



# Organic Agriculture in Europe 2017: Current Statistics

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The European Market for Organic Food, BIOFACH Congress 2019

Nuremberg, Germany

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# The World of Organic Agriculture 2019

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- The 20th edition of 'The World of Organic Agriculture', was published by FiBL and IFOAM – Organics International in February 2019.
- Data tables
- Country and continent reports
- Markets, standards, policy support

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# Acknowledgements

- Swiss State Secretariat of Economic Affairs SECO
- International Trade Centre ITC
- Coop Sustainability Fund
- NürnbergMesse, the organizers of BIOFACH
- IFOAM – Organics International
- More than 200 experts from all parts of the world contributed to the FiBL survey 2019.



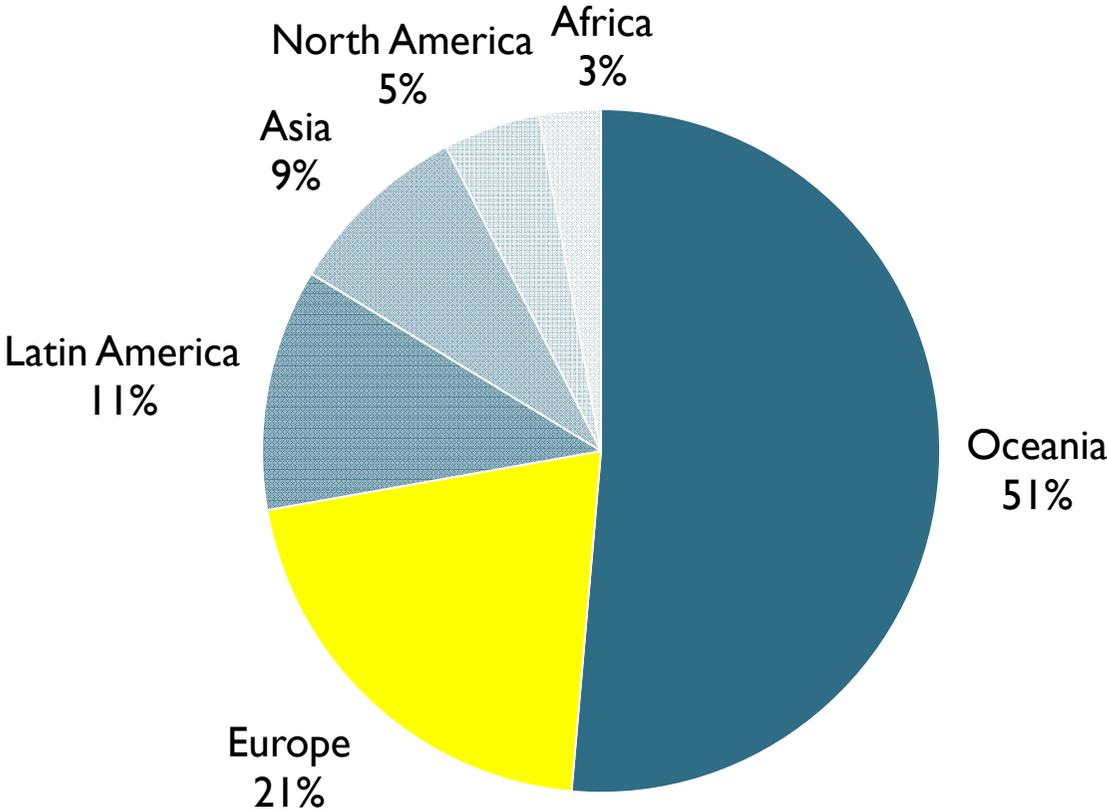
# Another record year for organic in Europe and worldwide - highlights 2017

- › Organic agricultural land reached an all time high with **14.6 million hectares**
- › **2.9 percent** of the agricultural land is organic
- › In **10 countries 10 percent** or more of the farmland is organic
- › **0.4 million producers** were reported – another all time high
- › The market exceeded **37.3 billion Euros**
- › The following slides show, where Europe stands in a global context (marked yellow)

# Distribution of organic farmland 2017

## Distribution of organic agricultural land by region 2017

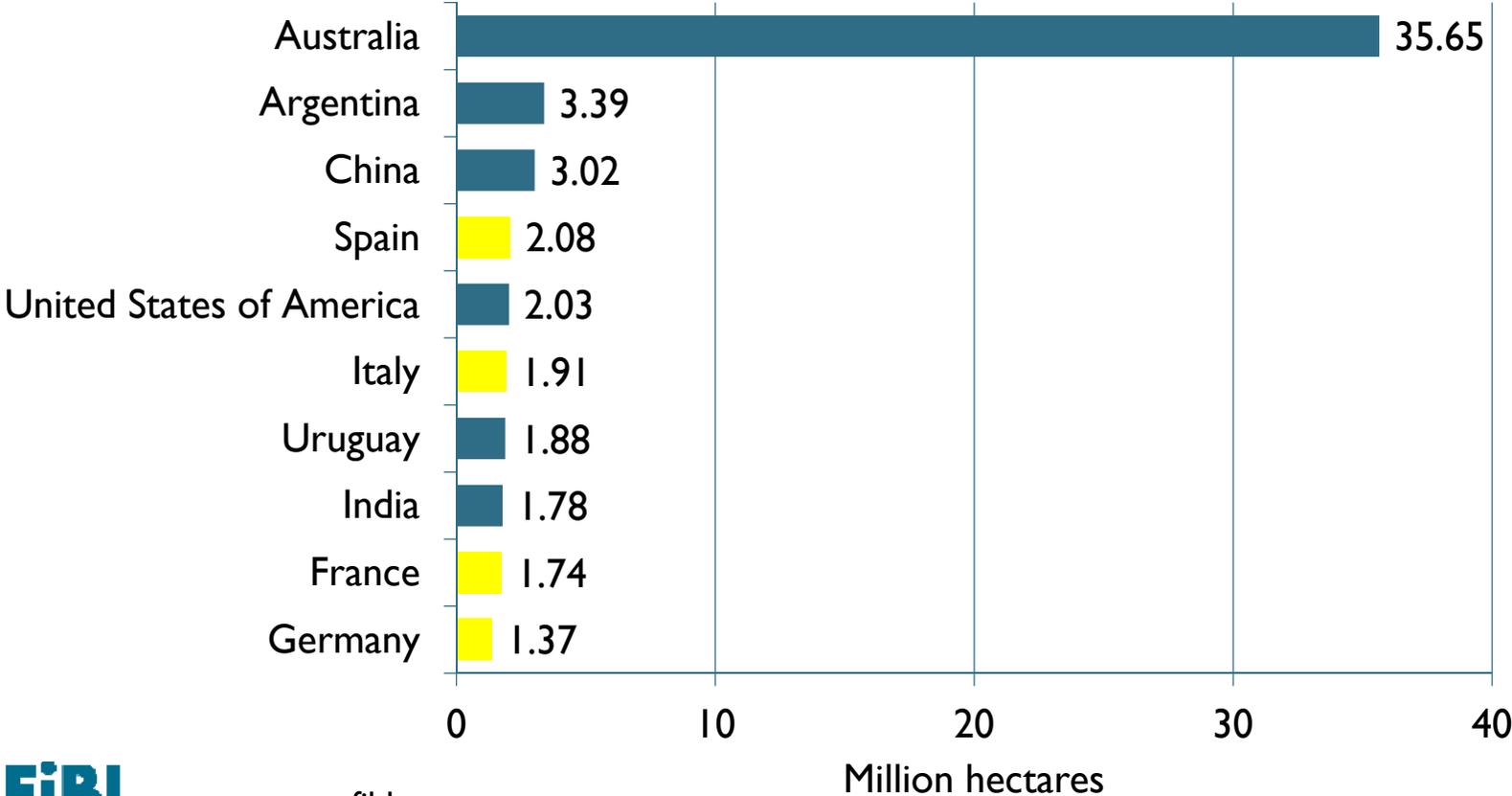
Source: FiBL survey 2019



# The ten countries with the most organic agricultural land 2017

## The ten countries with the largest areas of organic agricultural land 2017

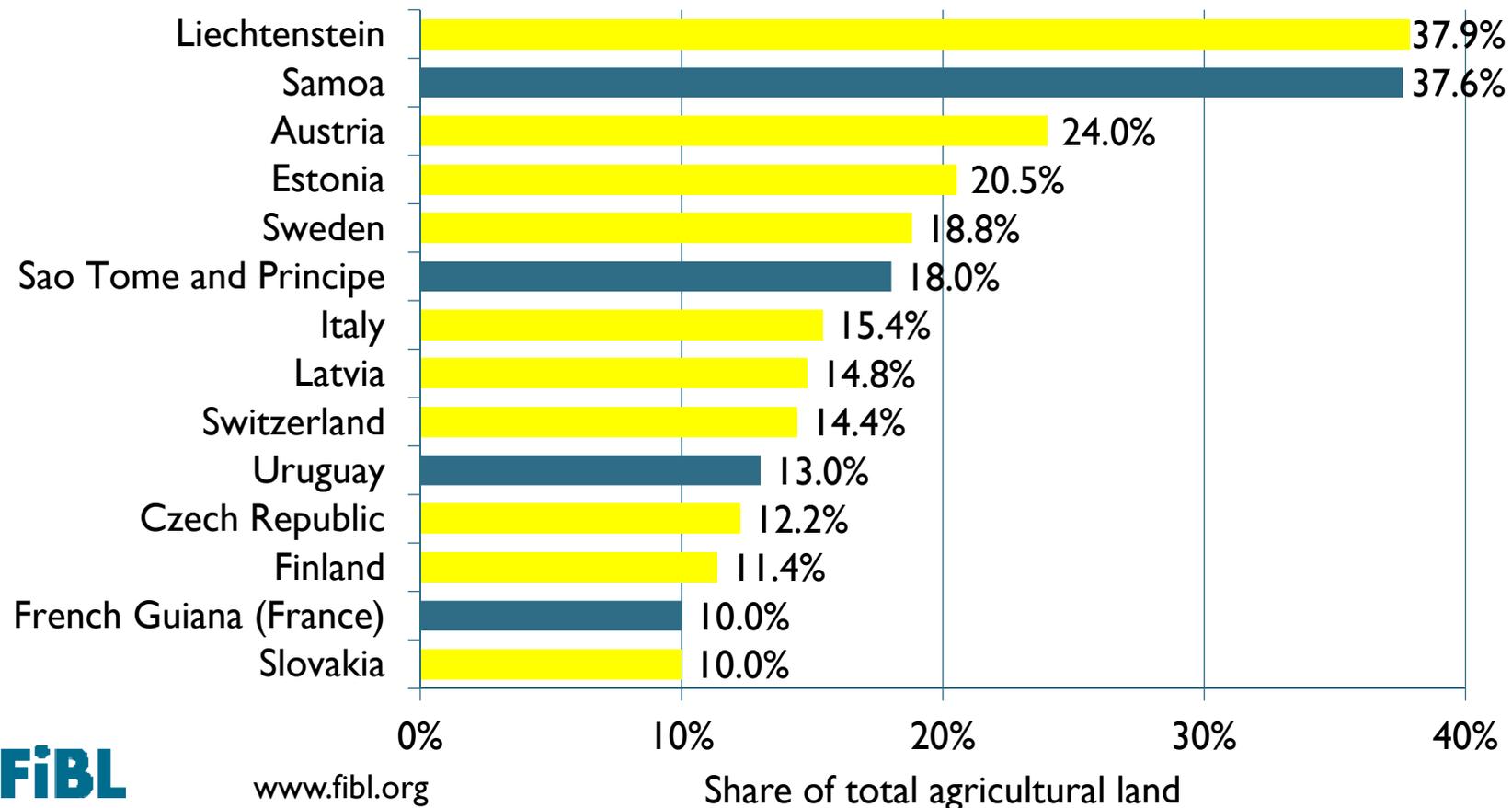
Source: FiBL survey 2019



# The countries with the highest shares of organic agricultural land 2017

## Countries with an organic share of at least 10 percent of the agricultural land 2017

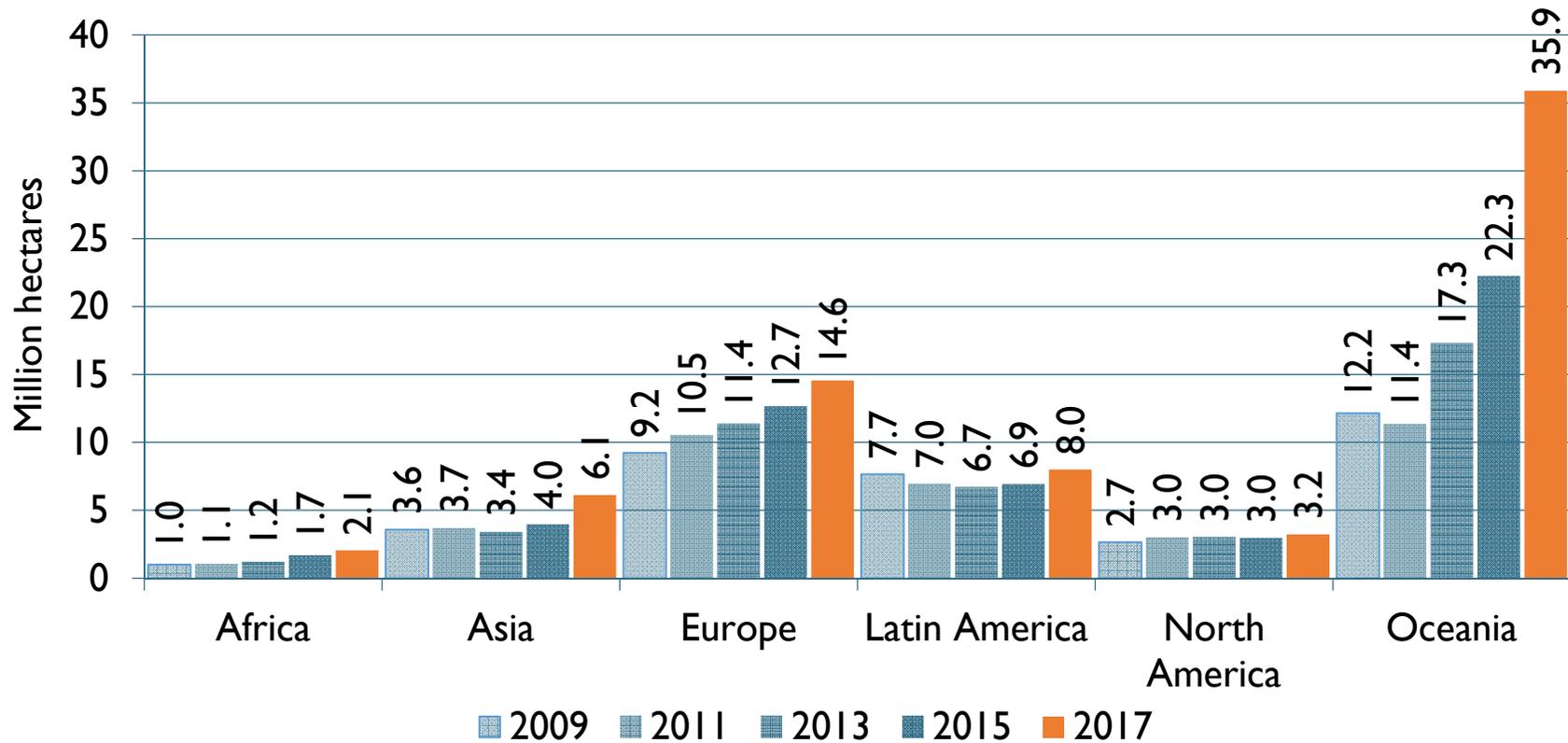
Source: FiBL survey 2019



# World: Growth of organic farmland by continent 2017

## Growth of the organic agricultural land by continent 2009-2017

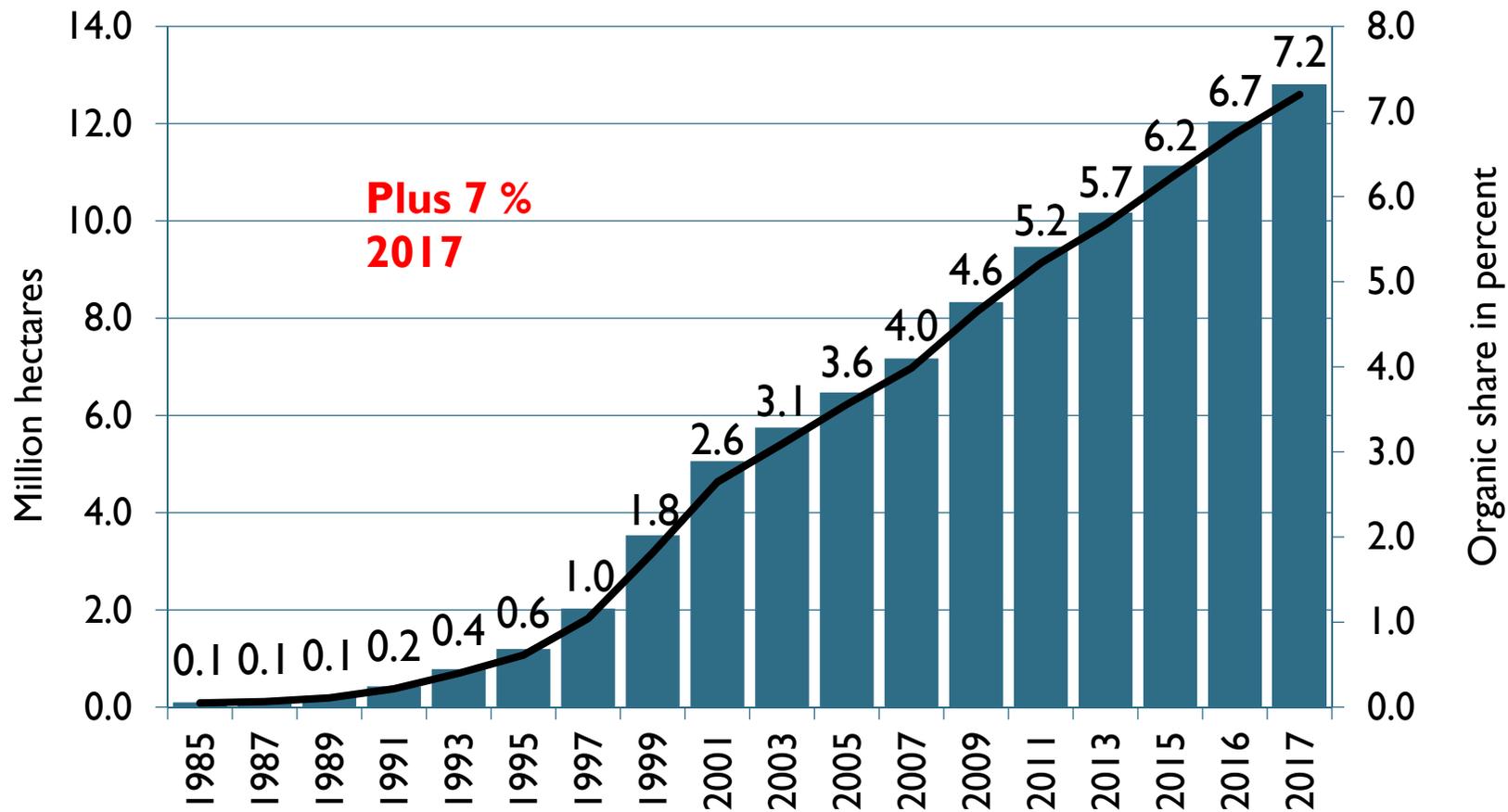
Source: FiBL-IFOAM survey 2008-2019



# European Union: Growth of the organic farmland

## Growth of the organic agricultural land and organic share of total farmland 1999-2016 (2017)

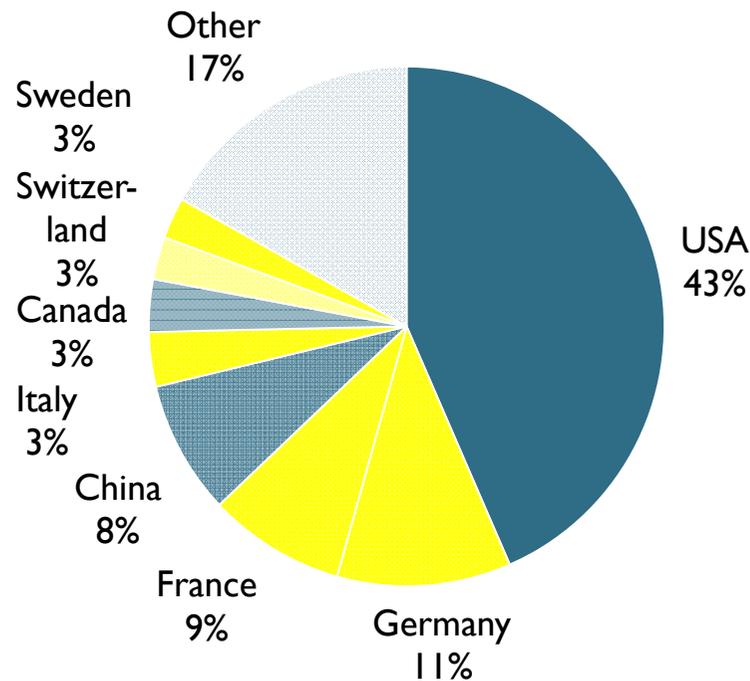
Source: FiBL-IFOAM-SOEL-Surveys 1999-2018 based on national data sources and Eurostat



# Figure: Distribution of retail sales in Europe and worldwide

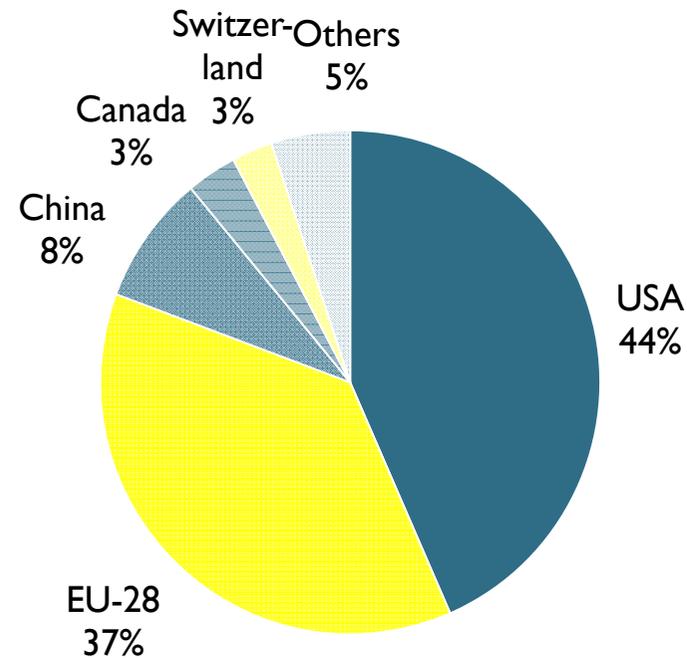
## Global market: Distribution of retail sales value by country 2017

Source: FiBL-AMI survey 2019, based on retail sales with organic food



## World: distribution of retail sales by single market 2017

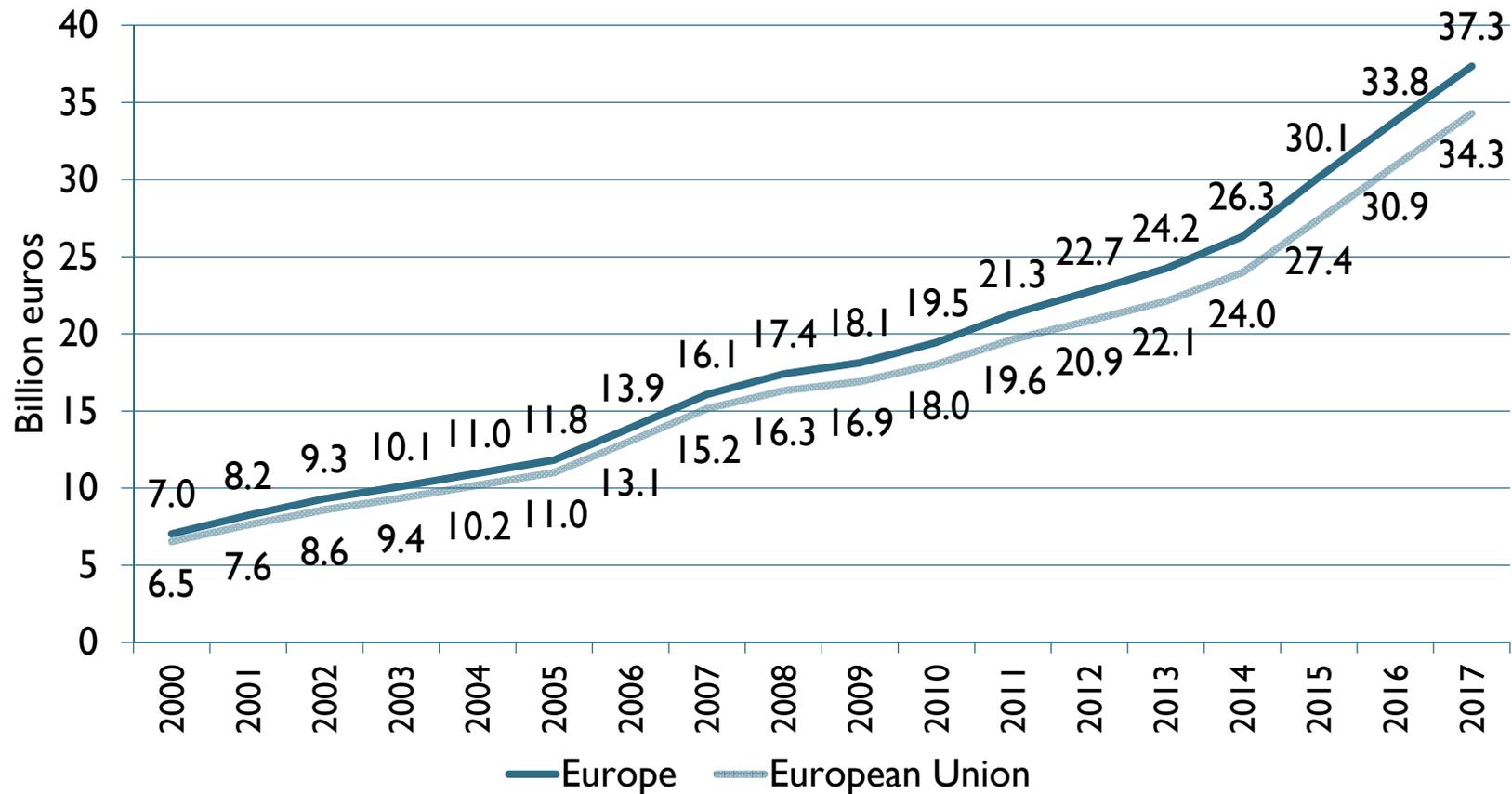
Source: FiBL-AMI survey 2019



# Europe and European Union: Development of retail sales 2007-2017

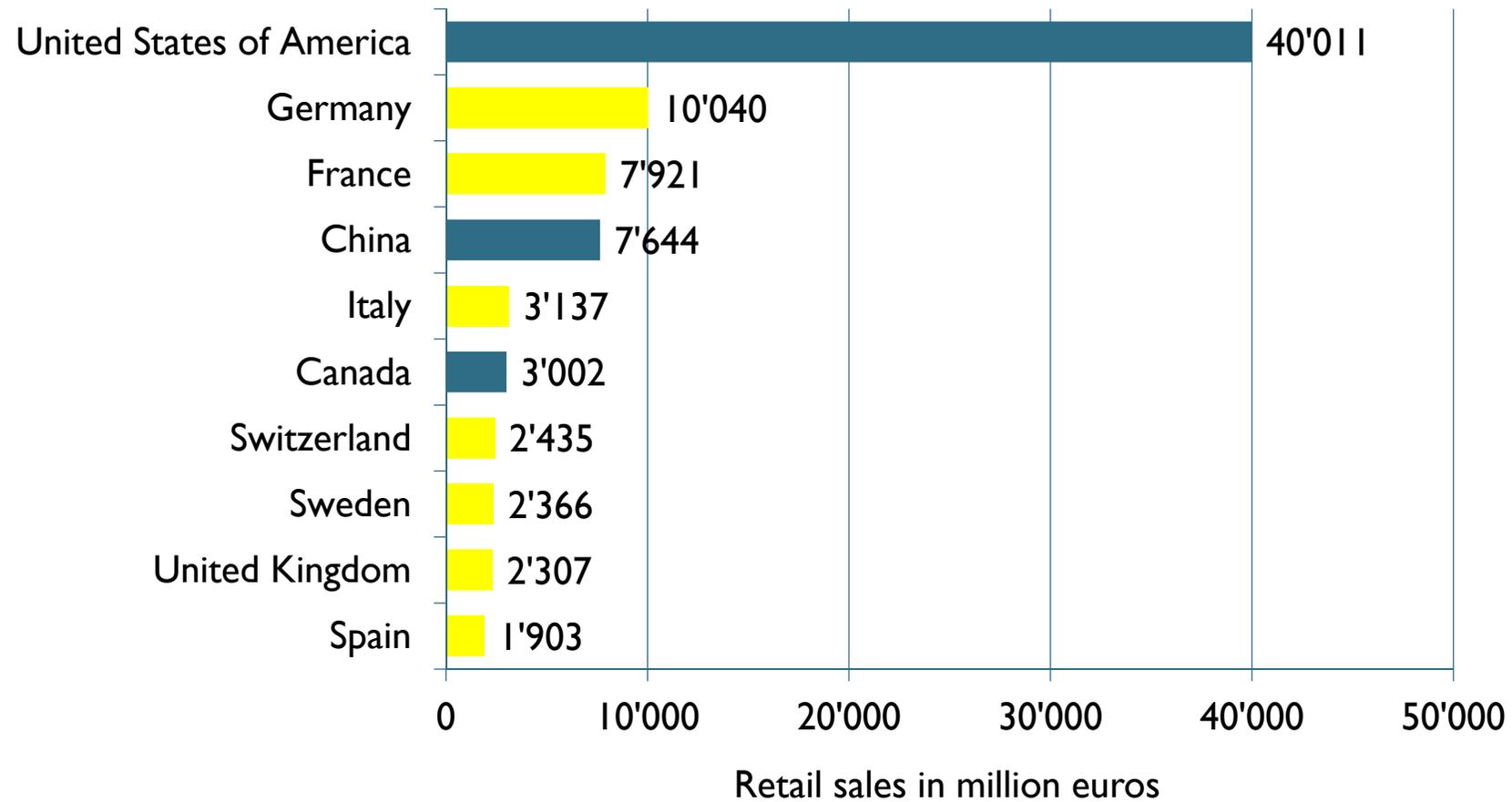
## Europe and European Union: Development of retail sales 2000-2017

Source: FiBL-AMI Surveys 2006-2019, OrganicDataNetwork Surveys 2013-2015



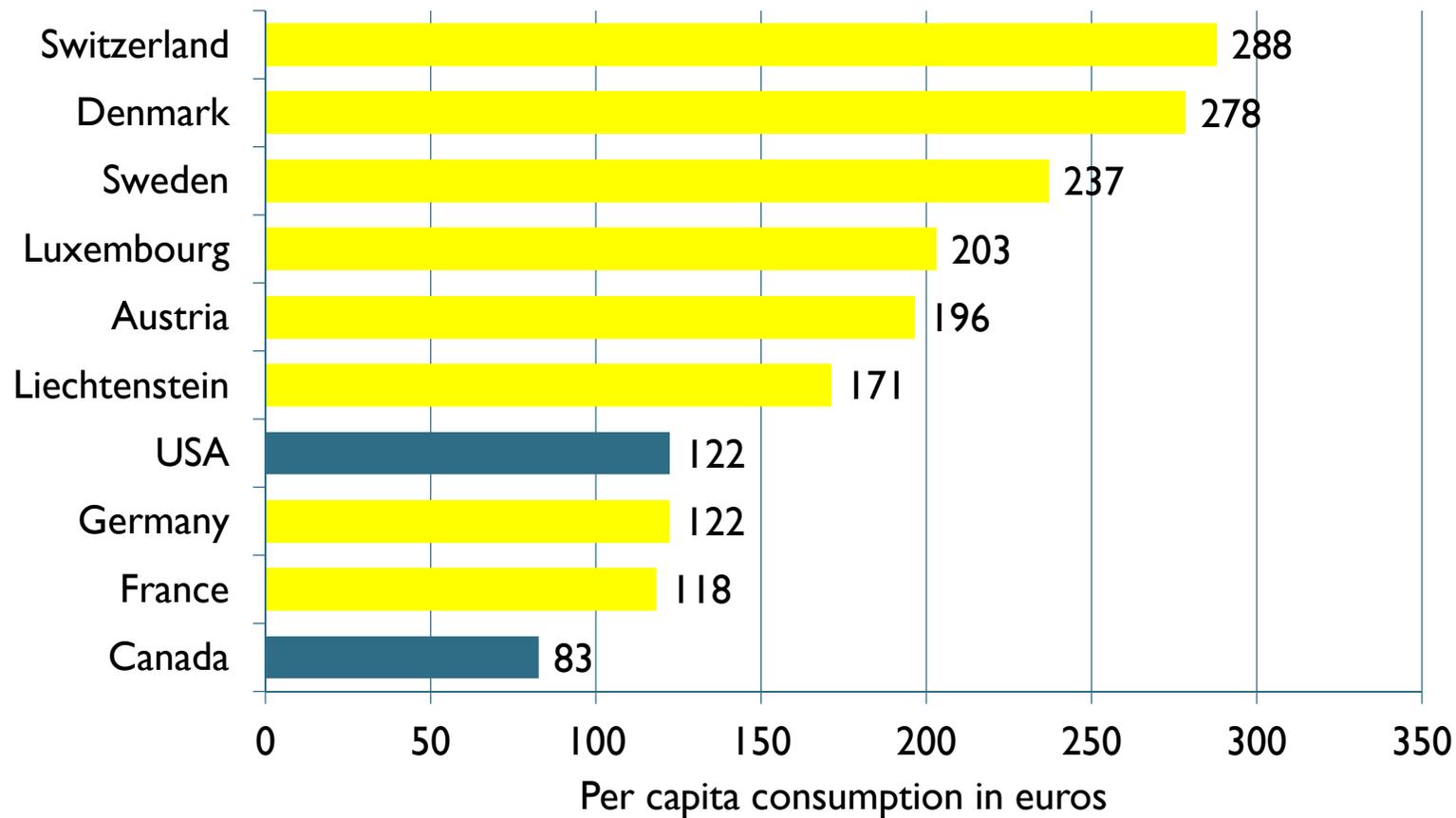
# The ten countries with the largest markets for organic food 2017

Source: FiBL-AMI survey 2019



# The ten countries with the highest per capita consumption 2017

Source: FiBL-AMI survey 2019

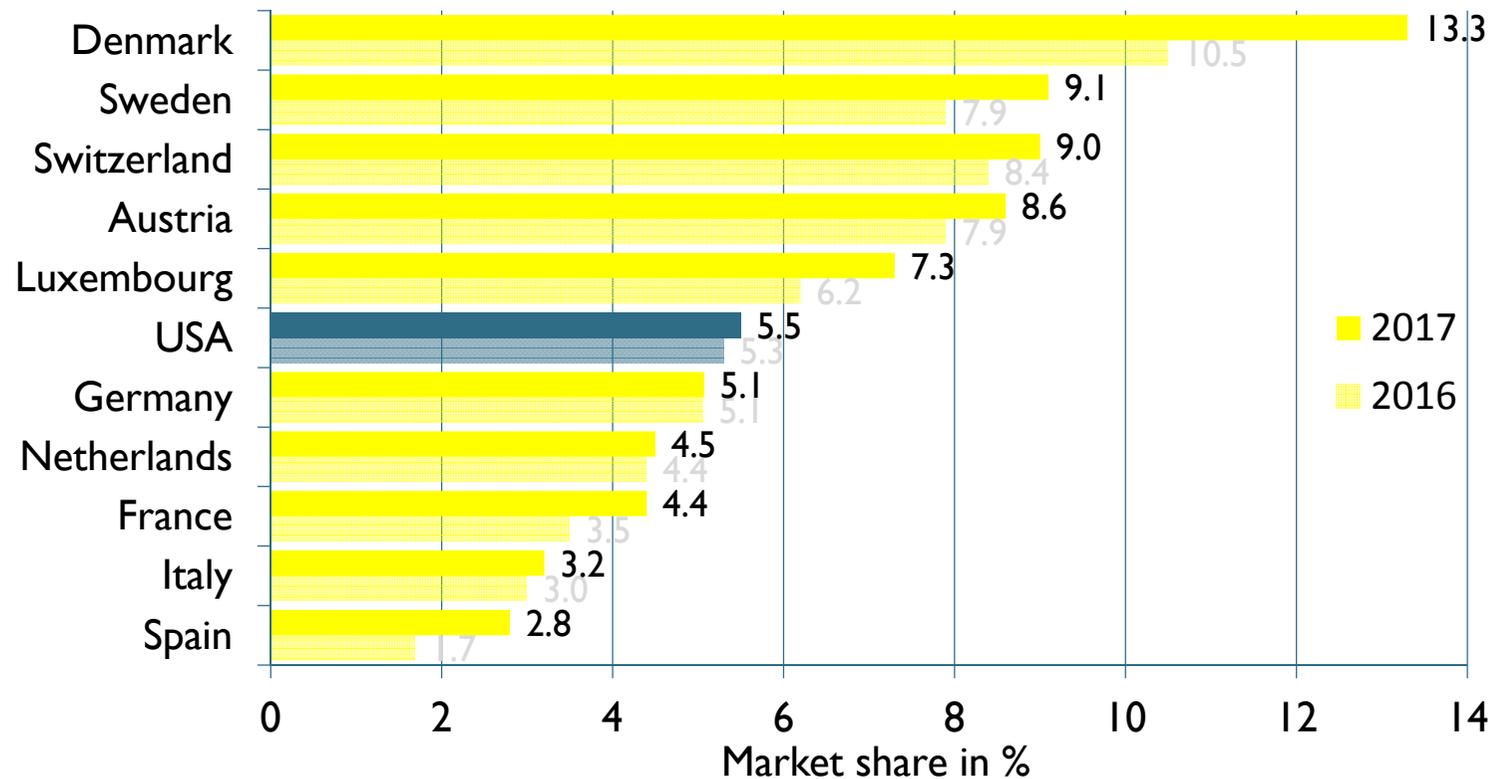


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# Europe: Organic market shares

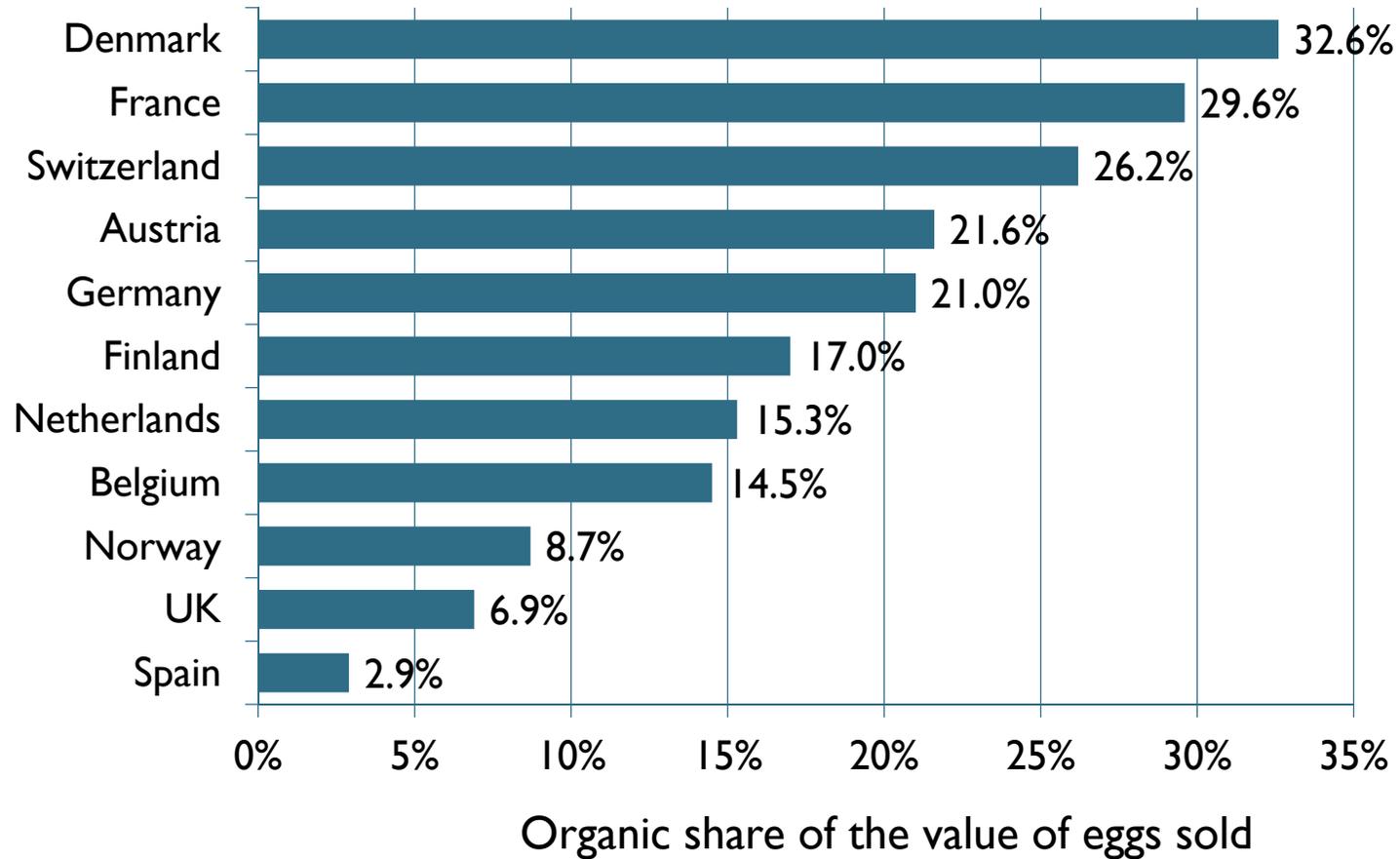
## Europe: The countries with the highest organic shares of the total market 2016 and 2017

Source: FiBL-AMI survey 2019



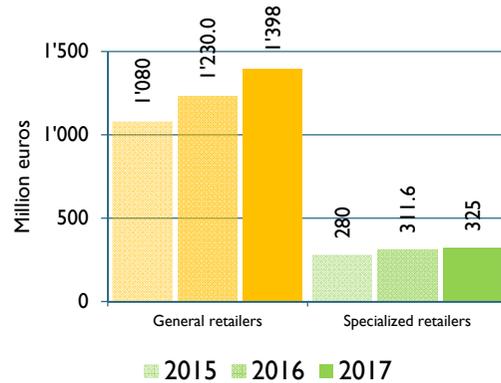
## Organic market shares of eggs

Source: FiBL-Erhebung 2019

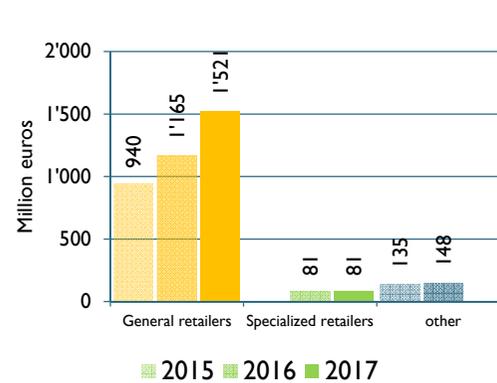


# Organic marketing channels (AT, CH, DE, DK, FR, IT)

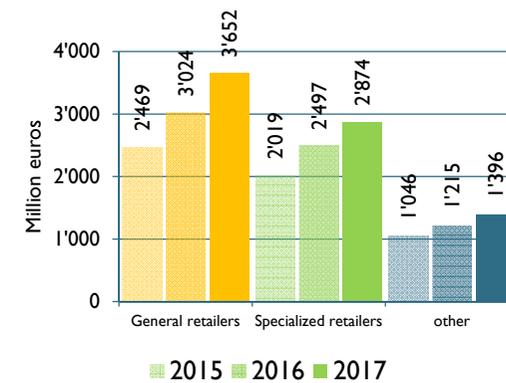
## Austria



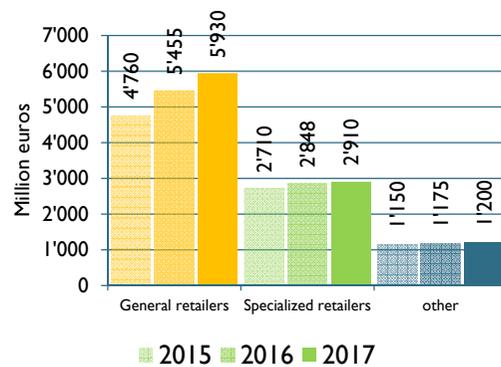
## Denmark



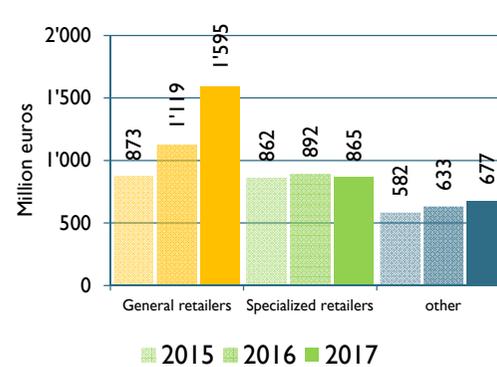
## France



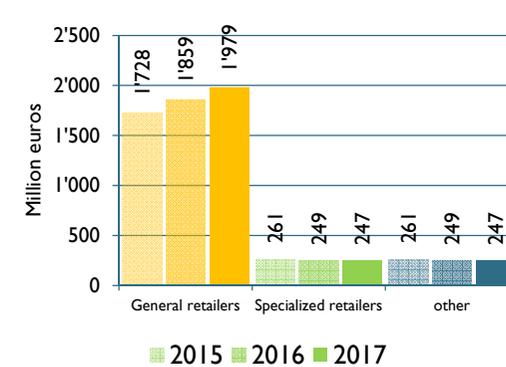
## Germany



## Italy



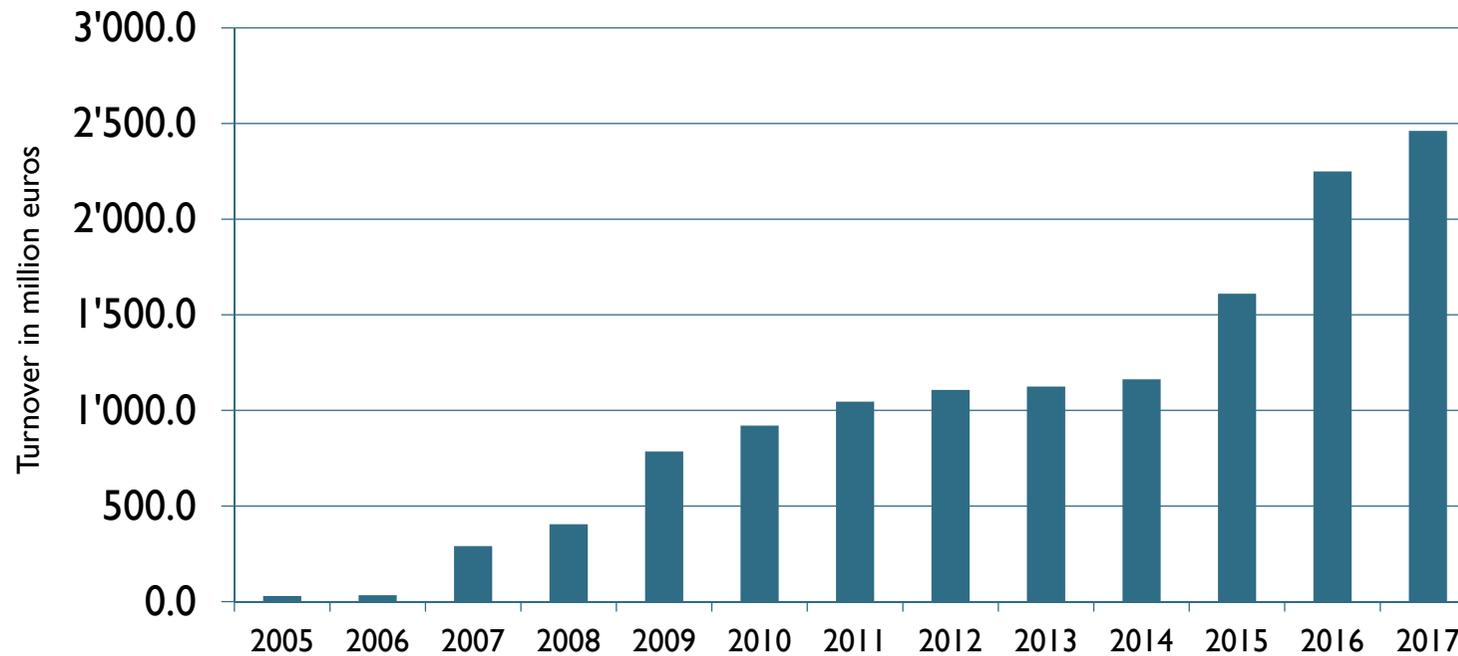
## Switzerland



# Organic catering sales: Growth

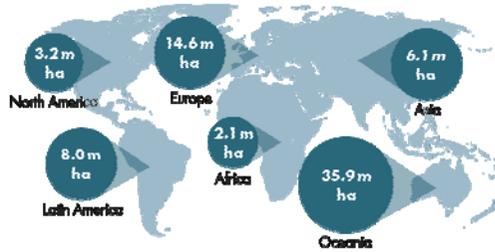
## European Union: Development of organic catering 2010-2017 (12 countries)

Source: FiBL-AMI survey 2018, based on national data sources and Eurostat



# The World of Organic Agriculture 2017

## Organic Farmland 2017

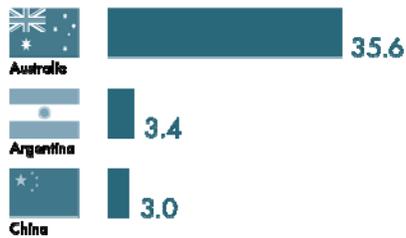


**69.8 m ha** Organic farmland in million hectares

**+20%** From 2016

**181** Countries with organic farming

### Top 3 countries (land in million of hectares)



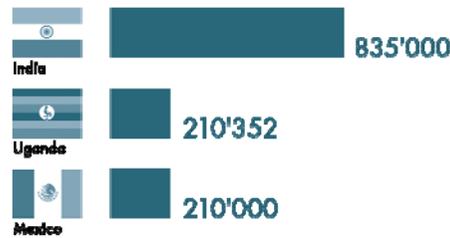
## Organic Producers 2017

The number of organic producers is increasing

**2.9 million** Organic farmers

**+4.7%** From 2016

### Number of producers: Top 3 countries

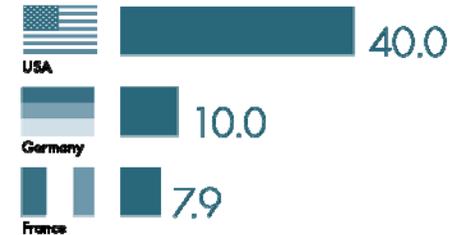


## Organic Market 2017

The global market is growing and consumer demand is increasing

**More than 92** Global organic food market in billion euros

### Top 3 countries (market in billion euros)



**18.0%** Organic market growth

**13.3%** Market share

**288 €** Highest per capita spending is in Switzerland

Source: FiBL survey based on national sources  
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## Resources

- **«The World of Organic Agriculture» at [www.organic-world.net](http://www.organic-world.net)**
- **Slides and infographics at [www.organic-world.net](http://www.organic-world.net)**
- **[Twitter.com/fiblstatistics](https://twitter.com/fiblstatistics)**
- **Interactive maps at [www.organic-world.net](http://www.organic-world.net)**
- **Interactive data tables at [statistics.fibl.org](http://statistics.fibl.org)**
- **Interactive map at [www.ifoam-eu.org](http://www.ifoam-eu.org)**

# Presentations at [www.organic-world.net](http://www.organic-world.net)

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### The World of Organic Agriculture at BIOFACH 2018

The session on global organic farming and market trends will take place from 4 pm to 4.45 pm, on February 14, 2018 at BIOFACH, NürnbergMesse, Nürnberg, Germany.

(05/01/2018) At this session, the latest data on organic agriculture worldwide, regulations and organic markets will be presented and the 19th edition of The World of Organic Agriculture, the yearbook on global organic agriculture, will be launched.

#### Presenter

> Markus Arbenz, Executive Director, IFOAM - Organics International, Germany

#### Speakers

- > Dr. Helga Willer, Research Institute of Organic Agriculture FiBL, Switzerland
- > Julia Lernoud, Research Institute of Organic Agriculture FiBL, Switzerland
- > Beate Huber, Research Institute of Organic Agriculture FiBL, Switzerland
- > Amarjit Sahota, President Ecovia Intelligence, UK
- > Barbara Jäggin, SECO, Swiss Cooperation Office, Switzerland

#### Further information

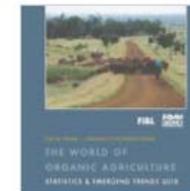
#### Contact

✉ [Helga Willer](mailto:Helga.Willer@fibl.org), FiBL, Frick, Switzerland

#### Link

> [BIOFACH.de](http://BIOFACH.de): [The World of Organic Agriculture at BIOFACH 2018](#)

### The World of Organic Agriculture 2018



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**FiBL** **FiBL Statistics** @FiBLStatistics · 1 feb.  
Organic arable crop area grew to 6 million hectares in 2016 (+7%). More information on organic farming in Europe is available in the 2018 edition of the #WorldofOrganic, European data launch @BioFachVivanes organic-world.net/index/news-org...  
[Traducir del inglés](#)

**Europe: Growth of area by land use type 2004-2016**  
Source: FiBL-AMI surveys 2006-2016

Year	Total Area (Million hectares)	Organic Area (Million hectares)
2004	3.1	0.5
2005	3.1	0.7
2006	3.3	0.7
2007	3.3	0.7
2008	3.4	0.7
2009	3.4	1.0
2010	3.9	1.0
2011	4.1	1.0
2012	4.5	1.1
2013	4.8	1.3
2014	4.9	1.4
2015	5.0	1.4
2016	6.0	1.5

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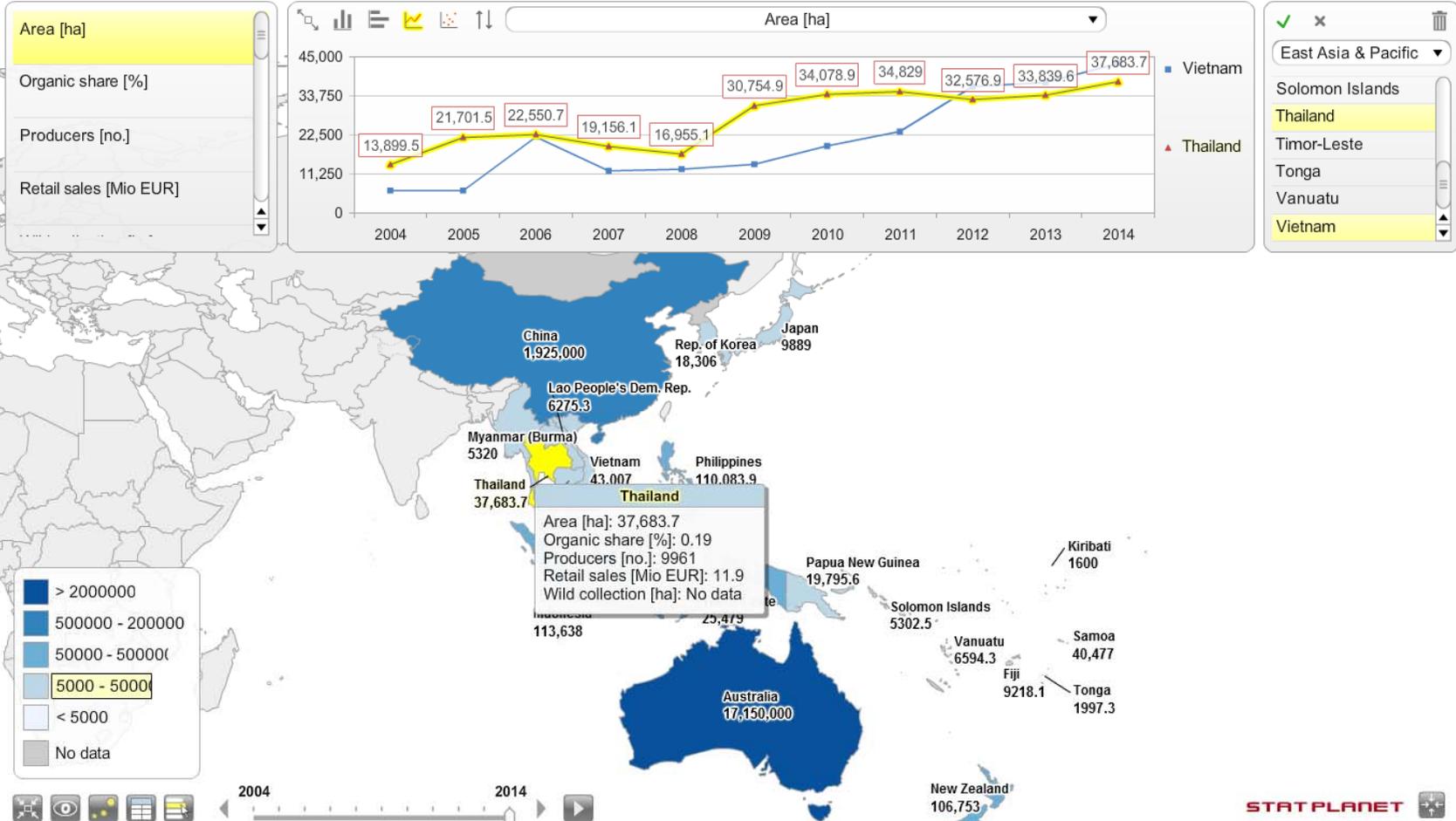
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## Europe and the European Union: Key indicators 2017

Table 53: Europe and the European Union: Key indicators 2017

Indicator	Europe	European Union	Top 3 countries Europe
Organic farmland in hectares	14.6 million ha	12.8 million ha	Spain (2.1 million ha) Italy (1.9 million ha) France (1.7 million ha)
Organic share of total farmland	2.9 %	7.2 %	Liechtenstein (37.9%) Austria (24.0%) Estonia (20.5%)
Increase in organic farmland 2016-2017 in hectares	1.0 million ha	0.8 million ha	Russia (+341'778 ha) France (+206'373 ha) Germany (+121'837ha)
Relative increase in organic farmland 2016-2017	7.6%	6.4%	Russia (+108 %) Malta (+80%) Bosnia and Herzegovina (+28%)
Land use [in million hectares]	Arable crops: 6.8 Permanent crops: 1.6 Permanent pastures: 5.9	Arable crops: 5.5 Permanent crops: 1.4 Permanent pastures: 5.7	
Top arable crop groups	Cereals: 2.5 million ha Green fodder: 2.4 million ha Oilseeds: 0.4 million ha	Green fodder: 2.2 million ha Cereals: 2.0 million ha Dry pulses: 0.4 million ha	Largest arable areas: France (0.9 million ha) Italy (0.8 million ha) Russia (0.6 million ha)
Top permanent crop groups	Olives: 0.6 million ha Grapes: 0.3 million ha Nuts: 0.3 million ha	Olives: 0.5 million ha Grapes: 0.3 million ha Nuts: 0.3 million ha	Largest permanent crop areas: Spain (0.5 million ha) Italy (0.5 million ha) Turkey (0.2 million ha)
Wild collection area	18.0 million ha	14.7 million ha	Finland (11.6 million ha) Romania (1.8 million ha; 2014) Macedonia, FYR (1.2 million ha)
Producers [no.]	397'509	305'394	Turkey: (75'067) Italy (66'773) Spain (37'712)
Processors [no.]	71'375	68'164	Italy (18'092) Germany (15'019 49.65) France (14'859)
Importers [no.]	5'314	4'585	Germany (1'692) Switzerland (548) Netherlands (385)
Retail sales	37.3 billion euros	34.3 billion euros	Germany (10'040 million euros) France (7'921 million euros) Italy (3'137 million euros)
Growth of retail sales 2016-2017	10.5%	10.9%	France (18 %) Spain (16 %) Denmark, Liechtenstein (15%)
Organic share of total market	No data	No data	Denmark (13.3 %) Sweden (9.1%) Switzerland (9.0 %)
Per capita consumption [euros]	47 euros	67 euros	Switzerland (288 euros); Denmark (278 euros) Sweden (237 euros)

Source: FiBL-AMI survey 2019.  
For detailed data sources see annex.