

Table 32. Incidence assessment key for apple scab, either on leaves or fruits (Priority 4)

State	Mean proportion of infected <u>organs</u> with at least one visible symptom on leaves or fruits (%)
1	0
2	]0–1]
3	]1–5]
4	Х
5	± 25
6	Х
7	± 50
8	Х
9	> 90

'X': Intermediate rating.





For each pest & disease – need to know:

- biological cycle
- > when is it the best period for the best expressed symptoms
- Which are the different forms of symptoms/cvs/organs



Example of scab severity on leaves



Figure 15. Assessment of scab severity on leaves (reproduced from Croxall et al, 1952)









### 1.1 Scab (Venturia inaequalis) (Priority 2)

At least one observation should be made per year at the end of the growing season. If possible, though, it is recommended to assess leaf scab two or three times in the season to be able to evaluate the primary and secondary infections. It is much easier to make the assessment when leaves are dry.

The most common and easiest way for assessing the intensity of symptoms on leaves, fruits and twigs is based on the use of **<u>global assessment</u>** scales that take into account and integrate into one global score the incidence and severity status (**Tables 30** and **31**).




ECPGR common protocols and tools for characterization and evaluation of Malus/ Pyrus genetic resources



**Table 30.** Global assessment scale for Scab infection on <u>leaves</u> (adapted from Lateur and Populer, 1996)

State	Field observations	Visual rating estimation	
		Incidence (%)	Severity (%)
1	No visible symptom	0	
2	A few small scab spots are detectable on close scrutiny of the tree	≤ 1	
3	Scab immediately apparent, with lesions very thinly scattered over the tree	> 1–5	-
4	X	Х	-
5	Infection widespread over the tree, majority of leaves with at least one lesion	≥ 50	≤ 5
6	X	≥ 50	Х
7	Heavy infection; multiple lesions or more large surfaces covered by scab on most leaves. Partial leaf fall	≥ 50	± 25
8	X	≥ 50	Х
9	Maximum infection; leaves black with scab often fallen	≥ 50	> 75
8 9	covered by scab on most leaves. Partial leaf fallXMaximum infection; leaves black with scab often fallen	≥ 50 ≥ 50	X > 75

'X': Intermediate rating.







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=> On twigs









Examples of scab symptoms on pear (Venturia pyrina)

## => On leaves and young fruitstwigs















## Assessement of global foliage quality = one way to assess level of 'robustness' ?

#### 4.7 Global tree foliage health (*Priority 3*)

Assessment should be based on overall appearance, and will represent a combination of disease tolerance, robustness and good nutrients uptake efficiency indicated by healthy green leaves. (**Table 44**).

Table 44. Assessment scale for global tree foliage health

State	Appearance		
1	Extremely low health foliage (> 90% of leaves suffering diverse heavy foliar		
	deficiencies)		
2	X		
3	Low health foliage (± 75% of leaves suffering diverse heavy foliar deficiencies)		
4	Х		
5	Medium health foliage (± 50% of leaves without foliar deficiency)		
6	X		
7	High health foliage ( $\pm$ 75% of leaves without foliar deficiency)		
8	Х		
9	Extremely high health foliage (> 90% of leaves without any foliar deficiency)		



'X': Intermediate rating



## Example of cvs evaluation for this trait



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## Analysis of the sugar content





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## **Analysis of the Vitamin C content**

Teneurs moyennes ac. Ascorbique (mg / 100 g)



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## Study of true to type status of a representative apple sample of CRA-W collections (SSR's) Durel *et al.* (2016)



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We still have to cross-check genetic, phenotypic and historical data, Since:

## (1) Mutants often occur



'Reinette du Canada' – 'Blanche' & 'Grise'





'Eijsdener Klumpke' & 'Grondsvelder Klumpke'



'Court-Pendu' – 'Rose' & 'Gris'

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We still have to cross-check genetic, phenotypic and historical data, Since:

(2) There are variety "populations" – sub-types

#### Sainte Germaine - De L'Estre -**Reinette de Brive**

Les 13 accessions de plusieurs origines de cette population présentent phénotypes différents mais des 1 seul profil moléculaire.





'Belle-Fleur Large Mouche' ('Lanscailler', 'Balleau', 'Rabaël', ...)









Building a coordinated orchard network for duplication or our *ex situ* collection – **On farm conservation** of 1200 old cvs accessions.



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Building a coordinated orchard network for duplication or our *ex situ* collection – **On farm conservation** of 1200 old cvs accessions.

Since 2005, 72 ha of repository orcharc are planted in 8 geographical regions

- 1. Hainaut occidental
- 2. Brabant Wallon
- 3. Namur/Condroz
- 4. Sambre et Meuse/Charleroi
- 5. Calestienne
- 6. Ardenne
- 7. Lorraine
- 8. Liège/Canton de l'Est





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- We need to identify and conserve a broad diversity spectum of phenotypic traits and genetic alleles
- Cultural heritage and traditionnal knowledges are complementary aspects to our objective to safe conserve Genetic Resources.
- Long term evaluation activities are too less implemented make use of long term evaluation in unsprayed trial orchard is a key point
- Robustness, tolerance/durable resistance to pest & diseases, healthy & quality traits are more and more important ones !!



## A friend's advice...







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# How to safeguard and actively evaluate local fruit tree genetic resources ?

Dr. Marc LATEUR, Dr. Baptiste DUMONT, Ir. Alain RONDIA

14.05.2024 First International Training Course, Online

