GMOs & SA: Food Sovereignty & Consumer Sentiment

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Sovereignty

Detroit calls the shots = Detroit wields the axe

Consumers

*Selling sedans into an SUV market = Kaput

WANTED: Mindless Jurisdictions • Dusseldorf, DE (Bayer & Monsanto)

Apply now to:

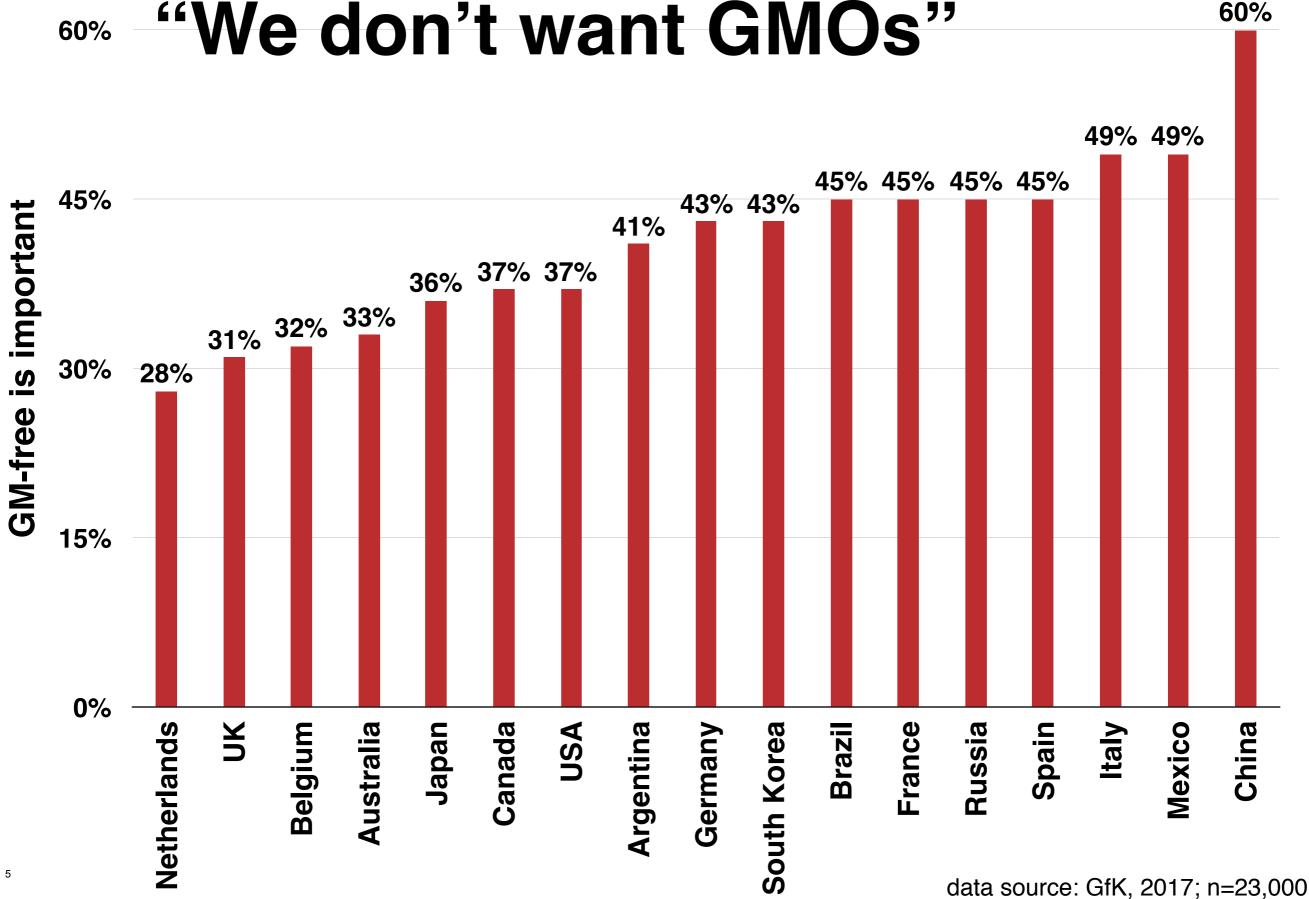
- - Basel, CH (Syngenta) • Beijing, CN (ChemChina)

You are required to:

- Relinquish Your Food Sovereignty • Ignore Global Consumer Sentiment
- Grow Bargain-Basement Crops & PS It's too bad, we can't grow our GMOs in Germany,

Switzerland or China :-(

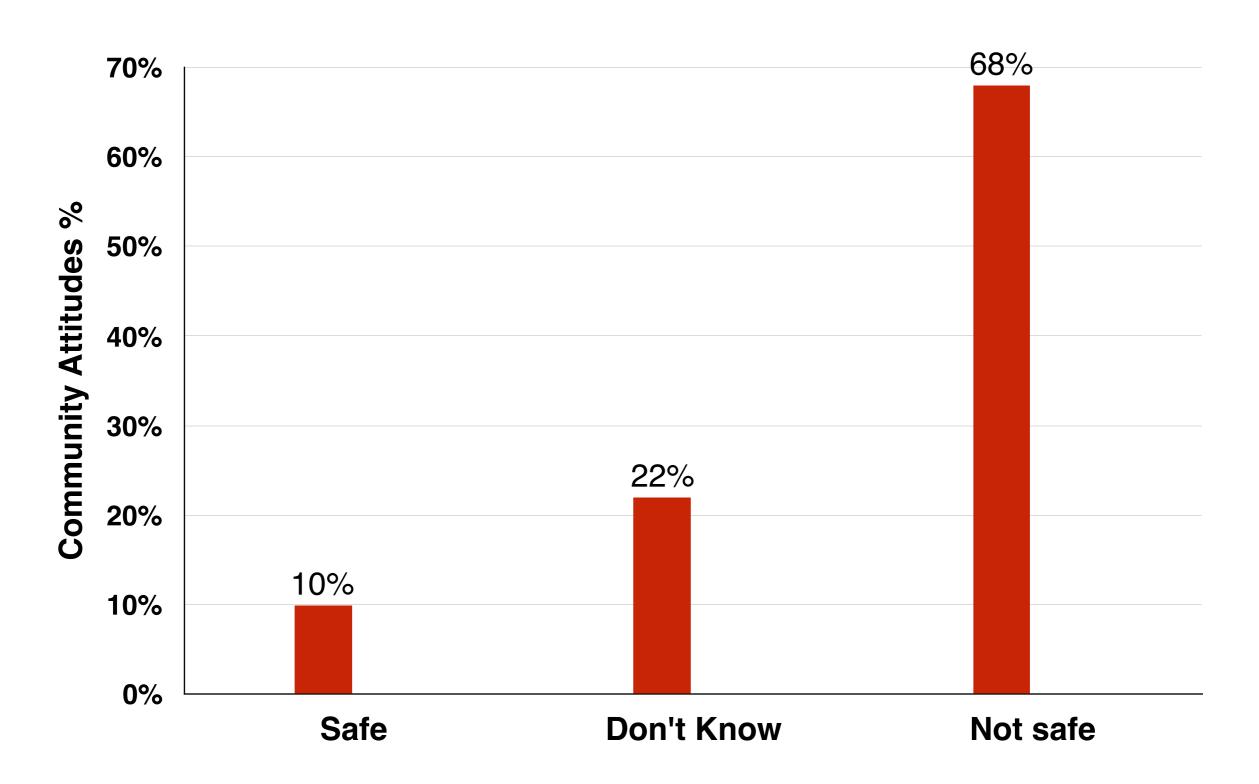
World Consumer sentiment: "We don't want GMOs"

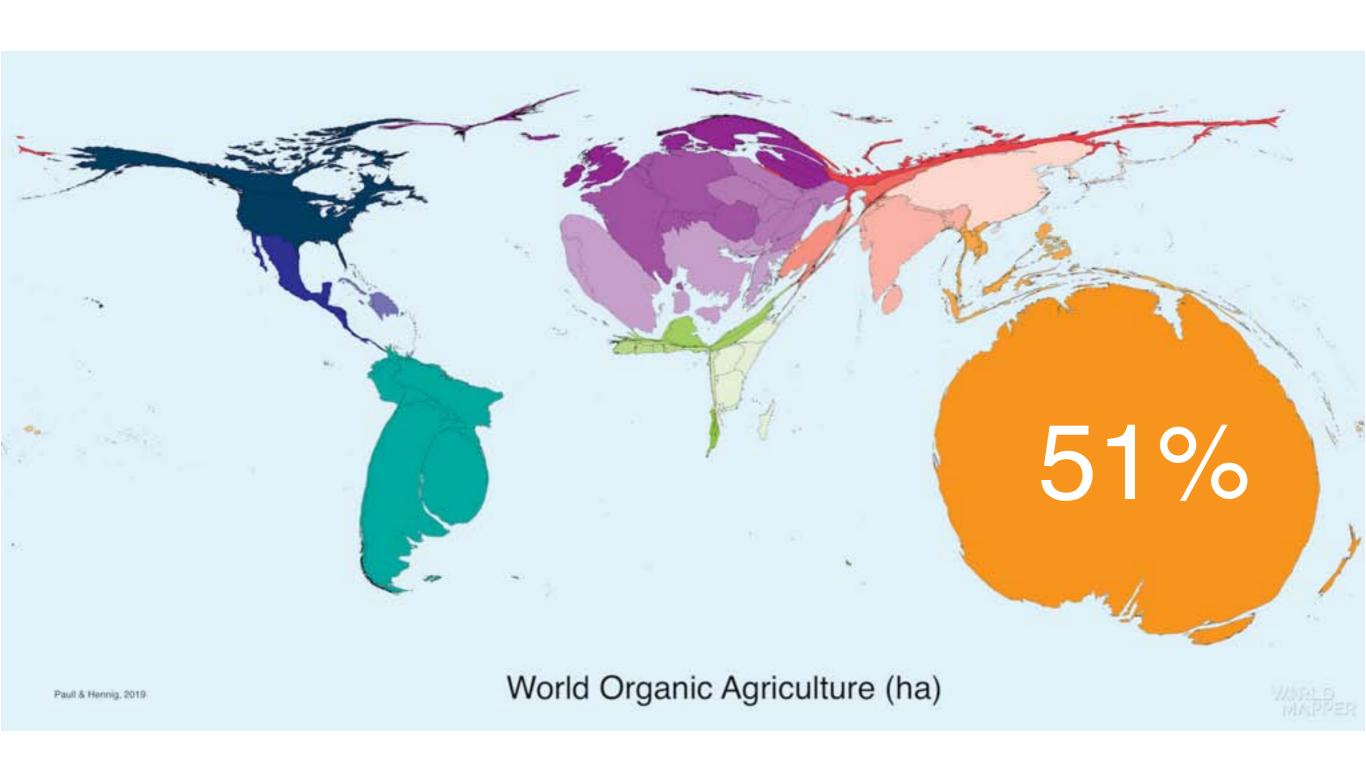


Chinese shoppers want clean & green

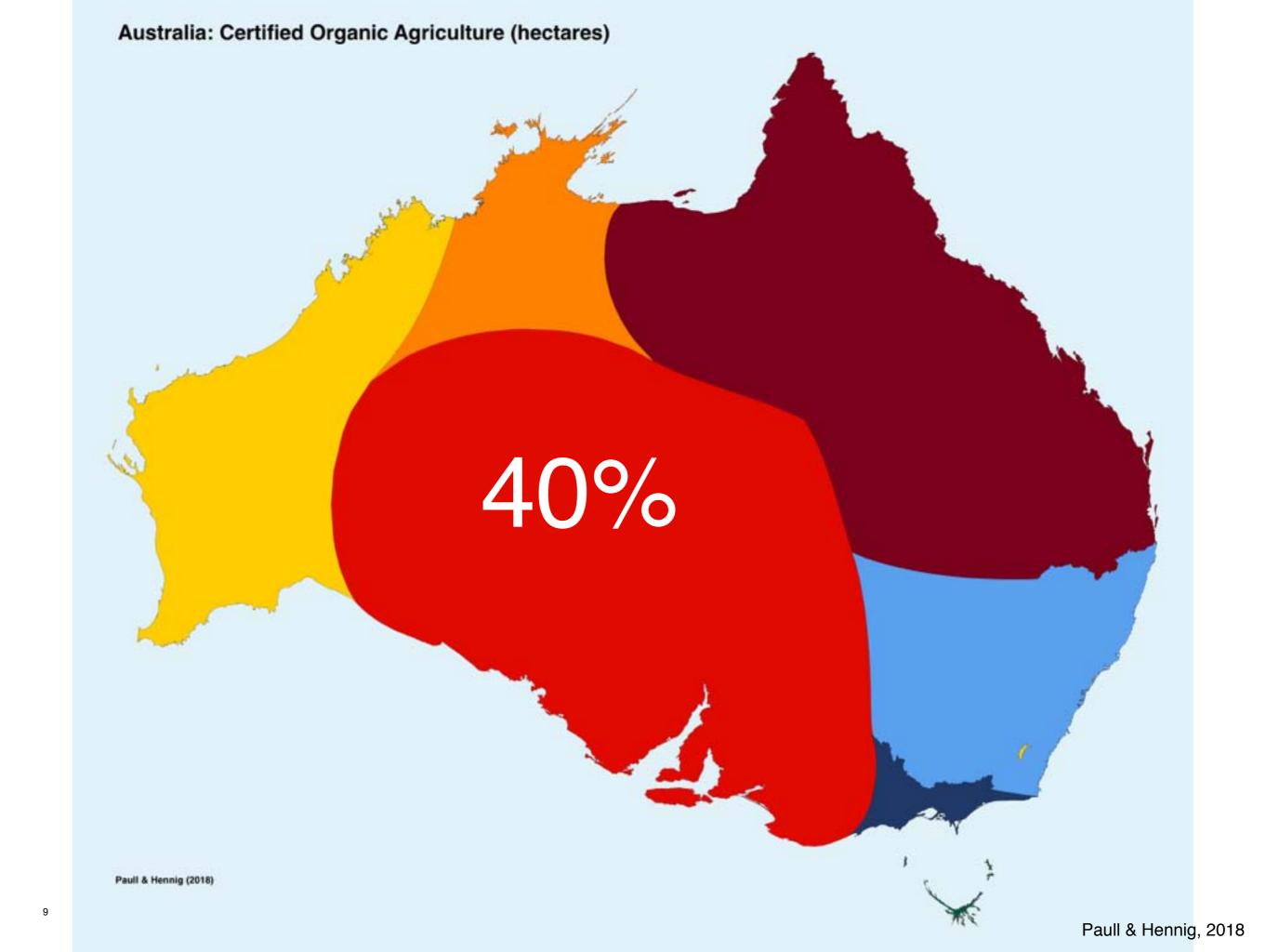


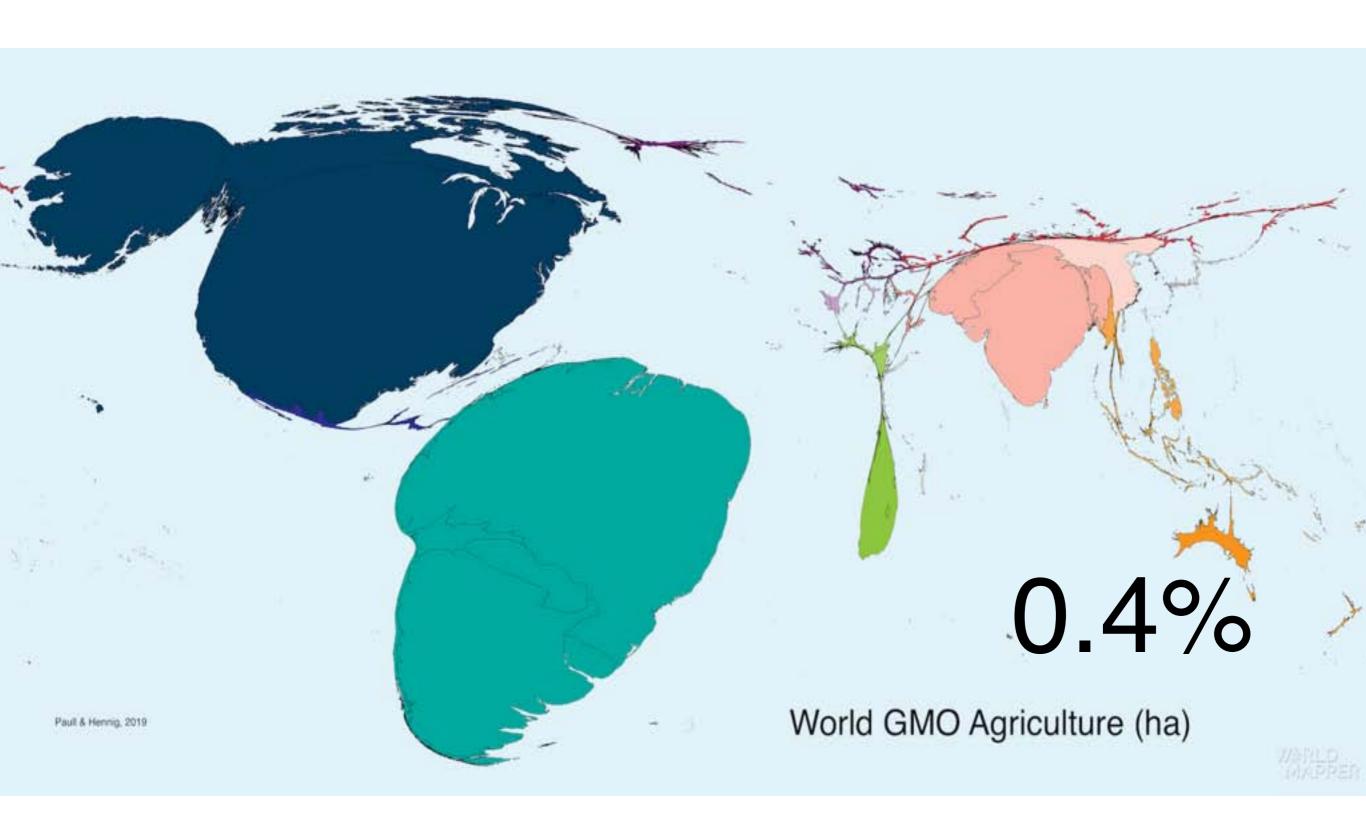
Australian Consumer sentiment: "GMOs not safe"





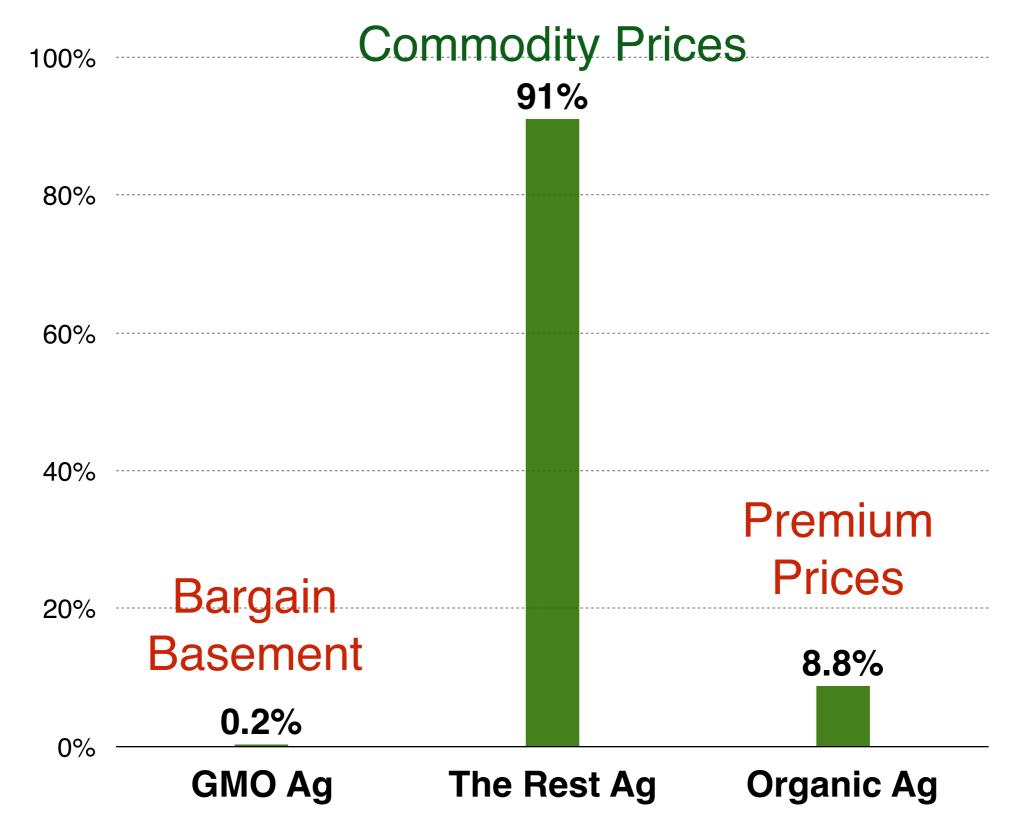
Australia: 51% of World Organic Agriculture (ha)



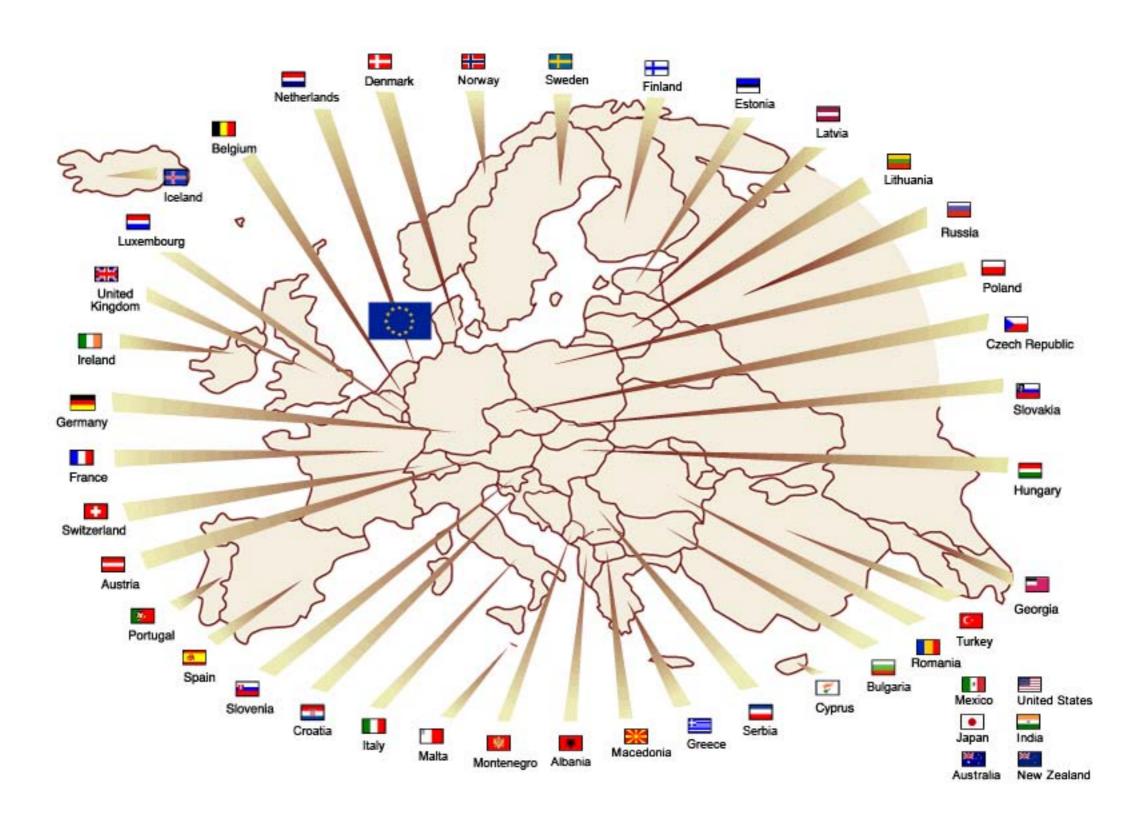


Australia: 0.4% of World GMO Agriculture (ha)

Australian Agriculture (ha)



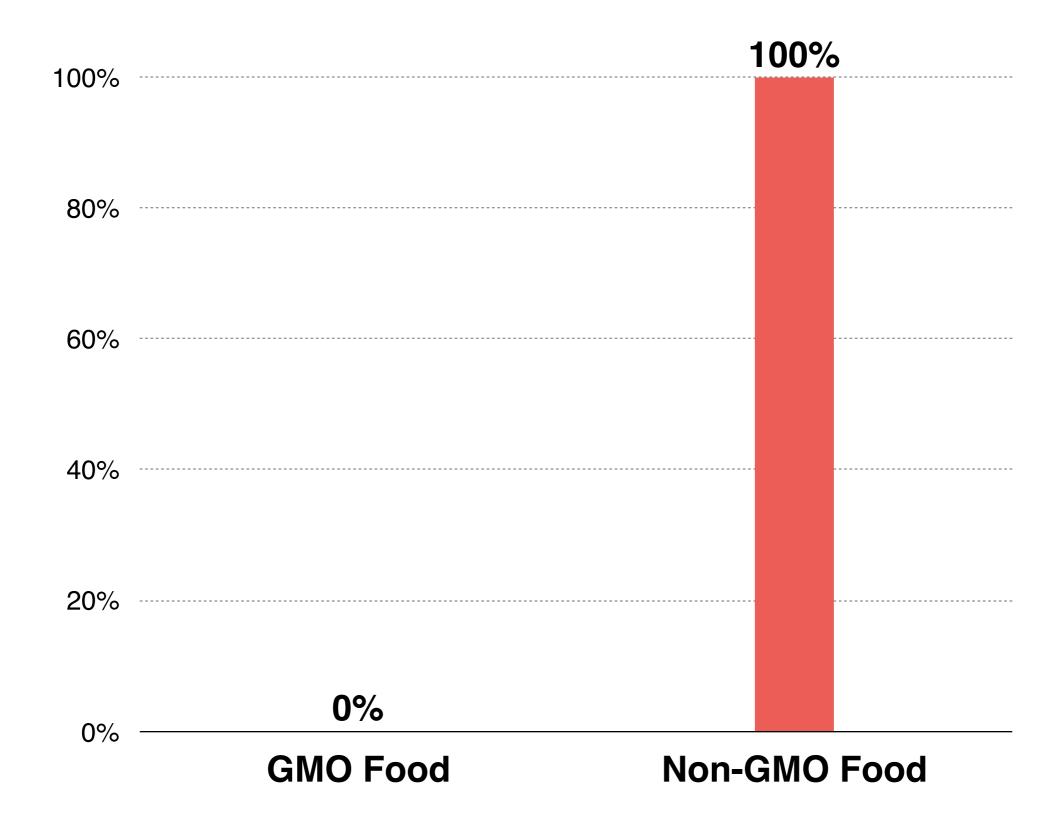
Europe Rejects GMOs



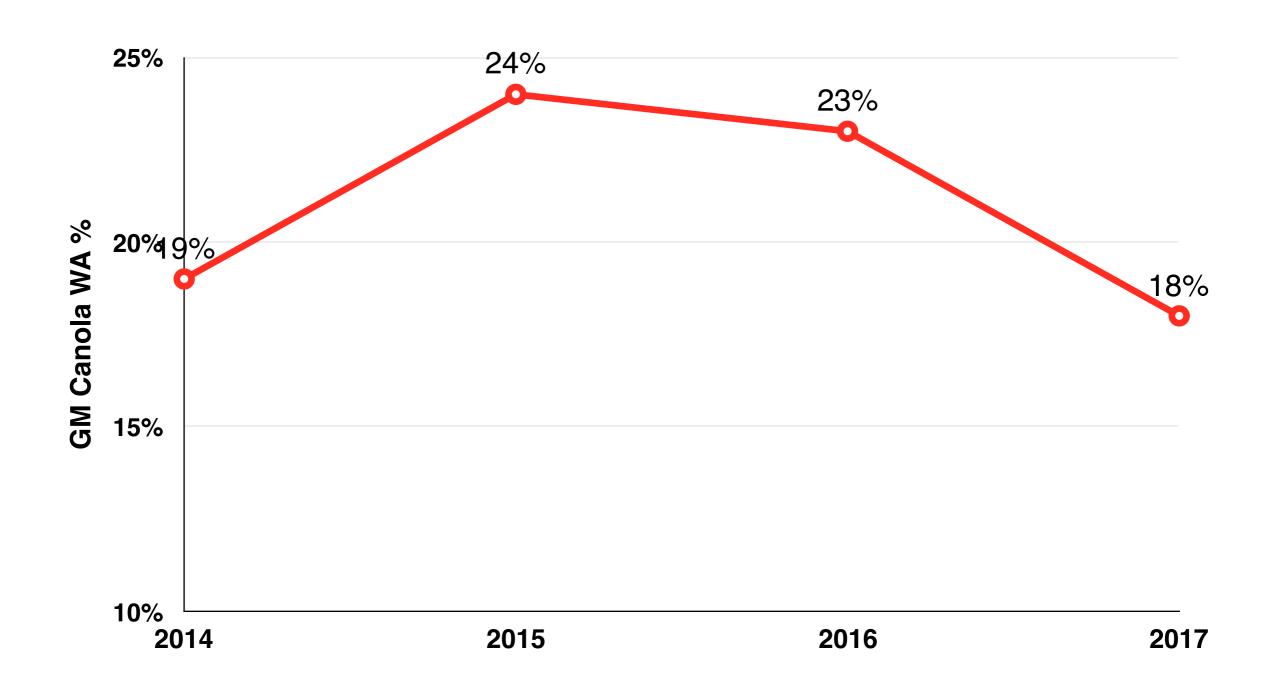
European GMO-Free Regions



Australian Supermarkets

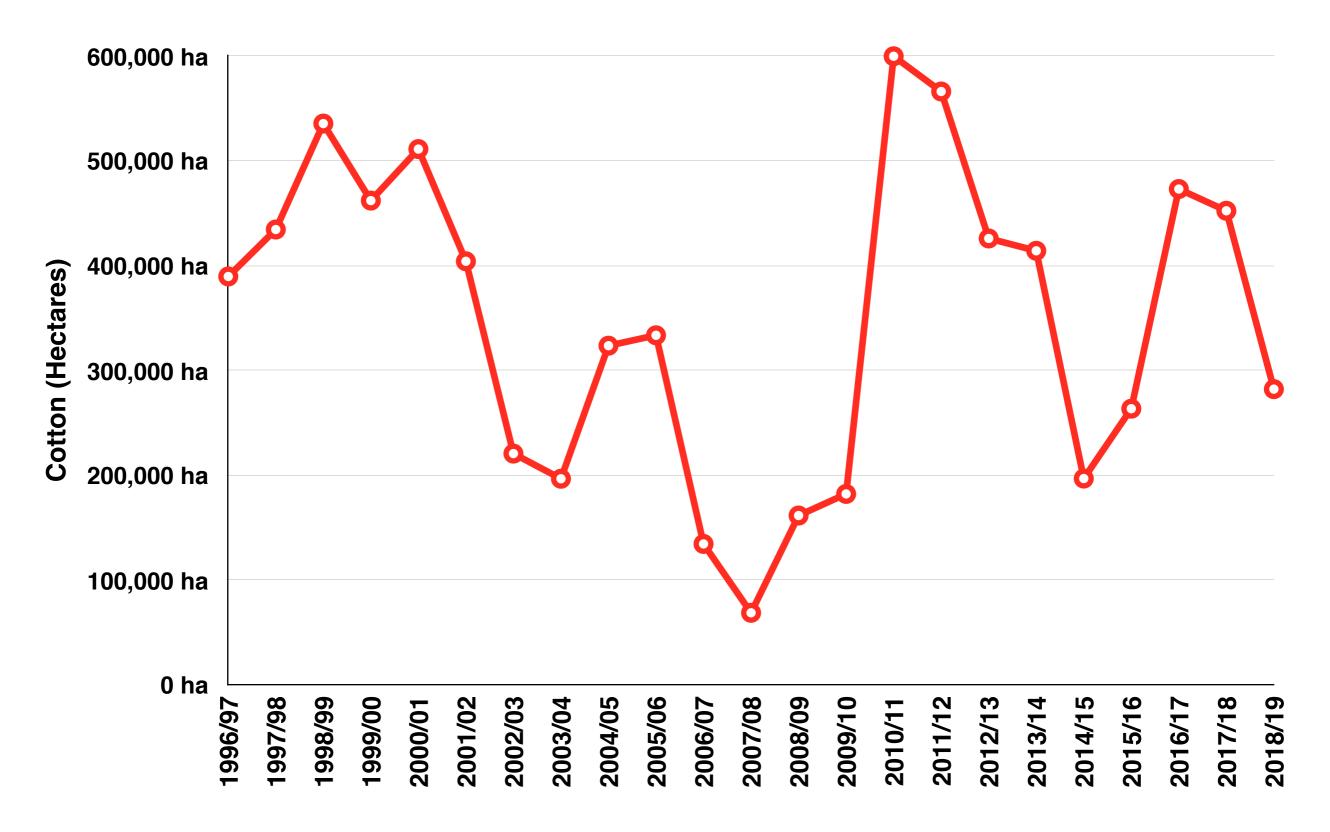


2015 Peaked



GM canola in WA %

2010 Peaked



GMO cotton - Australia

data source: Cotton Australia, 2019

Peak GMOs?

2015 GMO Canola Peaked in WA ↓6% share to 2017 (a)

2010 GMO Cotton Peaked in Australia ↓53% to 2018 (b)

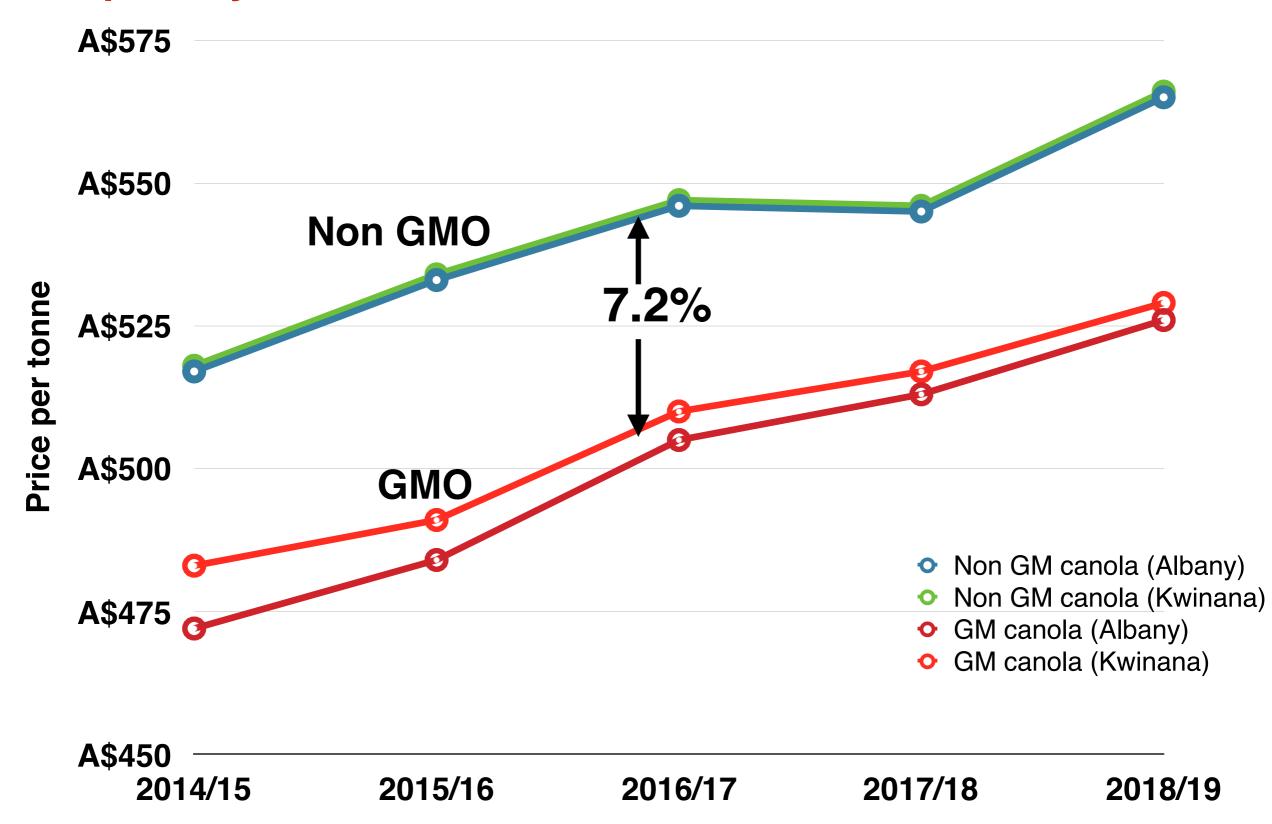
2017 GMO Corn Peaked, World, ↓ 1% in 2018 (c)

2017 GMO Canola Peaked, World ↓1% in 2018 (c)

2017 Cotton Peaked, World ↓3% in 2018 (c)

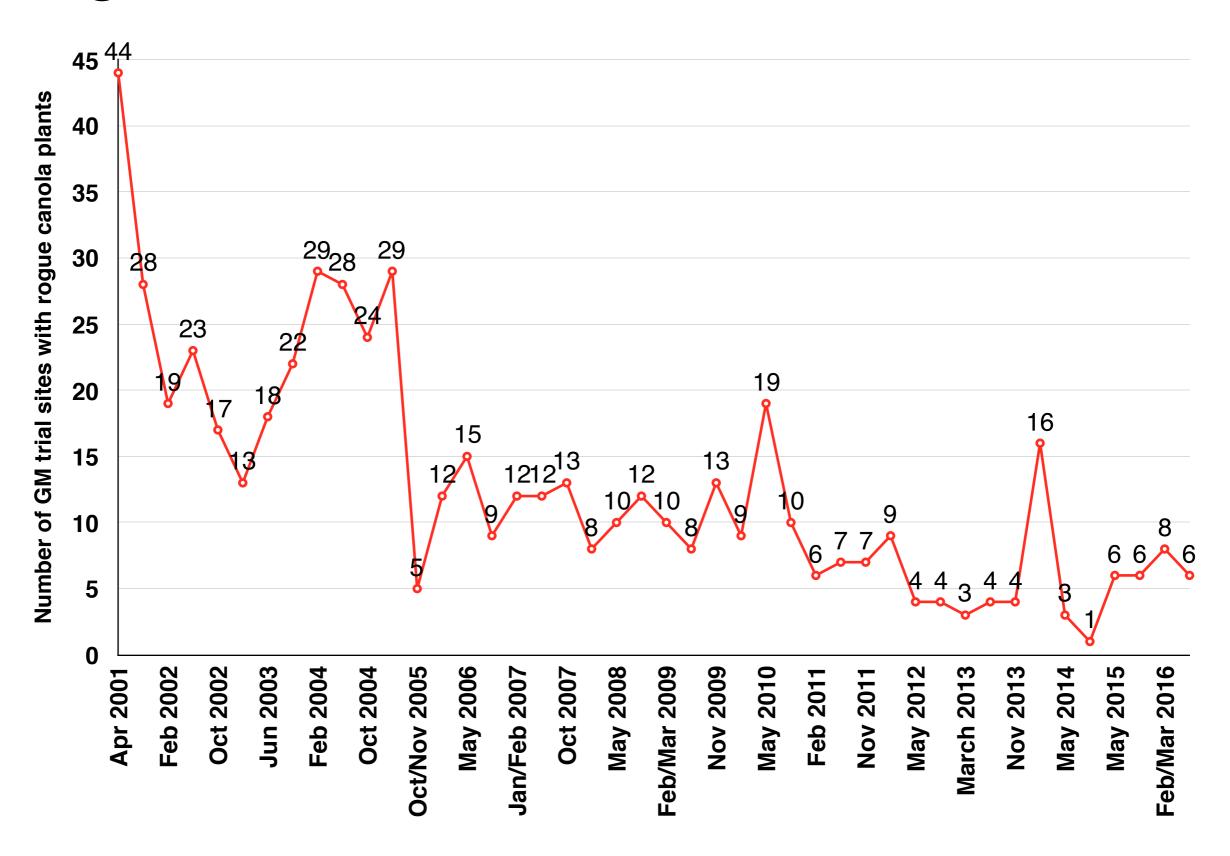
GMO Price Penalty

Price penalty for GM Canola = 7.2%



18

Rogue GMOs in Tasmania - 2 decades

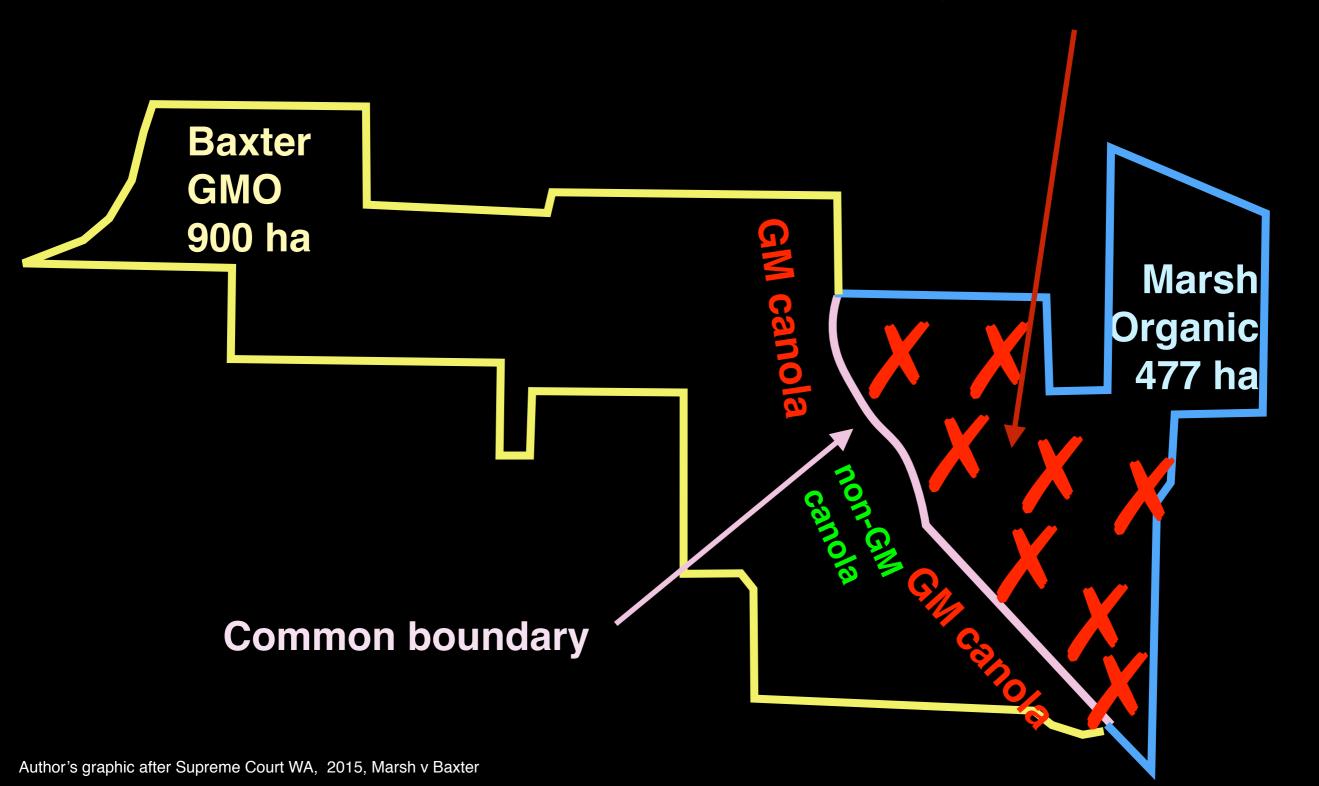




Marsh v Baxter

2010 @ Kojonup, WA

GMO contamination



The process failure of Marsh v Baxter

Agreed injury to Marsh \$85,000

Legal costs \$2,000,000

Case was lost

Costs awarded against the injured party (Marsh)



"... the chilling effect ..."

of the Marsh v Baxter case

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Asymmetry of contestants v GMO companies

ChemChina buys Syngenta for US\$43 Billion (2017)

Bayer buys Monsanto for US\$63 Billion (2018)

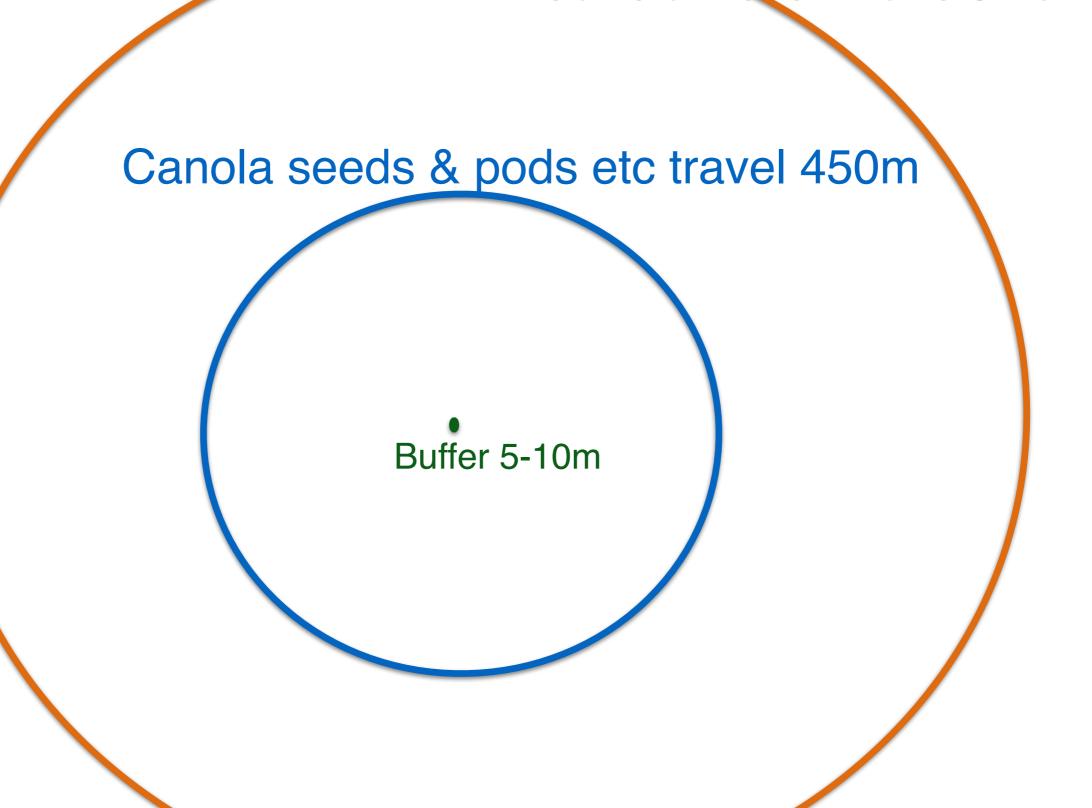
GMO glyphosate dependency

California couple who developed the same cancer after using Roundup weed killer on their property for 30 years are awarded \$2BILLION in Monsanto trial

- Monsanto must pay \$2 billion to Alva and Alberta Pilliod, a California jury ruled
- The California couple both developed non-Hodgkins lymphoma
- For 30 years, they use Monsanto's Roundup weedkiller Now, their ongoing lawsuit is one of many to claim that the chemical glysophate
 - 3 cases lost by Bayer 20,000 more plaintiffs

Buffer?

Canola Pollen travels1.5km





Using a removal model and estimates of economic costs incurred during toad removal, we estimate that eradicating cane toads would cost *AUD*\$96,556 per km2. Across islands that have been prioritized for conservation benefit across the toads predicted range, we estimate the remaining value of toad quarantine to be more than \$1.3 billion. The value of a proposed waterless barrier on the mainland to prevent the spread of toads into the Pilbara was in excess of \$26 billion. We conclude that quarantine of toads across Australia provides substantial value in prevented eradication costs. Smart, Tingley & Phillips, 2018.

image: University of Sydney

No mechanism to compensate for GMO contamination

#	Option	Result
A	Status quo, i.e. Do nothing	The recommended outcome in the Inquiry Report
В	Levy GM industry	Not a recommendation in the Inquiry Report
С	Technology Licence Bond	Absent in the Inquiry Report
D	Non-GM farmer Insurance	Not readily available (or at all) in the marketplace
Ε	GM farmer Insurance	Not readily available (or at all) in the marketplace
F	Compulsory Third Party (CTP)	Not a recommendation in the Inquiry Report
G	Government pays	Absent in the Inquiry Report

WA Parliamentary Inquiry, 2018-2019

All WA canola now GM contaminated

Canola Grade		Specified Characteristics	Fair Description
CAN	"Non GM Canola"	"Certified GM free to Maximum adventitious presence of 0.9% GMO. Suitable for Human Consumption and Biodiesel production. ISCC EU Certified".	Canola with GM contamination ≤0.9%
CAG	"Canola"	"Suitable for Human Consumption and Biodiesel production. ISCC EU Certified".	GM Canola

SA decides!

Dusseldorf

Basel &

Beijing

await your decision



SA GMO Moratorium

- 1. Preserves Food Sovereignty
- 2. Accords with Consumer Sentiment
- 3. Validates SA Clean & Green Image
- 4. Supports Price Premium Agriculture

Image: southaustralia.com

5. Avoids another Holden Car Crash

Questions ...

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Abstract

The South Australian (SA) Moratorium against genetically modified organisms (GMOs): (i) preserves food sovereignty for SA, (ii) it accords with global consumer sentiment, (iii) it validates SA's clean and green and natural image, (iv) it supports premium price agriculture, and (v) it avoids another Holden car crash experience in SA. General Motors recently wielded the axe on the Holden brand in Australia. Sovereignty for Holden had long ago been ceded to Detroit, USA, and, the company in Australia had persisted in ignoring consumer sentiment by promoting sedans (Commodores) long after consumer demand had moved on to SUVs (sports utility vehicles). With a GMO Moratorium, SA maintains sovereignty of its foodscape. Without a GMO Moratorium, the shots are ceded to Dusseldorf (Bayer & Monsanto), Basel and Beijing (Syngenta & ChemChina). Global consumer surveys reveal that consumers do not want GMOs on their plate (e.g. 60% of Chinese consumers say no to GMOs). Germany, Switzerland and China exclude their own GMO companies from selling and growing their own GMO products in their home countries. So, these GMO/pesticide companies seek far away 'mindless jurisdictions' which will allow their products. Australia has 51% of the world's certified organic agriculture hectares, and just 0.4% of the world's GMO hectares. SA is a world leader in Organics and accounts for 40% of the certified organic agriculture hectares of Australia. The SA GMO Moratorium safeguards this important premium sector. GMO crops are 'bargain basement' crops that sell at a price penalty (e.g. 7.2% price penalty for WA GM canola). There is no way of containing or recalling GMOs. Once released into the environment they knit themselves into the genetic fabric of the foodscape, without any mechanism for recall. Most Australian consumers think that GMO foods are unsafe (90% in a recent survey survey), they may be right. There is at present a point of difference that Australia has from USA, also a major food exporter. Food in Australian supermarkets is non-GMO - mandated GMO labelling means that Australian food manufacturers and retailers exclude GMOs. There is no means for effectively segregating GMO crops and nor for avoiding contaminating non-GMO farms. The sensible decision for the Parliament of South Australia is to leave the SA GMO Moratorium in place.

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