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The World of Organic Agriculture 2024 Latest Statistics About Organic Agriculture Worldwide

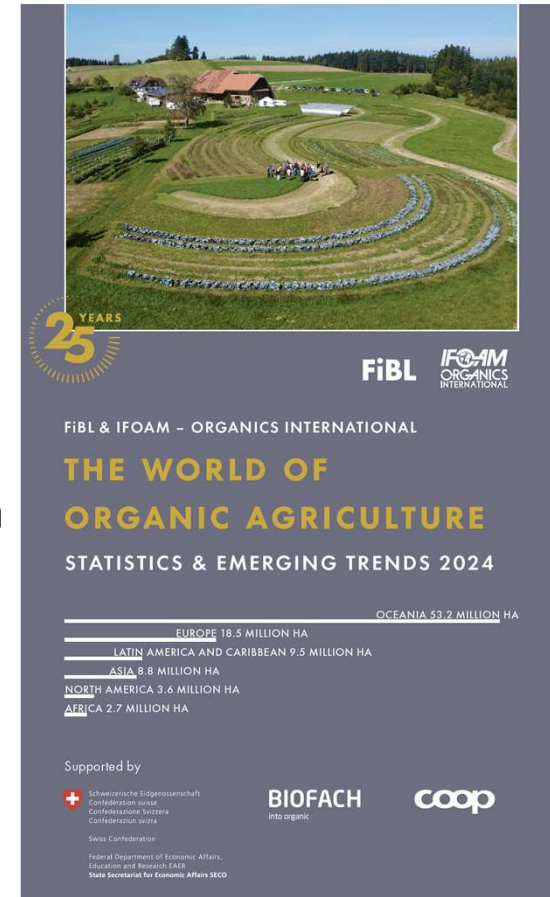
Helga Willer, Jan Trávníček, Bernhard Schlatter
Research Institute of Organic Agriculture (FiBL), Frick, Switzerland

The World of Organic Agriculture, BIOFACH CONGRESS 2024

February 13, 2024

The World of Organic Agriculture 2024

- › The 25th edition of «The World of Organic Agriculture», was published by FiBL and IFOAM – Organics International in February 2024.
- › Data tables
- › Country and continent reports
- › Markets, standards, policy support
- › The book can be ordered or downloaded at (item number 1747): <https://www.fibl.org/en/shop-en>
- › www.organic-world.net
- › <https://statistics.fibl.org>



Acknowledgements

- The Swiss State Secretariat of Economic Affairs (SECO)
- Coop Sustainability Fund
- NürnbergMesse, the organizers of BIOFACH
- IFOAM – Organics International



- More than 200 experts from all parts of the world contributed to the FiBL survey 2024.

FiBL Statistics Team



Bernhard Schlatter



Jan Trávníček



Helga Willer

Transnational data collection efforts



International certifiers that provided data for several countries



Vitoon Panyakul

Earth Net Foundation / Green Net,
Thailand

“The data provided by FiBL and IFOAM for the global organic movement is highly appreciated.”



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THE WORLD OF ORGANIC AGRICULTURE

Karen Mapusua

President of IFOAM – Organics
International

“The statistics book measures the pulse of the organic sector and it is a key reference point for us when it comes to showcasing the impact and constant development of organic agriculture worldwide.

We use the information collected to provide our members reliable data and support our role in convening inclusive conversations at a global scale, it is an invaluable resource.”



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Dóra Drexler

Institute of Organic Agriculture
ÖMKi, Hungary

“One of the standout highlights at Biofach is the annual release of the global organic farming statistical yearbook, a collaborative effort between FiBL and IFOAM.

This comprehensive publication offers valuable insights into the current status of organic agriculture worldwide, in Europe, and at the national level, utilizing the latest available data.”



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THE WORLD OF ORGANIC AGRICULTURE

Taras Vysotskyi

First Deputy Minister of Agrarian
Policy and Food of Ukraine

“The significance of having access to dependable data concerning organic agriculture from all countries in one central source, specifically within the publication 'The World of Organic Agriculture,' is self-evident.

This holds particular importance for Ukraine, which is committed to securing its place on the global organic map, solidifying its leading role as a supplier of organic products to international markets, and nurturing the growth of its domestic organic sector.”



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Highlights 2022

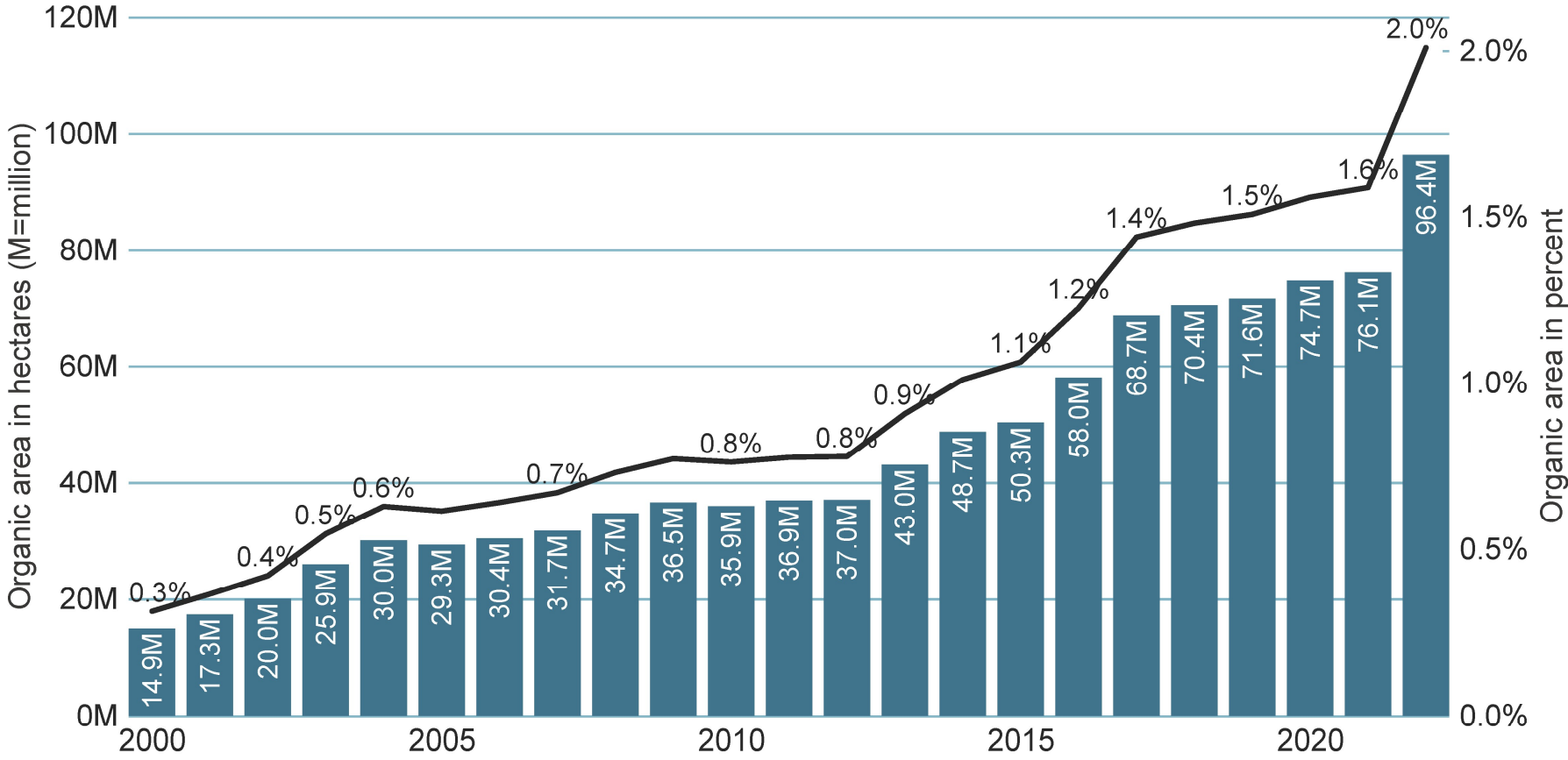
- **Organic farmland** worldwide grew at an unprecedented rate.
- **EU organic farmland** reached a share of over 10% - milestone
- **The number of organic farms** worldwide grew was strongly as never before.
- **Organic imports:**
 - EU: Slight decrease.
 - USA: Increase.
- **Market development**
 - A two-year comparison on a global scale is not possible due to strong exchange rate fluctuations between the Euro and US Dollar.
 - Slight decrease in Europe and the EU.
 - Increases in other parts of the world.
- **Out-of-home consumption:** Increases in Europe.

Key data 2022

- Organic agricultural land reached more than **96.4 million** hectares
- Area growth: **20.3 million hectares more** than in 2021, **26.6 percent increase**
- Area increase mainly due to **additional 17.3 million hectares in Australia and 2.1 million hectares in India.**
- **2.0 percent** of the agricultural land is **organic**
- In 22 countries **10 percent** or more of the farmland is organic
- **4.5 million producers** were reported
- 188 countries with organic activities
- 34.6 million hectares of non-agricultural areas

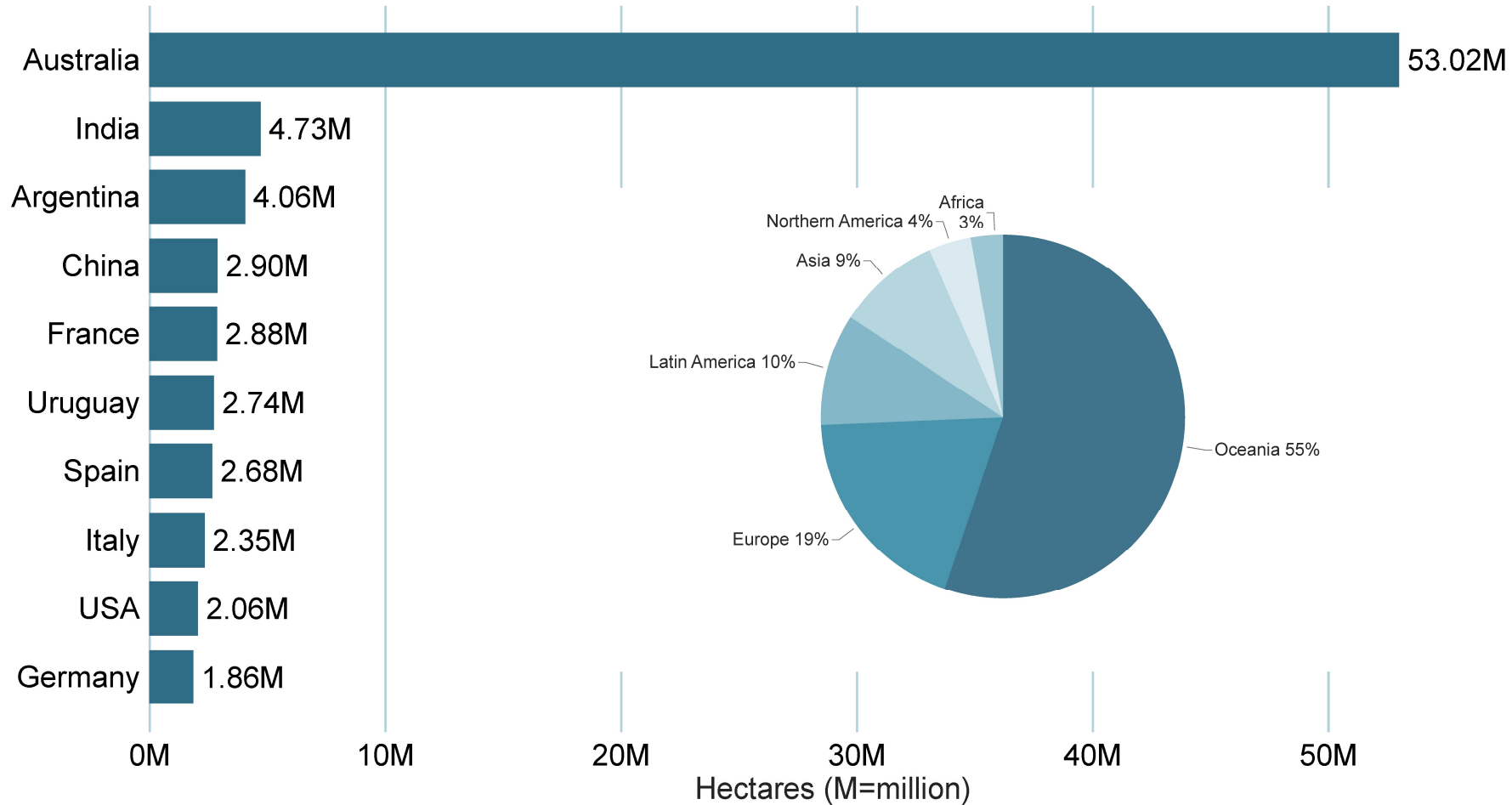
World: Growth of organic agricultural land and organic share 2000 - 2022

Source: FiBL-IFOAM-SOEL surveys 2001-2024



World: The ten countries with the largest areas of organic agricultural land 2022

Source: FiBL survey 2024

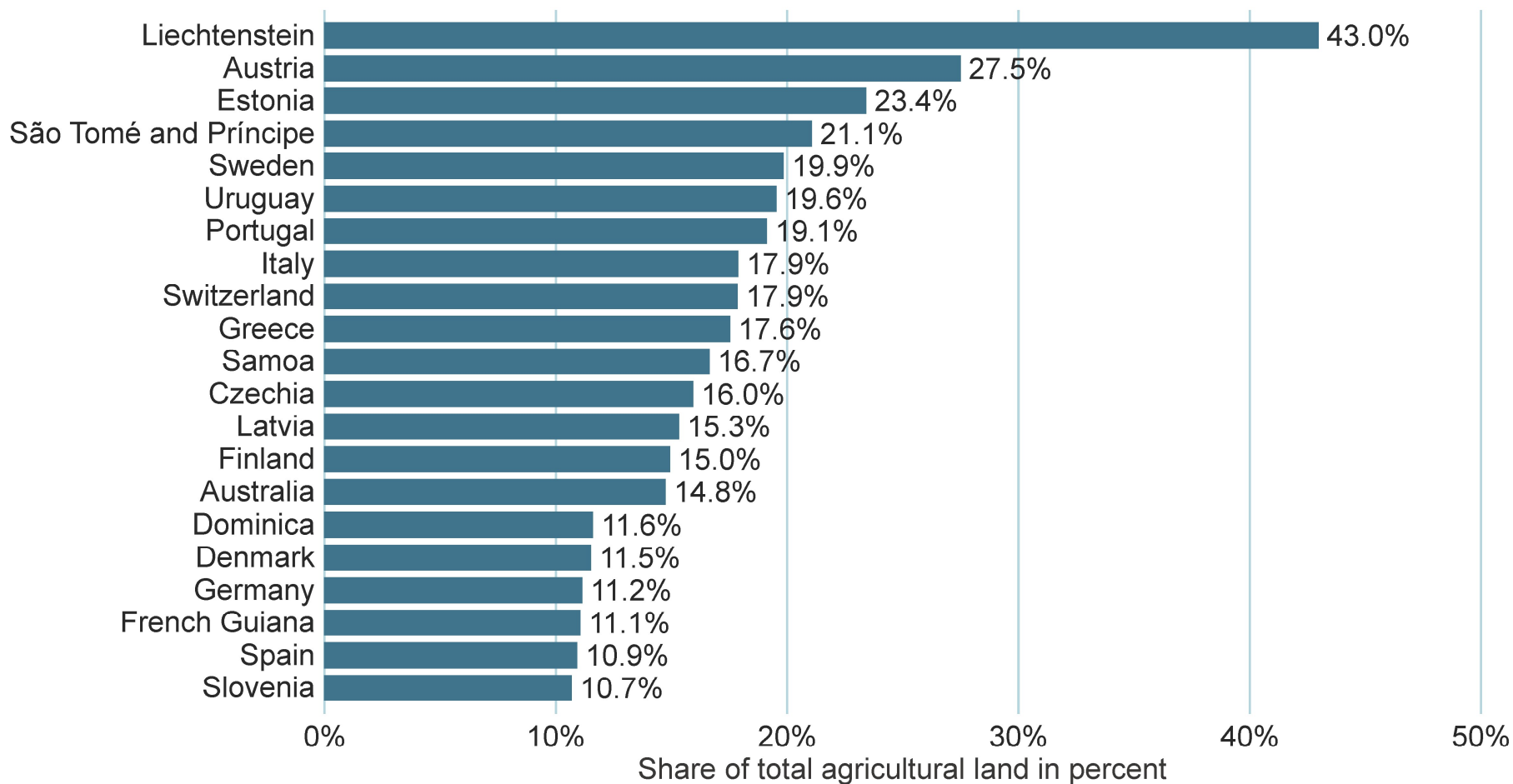


Organic farmland 2022: 96.4 million hectares or 26.6% more than in 2021.

- **Largest increase in Australia; mainly extensive grazing areas, some of which had not been reported before.**
- **India is the new number 2, organic farmland almost doubled.**
- **With the exception of the US, in all top 10 countries organic farmland increased.**

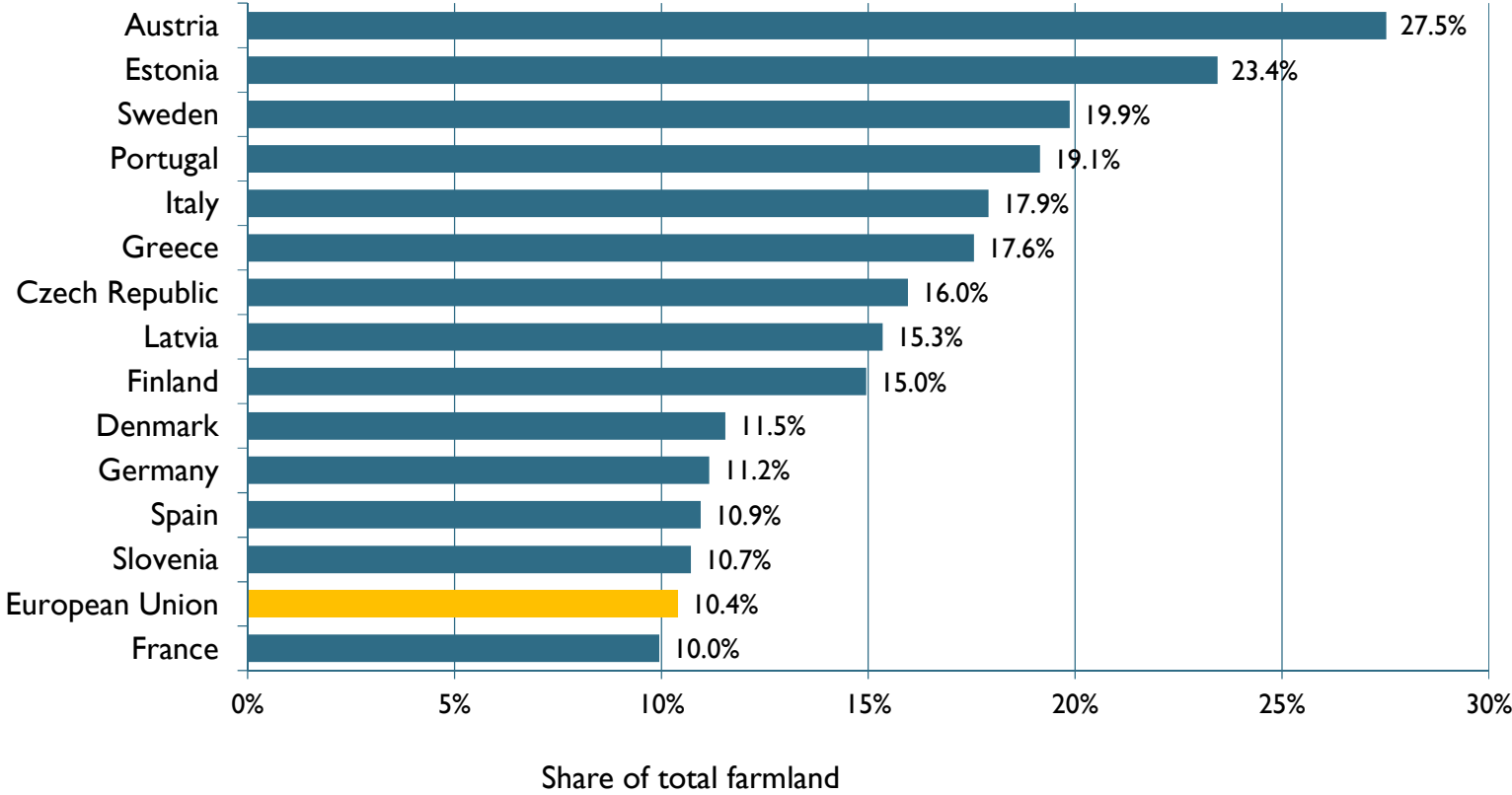
World: Countries with an organic share of the total agricultural land of at least 10 percent 2022

Source: FiBL survey 2024



European Union: Countries with an organic area share of 10 % and more

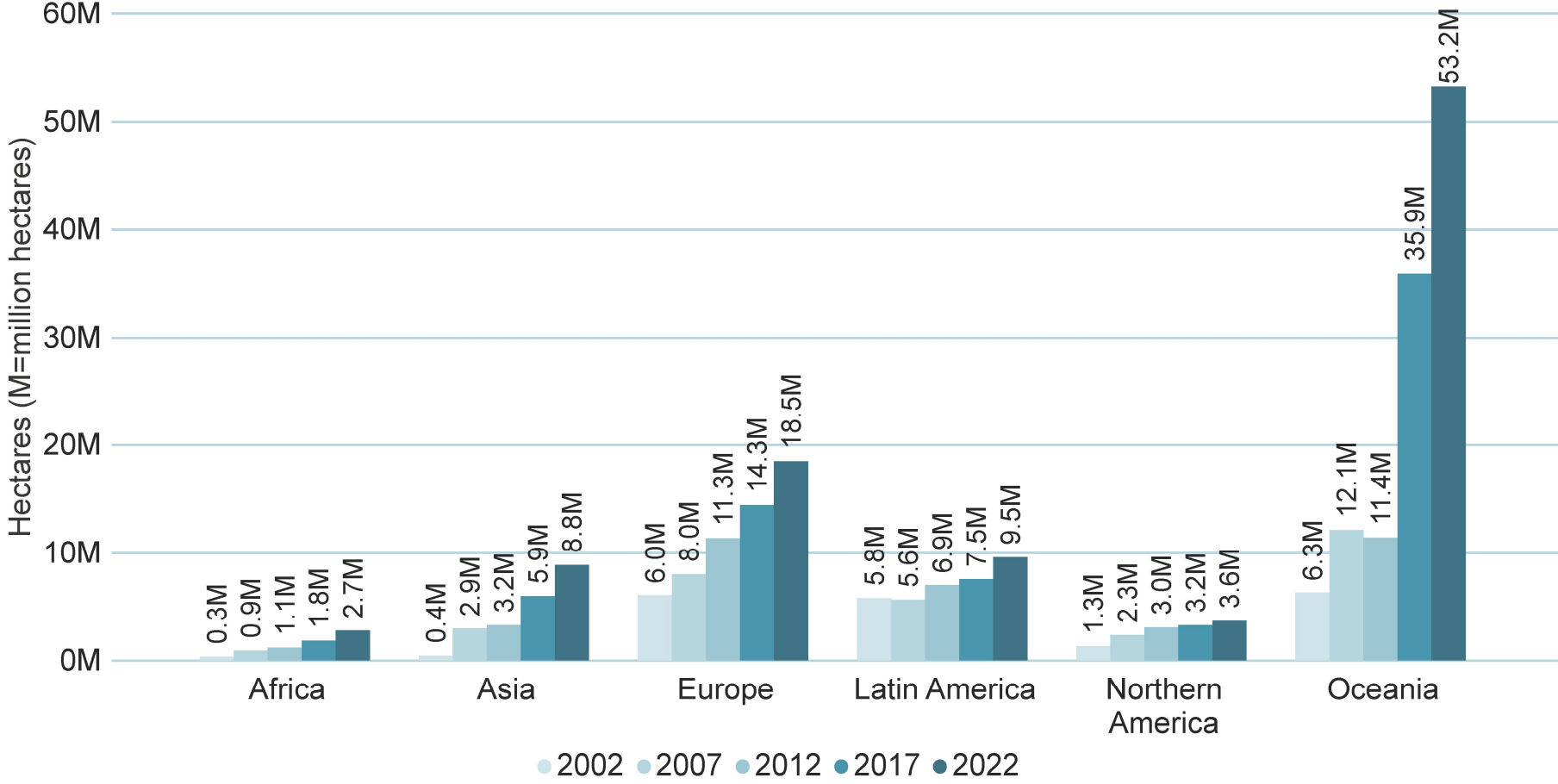
Quelle: FiBL AMI survey 2024, based on national data sources and Eurostat



European Union: Countries with an organic area share of at least 10%

World: Growth of the organic agricultural land by continent 2002 - 2022

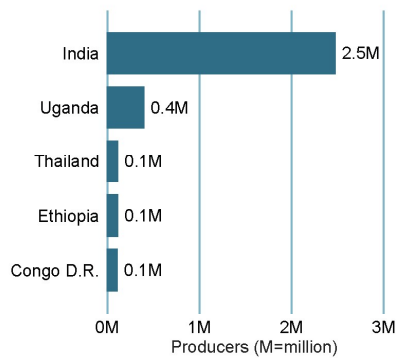
Source: FiBL-IFOAM surveys 2001-2024



WORLD: ORGANIC PRODUCERS 2022

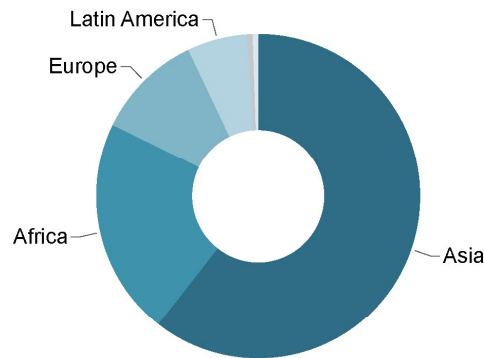


The countries with the most organic producers were India, Uganda, Thailand, and Ethiopia.



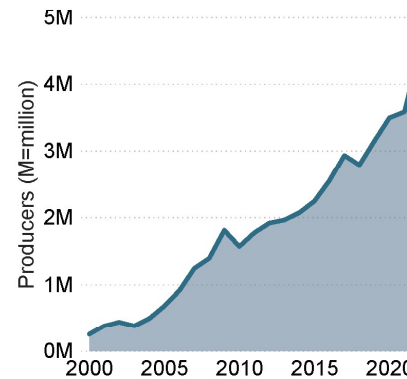
The five countries with the most organic producers 2022

More than 90% of the producers were in Asia, Africa and Europe.



Distribution of organic producers by region 2022

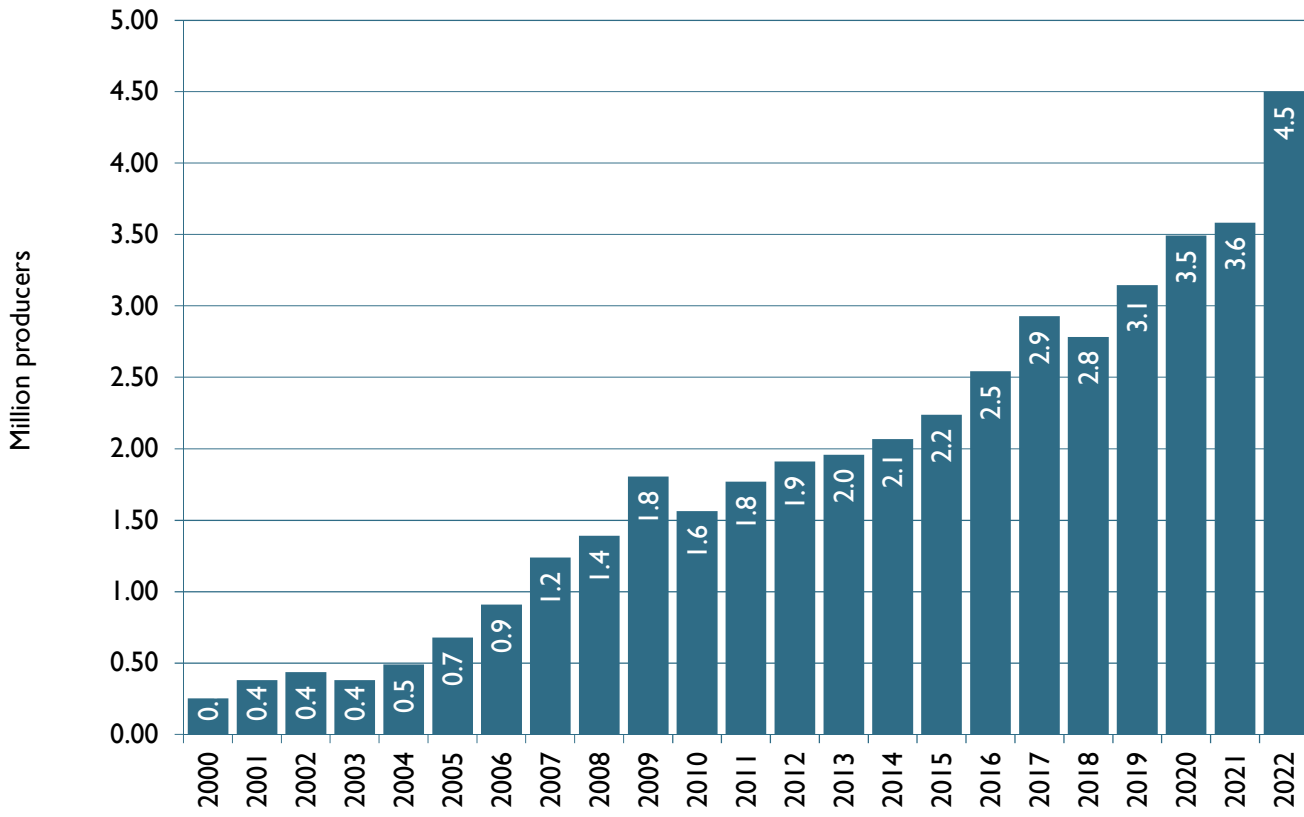
There has been an increase in the number of producers by more than 900'000 or 25.6% between 2021-2022. (Mainly due to an increase in India)



Development of the number of organic producers 2000-2022

Growth of organic producers 2000-2022

Source: FiBL survey 2024



**Organic Farms
Worldwide: 4.5
million**

**Growth 2021/2022:
+25.6%, +900,000**

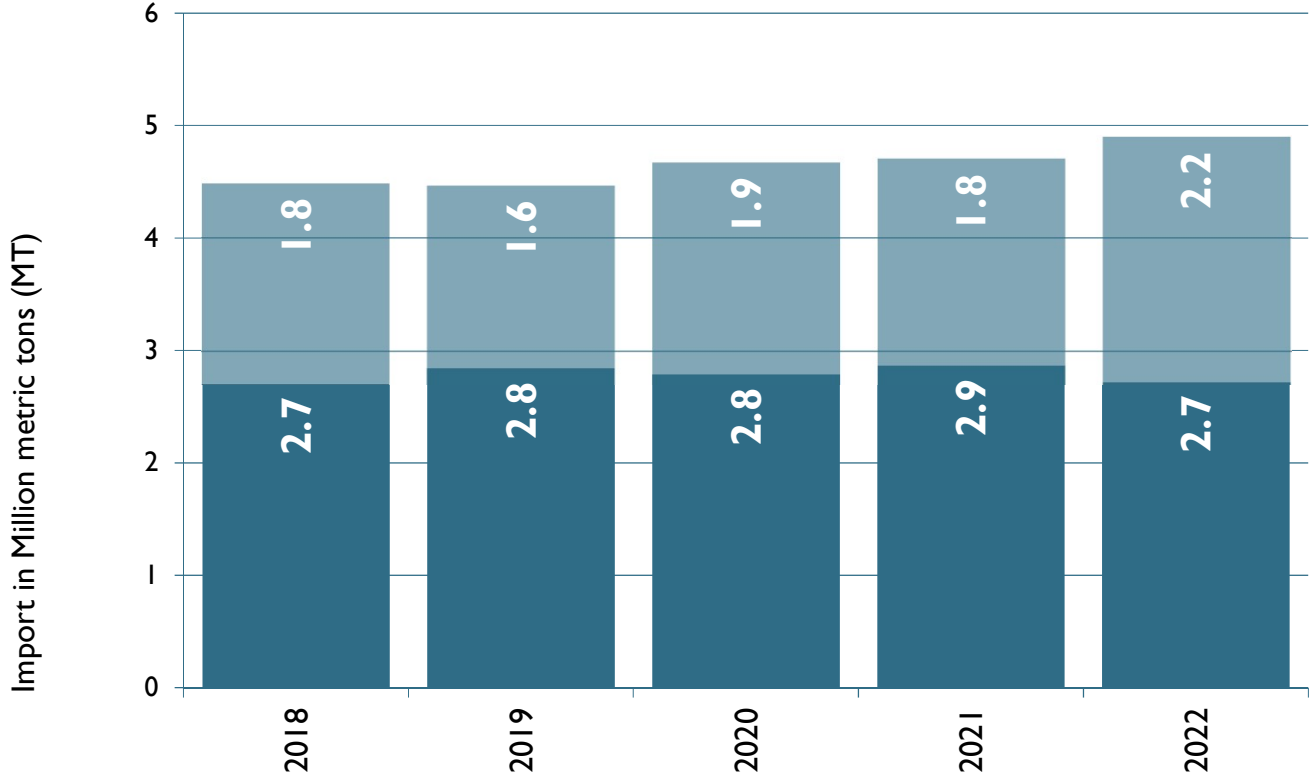
Largest Increases
India: +880,000
Thailand: +48,000
Democratic
Republic of the
Congo: +23,000
Greece: +23,000
Kenya: +20,000

Decline in Tanzania

Growth of organic producers 2000-2022

Development of EU and US organic imports 2018-2022

Source: EU/TRACES, USDA GATS



US Organic Imports:
Not all products are included,
e.g., cocoa, oilseeds (except
soybeans)

Total EU and US imports: 4.9
million metric tons, up from
4.7 million in 2021

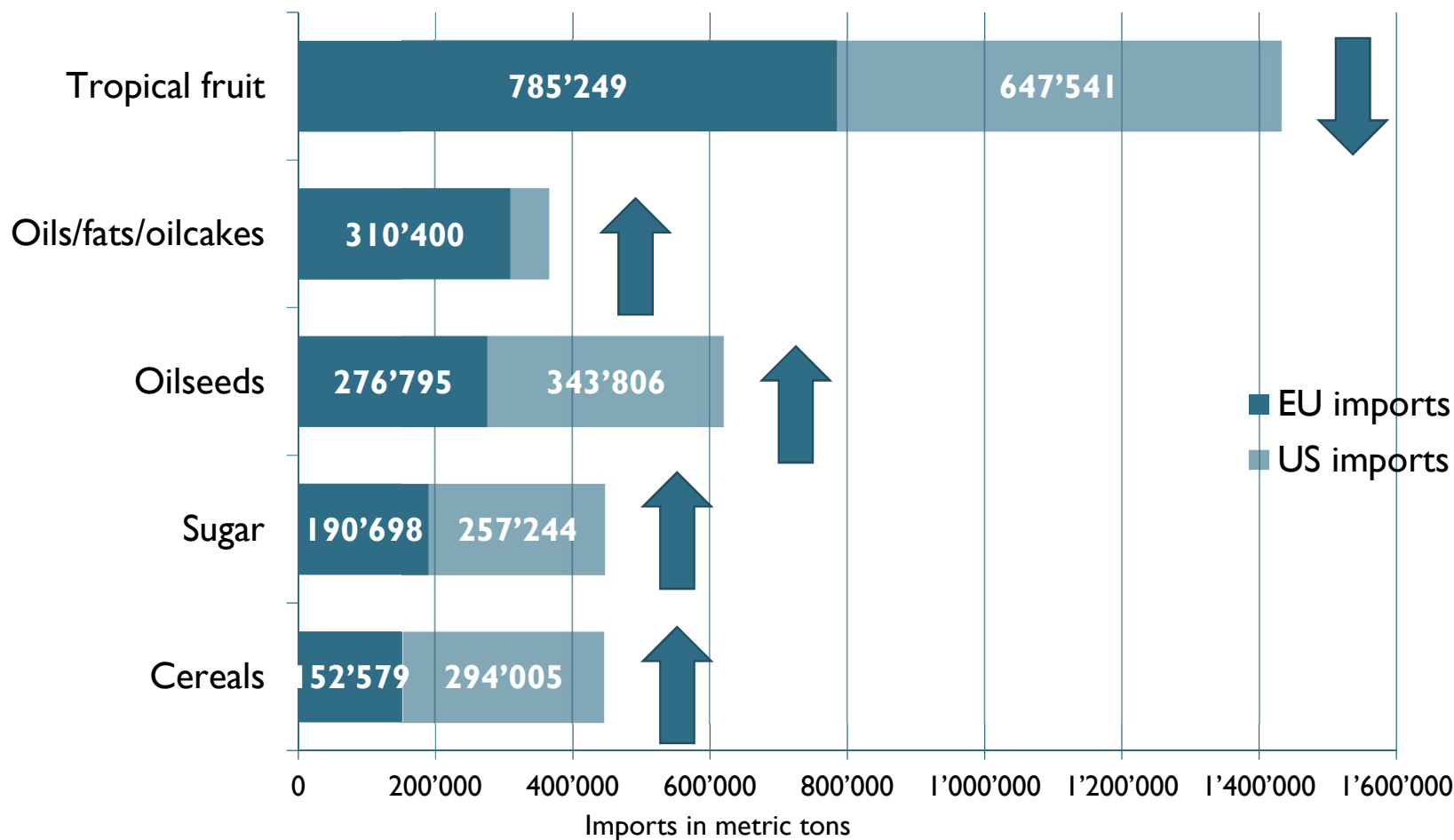
Top exporters: Ecuador,
Dominican Republic, Ukraine

Top product groups: Tropical
fruits, oils, oil cakes, oilseeds

Development of EU and US organic imports

EU and US organic imports: Top product groups 2022

Source: EU/TRACES, USDA GATS



US Organic Imports:

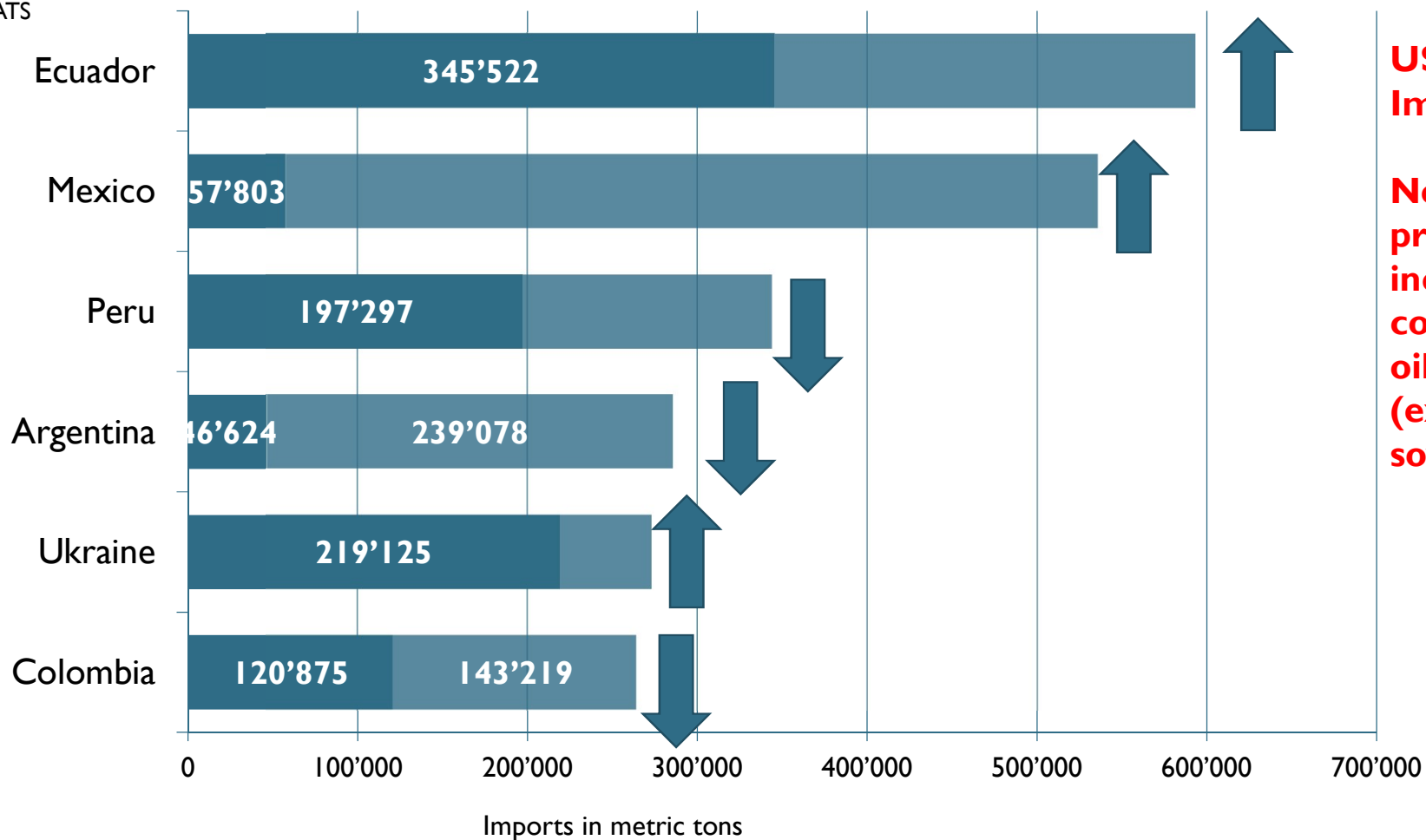
Not all products are included; e.g., cocoa, oilseeds (except soybeans)

■ EU imports
■ US imports

EU and US organic imports: Top product groups

EU and US organic imports: Top EU exporters 2022

Source: EU/TRACES, USDA GATS



US Organic Imports:

Not all products are included; e.g., cocoa, oilseeds (except soybeans)

EU and US organic imports: Top exporters

Summary

- In 2022, the global organic farming area experienced significant growth, albeit slower in Europe compared to 2021.
- Within the EU, the organic farming area surpassed the 10% mark for the first time.
- The number of organic farms increased dramatically worldwide, exceeding 4.5 million.
- Organic imports into the EU decreased in 2022, whereas they increased in the USA.

Key Figures for Global Organic Agriculture 2022:

- **96.4 million hectares of organic farming area (2%); +26.6% growth**
- **4.5 million organic farms, +25.6% growth**
- **4.9 million tons of organic products exported to the EU and USA, +4.4%**

Statistics Sessions at BIOFACH 2024

- 13 February, 3:45-4.45 PM:
The World of Organic Agriculture
- 13 February, 5.00-6.00 PM:
The European market for organic food
- 14 February, 1:30-3:00 PM:
Global Organic Market Overview
- 14 February, from 4:00 PM:
Reception at the FiBL Stand (Hall 3A, 509)

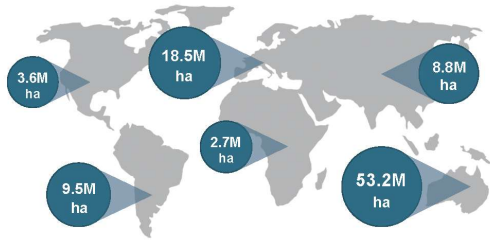
www.organic-world.net

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Organic Agriculture Worldwide 2022

Organic Farmland



96.4M ha

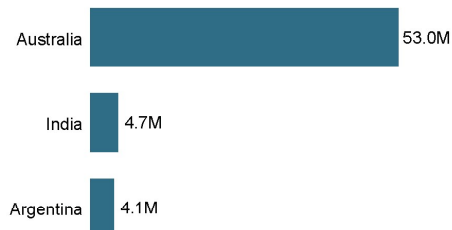
Organic farmland in million (M) hectares (ha)

26.6% Growth 2021/2022

188

Countries with organic farming

Farmland in million (M) hectares Top 3 countries



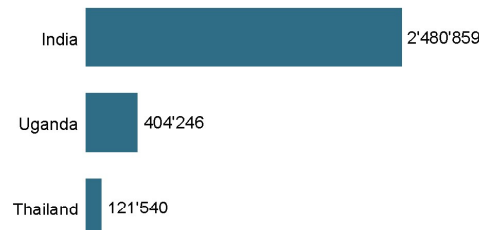
Organic Producers

The number of organic producers is increasing

4.5M Organic farmers (million)

25.6% From 2021

Number of producers Top 3 countries

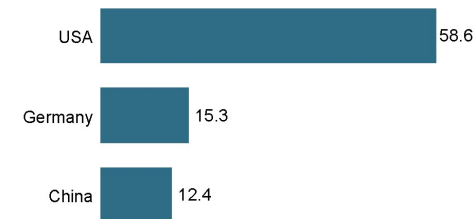


Organic Market

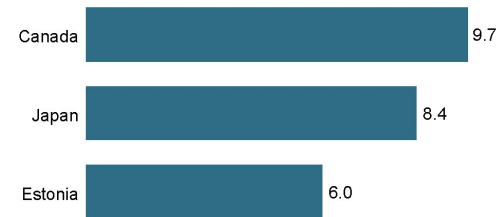
The global market is growing and consumer demand is increasing

134.8 Global organic food market in billion euros

Market in billion euros Top 3 countries



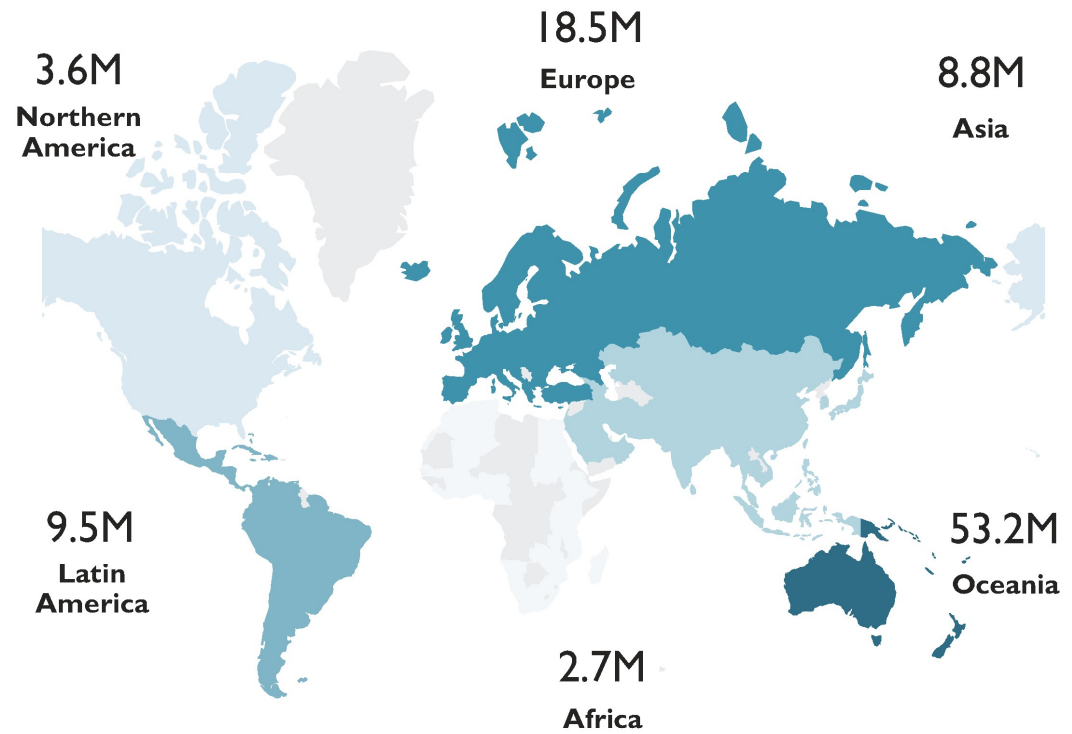
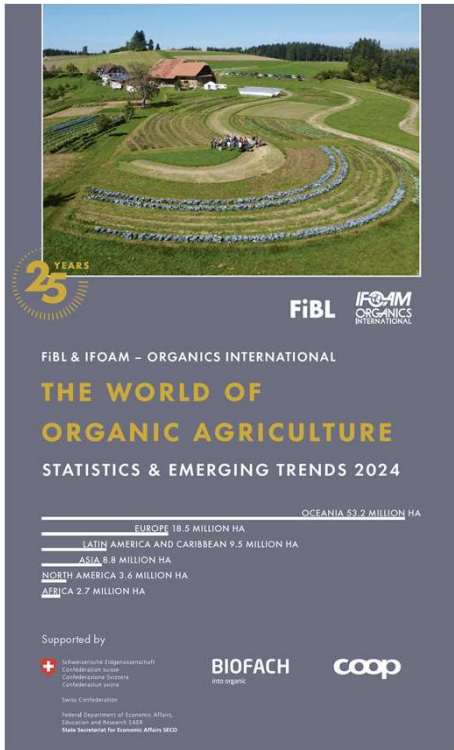
Market growth in percent Top 3 countries 2021/2022



Resources

- «The World of Organic Agriculture» at www.organic-world.net
- Slides and infographics at www.organic-world.net
- [Twitter.com/fiblstatistics](https://twitter.com/fiblstatistics)
- Interactive data tables at statistics.fibl.org
- Interactive data visualisations at statistics.fibl.org
- Interactive map at www.ifoam-eu.org

Thank you very much for your attention!



Presentations at www.organic-world.net

Organic World

Global organic farming statistics



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The World of Organic Agriculture 2024

In 2024, "The World of Organic Agriculture" will be launched for the 25 time at the BIOFACH Congress, to take place in Nuremberg, Germany.

[LAUNCH](#) >

The World of Organic Agriculture 2024



The World of Organic Agriculture 2024

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FiBL Statistics - European and global organic farming statistics

On Statistics.FiBL.org, the Research Institute of Organic Agriculture FiBL provides access to the data collected in the framework of its annual survey on organic agriculture worldwide. This website is a supplement to FiBL's [Organic-World.net](#) website, which hosts the statistical yearbook [The World of Organic Agriculture](#) and contains country and background information on organic farming worldwide.

News

December 17, 2023

February 13, 2024: The World of Organic Agriculture at BIOFACH

...

December 17, 2023

February 13, 2024: The European market for organic food at BIOFACH

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The World of Organic Agriculture 2024




The 25th edition of "The World of Organic Agriculture" will be launched at BIOFACH 2024 in Nuremberg, Germany.

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FiBL **FiBL Statistics** @FiBLStatistics · Jan 23

SAVE THE DATE. February 14, 2024, 1 -3.30 PM: Global Organic Market Overview at [@BioFachVivanes](#) [organic-world.net/Index/news-org...](#)
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25 YEARS

FiBL **IFOAM ORGANICS INTERNATIONAL**

FiBL & IFOAM – ORGANICS INTERNATIONAL

THE WORLD OF ORGANIC AGRICULTURE

STATISTICS & EMERGING TRENDS 2024

1 2 93

FiBL Statistics Retweeted

IFOAM Organics Europe @OrganicsEurope · Feb 2

#PressRelease - The 1st triologue on the regulation on Statistics on Agricultural Inputs and Outputs (**#SAIO**) will take place tomorrow, 3 Feb. We, as the **#OrganicMovement**, call on MS to provide reliable data on **#organic** & other **#EUFarm2Fork** targets [ow.ly/5ytR50HKbQh](#)



ClientEarth Europe and 2 others

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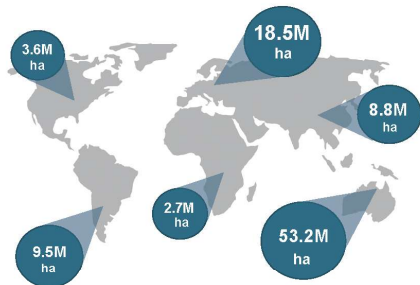
Organic Agriculture: Key Indicators and Top Countries 2022

Indicator	World	Top countries
Countries with organic activities	2022: 188 countries	
Organic agricultural land	2022: 96.4 million hectares (2000: 15 million hectares)	Australia (53.0 million hectares) India (4.7 million hectares) Argentina (4.1 million hectares)
Organic share of total agricultural land	2022: 2.0 %	Liechtenstein (43.0 %) Austria (27.5 %) Estonia (23.4 %)
Increase of organic agricultural land 2021/2022	20.3 million hectares (ha); +26.6 %	Australia: 17'328'259 ha (+48.6 %), India: 2'068'825 ha (+77.8 %) Greece: 390'223 ha (+73.0 %)
Wild collection and further non-agricultural areas	2022: 34.6 million hectares (ha) (1999: 4.1 million hectares)	Finland (6.9 million hectares) India (4.4 million hectares) Zambia (3.2 million hectares)
Producers	2022: 4.5 million producers (1999: 200'000 producers)	India (2'480'859) Uganda (404'246) Thailand (121'540)
Organic market	2022: 134.8 billion euros (2000: 15.1 billion euros)	US (58.6 billion euros) Germany (15.3 billion euros) China (12.4 billion euros)
Per capita consumption	2022: 17.0 euros	Switzerland (437 euros) Denmark (365 euros) Austria (274 euros)
Number of countries/ territories with organic regulations	75 (fully implemented) 14 (drafting)	
Number of affiliates of IFOAM – Organics International	2022: 781 affiliates	Germany: 80 affiliates China: 52 affiliates India: 49 affiliates USA: 45 affiliates

Source: FiBL survey 2024, based on national data sources, data from certifiers and IFOAM – Organics International

Organic Agriculture Worldwide 2022

Organic Farmland

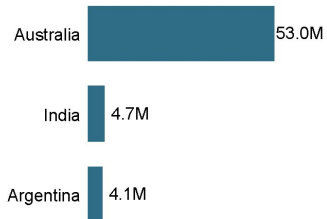


96.4M ha
Organic farmland in million (M) hectares (ha)

26.6% Growth 2020/2021

188 Countries with organic farming

Farmland in million (M) hectares Top 3 countries



Organic Producers

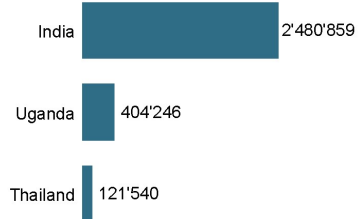
The number of organic producers is increasing

4.5M Organic farmers (million)

The increase of organic producers

25.6% From 2021

Number of producers Top 3 countries

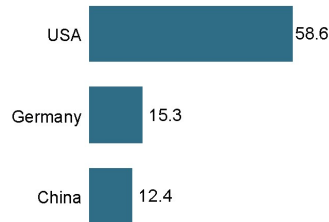


Organic Market

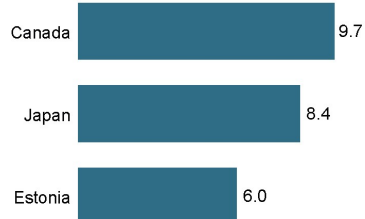
The global market is growing and consumer demand is increasing

134.8 Global organic food market in billion euros

Market in billion euros Top 3 countries



Market growth in percent Top 3 countries 2021/2022

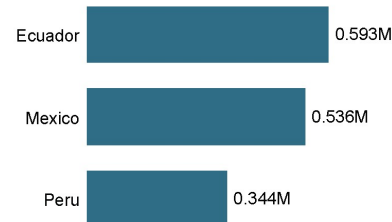


Imports/Exports

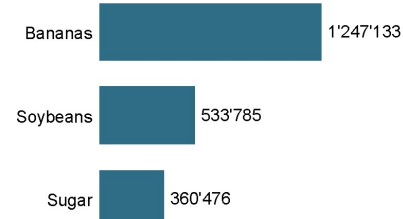
Organic imports into the European Union (EU) and the United States* (US)

4.9M Total organic imports to the EU and US* in million metric tons (MT)

Imports to the EU and US* in million MT. Top 3 countries



Imports to the EU and US in metric tons. Top 3 commodities



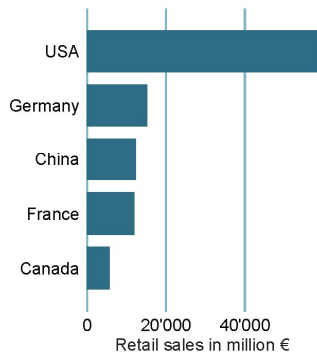
WORLD: ORGANIC RETAIL SALES 2022



The largest single market was the USA with 58.6 billion (bn) €, followed by the European Union (45.1 bn €). By region, Northern America had the lead (64.4 bn €), followed by Europe (53.1 bn €) and Asia (15.0 bn €).



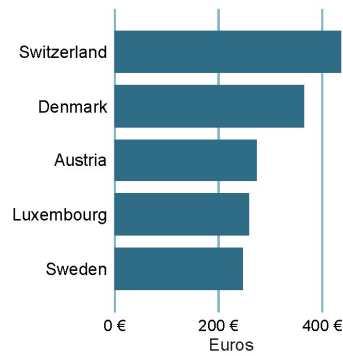
The countries with the largest markets for organic food were the USA with 58.6 billion (bn) €, Germany (15.3 bn €), China (12.4 bn €) and France (12.1 bn €).



The five countries with the largest markets for organic food in 2022



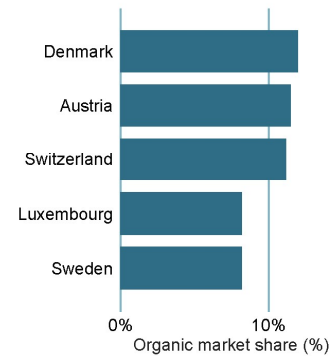
Switzerland had the highest per capita consumption worldwide, followed by Denmark, Austria, Luxembourg and Sweden.



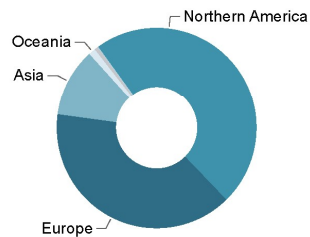
Top five countries with the highest per capita consumption 2022



The highest organic share of the total market was in Denmark, followed by Austria, Switzerland, Luxembourg, and Sweden.



The five countries with the highest organic shares of the total market in 2022



Distribution of retail sales by region 2022

EUROPE: ORGANIC FARMLAND 2022

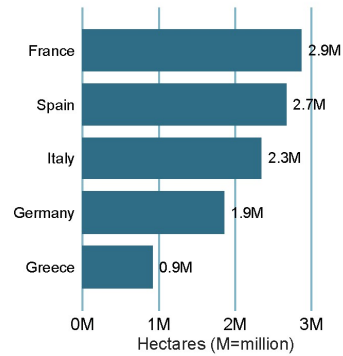
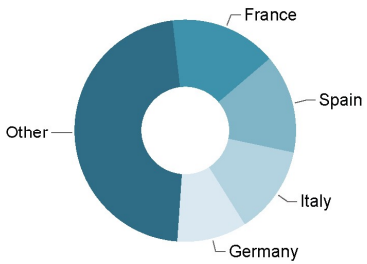


Four countries hold more than half of Europe's organic agricultural area.

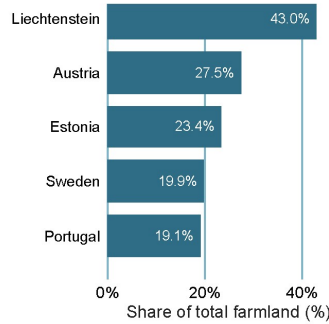
The countries with the largest organic agricultural area were France, Spain and Italy.

15 countries had 10% or more of their agricultural land under organic management.

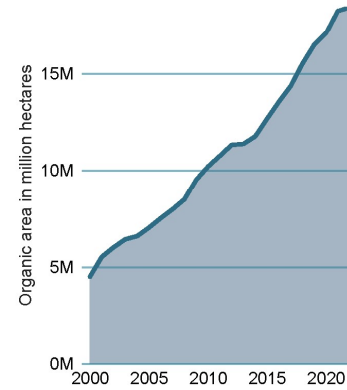
In 2022, about 190'000 hectares more were reported compared with 2021.



The 5 countries with the largest areas of organic agricultural land 2022



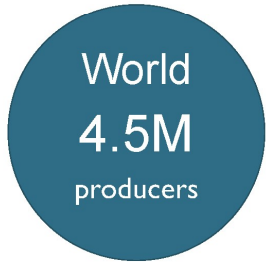
Top 5 countries with an organic share of more than 10% of total agricultural land 2022



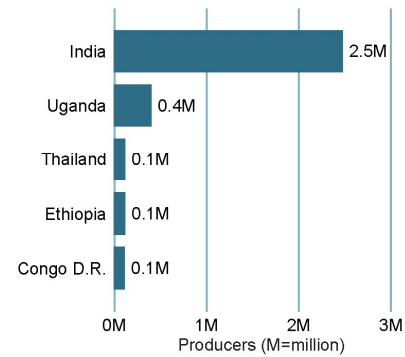
Growth of the organic agricultural land 2000-2022

Distribution of organic agricultural land by country 2022

WORLD: ORGANIC PRODUCERS 2022

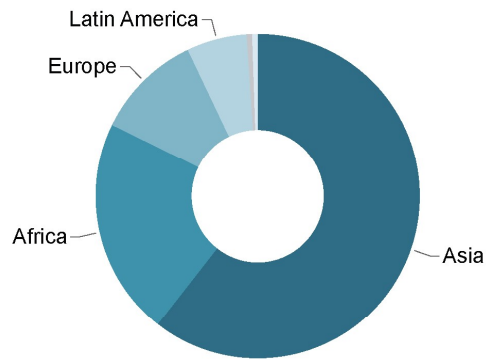


The countries with the most organic producers were India, Uganda, Thailand, and Ethiopia.



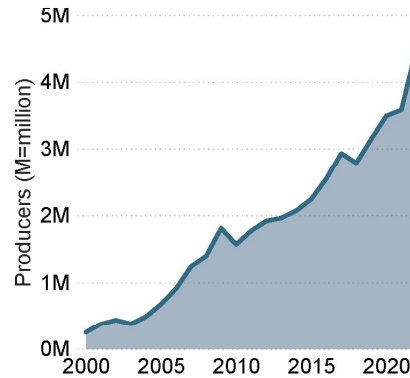
The five countries with the most organic producers 2022

More than 90% of the producers were in Asia, Africa and Europe.



Distribution of organic producers by region 2022

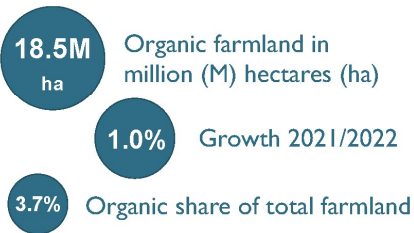
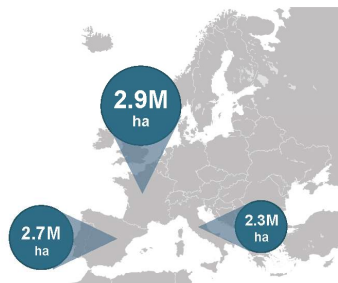
There has been an increase in the number of producers by more than 900'000 or 25.6% between 2021-2022. (Mainly due to an increase in India)



Development of the number of organic producers 2000-2022

Organic Agriculture in Europe 2022

Organic Farmland

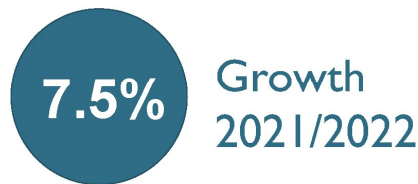


Farmland in million (M) hectares Top 3 countries

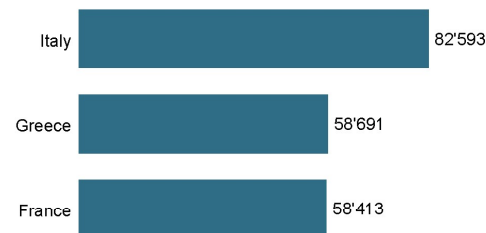


Organic Producers

The number of organic producers is increasing



Number of producers Top 3 countries

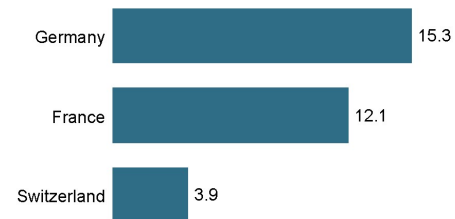


Organic Market

The European market contracts slightly in 2021/2022



Market in billion euros Top 3 countries

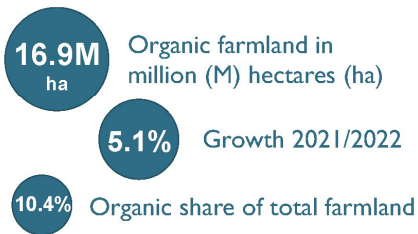
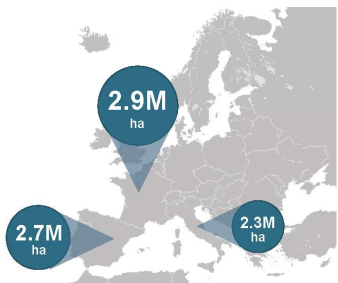


Market growth in percent Top 3 countries 2021/2022



Organic Agriculture in the European Union 2022

Organic Farmland



Farmland in million hectares
Top 3 countries

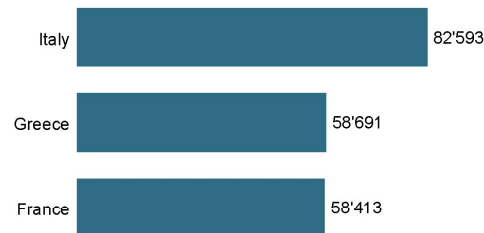


Organic Producers

The number of organic producers is increasing



Number of producers
Top 3 countries

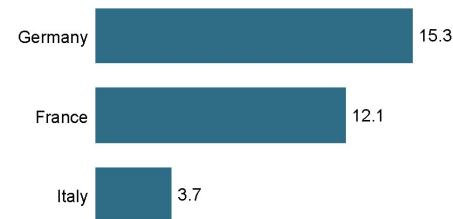


Organic Market

The European Union's market contracts slightly in 2021/2022



Market in billion euros
Top 3 countries



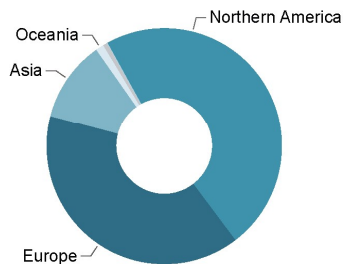
Market growth in percent
Top 3 countries 2021/2022



EUROPE: ORGANIC RETAIL SALES 2022



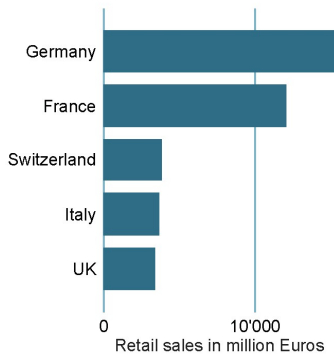
By continent, North America had the lead with 64.4 billion (bn) €, followed by Europe (53.1 billion €) and Asia (15.0 billion €).



Distribution of retail sales by region 2022



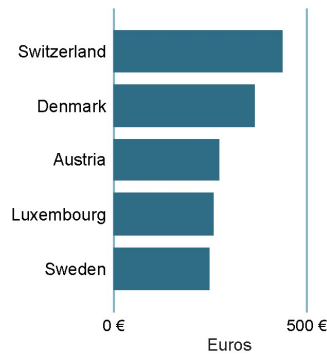
The European countries with the largest markets for organic food were Germany (15.3 billion €), France (12.1 billion €), Switzerland (3.9 billion €) and Italy (3.7 billion €).



The top 5 countries with the largest markets for organic food in 2022



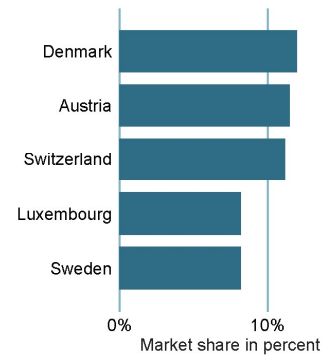
Switzerland had the highest per capita consumption worldwide, followed by Denmark, Austria, Luxembourg and Sweden.



Top 5 countries with the highest per capita consumption 2022



The highest organic share of the total market was in Denmark, followed by Austria, Switzerland, Luxembourg, and Sweden.



The 5 countries with the highest organic shares of the total market in 2022

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www.organic-world.net; statistics.fibl.org
- Willer, Helga, Jan Trávníček, Claudia Meier and Bernhard Schlatter (Eds.) (2024): The World of Organic Agriculture. Statistics and Emerging Trends 2024. Research Institute of Organic Agriculture (FiBL), Frick, and IFOAM – Organics International, Bonn.
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