





FIEL & IFOAM - ORGANICS INTERNATIONAL

## THE WORLD OF ORGANIC AGRICULTURE

STATISTICS & EMERGING TRENDS 2018

COLUMN TO THE RESIDENCE

SUBSTRUCTION OF THE PARTY OF TH

LATIN ARTHUATE HALLEST HA

ARIA A P. MILLION NA

PORTH AMERICA 3: EMILLION HA

APRICA LEMANDED WAS

#### Name and Add





....

Second Statement of Second Statement Statement







# BIOFACH Session 2018





Swiss Confedera

Federal Department of Economic Affairs FDEA State Secretariat for Economic Affairs SECO



## Organic Agriculture: Key Indicators and Top Countries

Indicator	World	Top countries
Countries with organic activities	2016: 178 countries	
Organic agricultural land	2016: 57.8 million hectares (1999: 11 million hectares)	Australia (27.1 million hectares) Argentina (3.0 million hectares) China (2.3 million hectares)
Organic share of total agricultural land	2016: 1.2 %	Liechtenstein (37.7 %) French Polynesia (31.3 %) Samoa (22.4%)
Wild collection and further non-agricultural areas	2016: 39.9 million hectares (1999: 4.1 million hectares)	Finland (11.6 million hectares) Zambia (6.7 million hectares) India (4.2 million hectares)
Producers	2016: 2.7 million producers (1999: 200'000 producers)	India (835'000) Uganda (210'352) Mexico (210'000)
Organic market	2016: 89.7 billion US dollars*2 (more than 80 billion euros) (2000: 17.9 billion US dollars)	US (43.1 billion US dollars; 38.9 billion euros) Germany (10.5 billion US dollars; 9.5 billion euros) France (7.5 billion US dollars; 6.7 billion euros)
Per capita consumption	2016: 12.1 US dollars (11.3 euros)	Switzerland (304 US dollars; 274 euros) Denmark (252 US dollars; 227 euros) Sweden (218 US dollars; 197 euros)
Number of countries with organic regulations	2017: 87 countries	
Number of affiliates of IFOAM – Organics International	2017: 1'003 affiliates from 127 countries	India - 111 affiliates Germany - 88 affiliates United States - 63 affiliates China - 56 affiliates





Source: FiBL survey 2018, based on national data sources and data from certifiers \*Global market: Ecovia Intelligence (formerly Organic Monitor) 2018



## The World of Organic Agriculture 2016

#### **Organic Farmland 2016**

# North America 13.5 m ha Europe 1.8 m ha Africa 27.3 m ha Coccania

#### **Organic Producers 2016**

**Organic Market 2016** 

The global market is growing and consumer demand is increasing

The number of organic producers is increasing



Organic farmers



Global organic food market in billion euros



Organic farmland in million hectares

178

Countries with organic farming



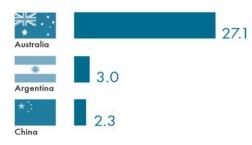
From 2015

+12.8%

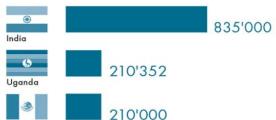
Mexico

From 2015

## Top 3 countries (land in million of hectares)

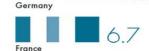


Number of producers: Top 3 countries



Top 3 countries (market in billion euros)













Source: FiBL survey based on national sources © FiBL 2018 More information: www.organic-world.net



## The speakers













## Helga Willer, FIBL

Editor of the 'The World of Organic Agriculture' since 2000.

## **Barbara Jaeggin**

Program Manager, SECO

### Julia Lernoud, FIBL

Co-Editor of the World of Organic Agriculture

#### **Beate Huber**

Head of the Development and Cooperation Department of FiBL. Activity areas include organic legislation and certification

## **Amarjit Sahota**

Director of Ecovia Intelligence, a specialist research, consulting & training firm that focuses on global ethical product industries.

#### Markus Arbenz

Topic / Title of presentation

Executive Director of IFOAM – Organics International









## Program

- 1. Barbara: Importance of organic statistics: A donor's view
- 2. Helga: Latest data on organic agriculture worldwide
- 3. Amarjit: The global market for organic food
- 4. Beate: Standards and regulations
- **5. Julia:** Latest data on Voluntary Sustainability Standards worldwide
- 6. Q&A





Markus Arbenz, m.arbenz@ifoam.bio

THANK YOU!

www.ifoam.bio