The 18th edition of ‘The World of Organic Agriculture’, was published by FiBL and IFOAM – Organics International in February 2017.*

Data tables: Area including crop details, operators, retail sales (global and regional totals, country data)

Regional reports

Chapters on the global market, standards & regulations, PGS

Specials 2017: Policy support, Textile Exchange on organic cotton, Organic and Fairtrade Market, Metadata FiBL survey

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www.organic-world.net
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The World of Organic Agriculture 2015

Organic Land 2015
- 3.0m ha North America
- 12.7m ha Europe
- 4.0m ha Asia
- 6.7m ha Latin America
- 1.1m ha Africa
- 22.8m ha Oceania

Organic Producers 2015
Number of organic producers is increasing
- 2.4 million Organic farmers

Organic Market 2015
The global market is growing and consumer demand is increasing
- Approx. 75 Global organic food market in billion euros

Top 3 countries (market in billion euros)
- USA: 35.8
- Germany: 8.6
- France: 5.5

Top 3 countries (land in millions of hectares)
- Australia: 22.7
- Argentina: 3.1
- USA: 2.0

Top 3 countries (number of producers)
- India: 585’000
- Ethiopia: 203’602
- Mexico: 200’039

Source: FiBL survey based on national sources
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More information: www.organic-world.net

FiBL
Half of Europe’s organic farmland is in 4 countries.

The country with the largest area of organic farmland is in Spain, followed by Italy and France.

Nine countries have 10% or more of their agricultural land under organic management.

In 2015, almost 1 million hectares more were reported compared with 2014.

Source: FiBL survey 2017 www.organic-world.net
Europe: Organic area: Top ten countries 2015

Europe: The ten countries with the largest organic area 2015

Source: FiBL-AMI survey 2017, based on national data sources and Eurostat

Spain: 1,968,570 hectares
Italy: 1,492,579 hectares
France: 1,375,328 hectares
Germany: 1,088,838 hectares
Poland: 580,731 hectares
Austria: 553,570 hectares
Sweden: 518,983 hectares
United Kingdom: 495,929 hectares
Turkey: 486,069 hectares
Czech Republic: 478,033 hectares
Europe: Distribution of organic farmland by country 2015

(Total organic farmland: 12.7 million hectares)

Source: FiBL-AMI survey 2017
Europe: Organic area shares: Top 10 countries

Europe: Shares of organic agricultural land by country 2015
Source: FiBL-AMI survey 2017, based on national data sources and Eurostat

- Liechtenstein: 30.2%
- Austria: 21.3%
- Sweden: 16.9%
- Estonia: 16.3%
- Switzerland: 13.1%
- Latvia: 12.8%
- Italy: 11.7%
- Czech Republic: 11.3%
- Finland: 10.0%
- Slovakia: 9.6%
- European Union: 6.2%
- Europe: 2.5%
European Union: Development of organic farmland 1985 to 2015


Source: FiBL-AMI Survey 2017, based on national data sources and Eurostat
Europe: The 10 countries with the highest growth of organic agricultural land in 2015

Europe: The 10 countries with the highest growth of organic agricultural land in 2015 (hectares)
Source: FiBL-AMI survey 2017 based on Eurostat and national data sources

Spain 258,095
France 256,483
Russian Federation 139,294
Italy 104,666
Lithuania 49,189
Greece 44,243
Bulgaria 44,201
Germany 41,205
Portugal 29,029
Latvia 28,165

Europe: The 10 countries with the highest growth of organic agricultural land in 2015 (percent)
Source: FiBL-AMI survey 2017 based on Eurostat and national data sources

Bosnia and Herzegovina 63%
Serbia 60%
Bulgaria 59%
Russian Federation 57%
Croatia 52%
Ireland 41%
Kosovo 40%
Moldova 30%
Lithuania 30%
France 23%
Figure: Distribution of organic producers and processors in Europe 2015

Europe: Distribution of organic producers 2015
Source: FiBL-AMI survey 2017

Europe: Distribution of organic processors 2015
Source: FiBL-AMI survey 2017
Europe: Development of organic producers
2000 to 2015

Europe and European Union: Development of organic producers
2000-2015
Source: FiBL-AMI Surveys 2006-2017 based on national data sources and Eurostat
The European Union (27.1 billion €) is the second largest single market after the US (36 billion) and China. By region, North America has the lead (38.5 billion €), followed by Europe (29.8 billion €) and Asia.

The European countries with the largest markets for organic food are Germany (8.6 billion €), France (5.5 billion €), the UK (2.6 billion €), and Italy (2.3 billion €).

Switzerland has the highest per capita consumption of organic food worldwide, followed by Denmark and Sweden.

The highest organic share of the total market is in Denmark, followed by Switzerland, Luxembourg, Sweden, and Austria.

Distribution of retail sales value worldwide by country 2015

The countries with the largest markets for organic food 2015

The countries with the highest per capita consumption of organic food 2015

The countries with the highest organic shares of the total market 2015

Source: FiBL survey 2017  www.organic-world.net
Figure: Distribution of retail sales in Europe and worldwide

Europe: Distribution of retail sales by country 2015
Source: FiBL-AMI survey 2017

- Germany: 29%
- France: 18%
- United Kingdom: 9%
- Italy: 8%
- Sweden: 6%
- Switzerland: 7%
- Denmark: 4%
- Spain: 5%
- Netherlands: 4%
- Others: 10%

World: Distribution of retail sales by single market 2015
Source: FiBL-AMI survey 2017

- USA: 47%
- EU-28: 36%
- China: 6%
- Canada: 3%
- Switzerland: 3%
- Other: 4%
The countries with the highest retail sales value 2015

Europe: Organic retail sales value by country 2015
Source: FiBL-AMI Survey 2017

The countries with the highest market growth in Europe

Europe: The countries with the highest growth of the organic market 2014-2015
Source: FiBL-AMI Survey 2017

- Spain: 24.8%
- Ireland: 23.0%
- Sweden: 20.3%
- Belgium: 18.0%
- Norway: 15.9%
- Italy: 15.0%
- France: 14.6%
- Denmark: 12.0%
- Netherlands: 11.5%
- Germany: 11.1%

Market growth in %
Europe: The ten countries with the highest shares of the total market 2015

Europe: The countries with the highest organic shares of the total market 2015
Source: FiBL-AMI Survey 2017

- Denmark: 8.4%
- Switzerland: 7.7%
- Luxembourg: 7.5%
- Sweden: 7.3%
- Austria (2011): 6.5%
- Germany: 4.8%
- Netherlands: 4.3%
- France: 2.9%
- Belgium: 2.7%
- Italy: 2.5%
Europe: The countries with the highest per-capita consumption 2015

Europe: The countries with the highest per capita consumption 2015
Source: FiBL-AMI Survey 2017

- Switzerland: 262.2 euros
- Denmark: 190.7 euros
- Sweden: 177.1 euros
- Luxembourg: 170.0 euros
- Liechtenstein: 142.4 euros
- Austria (2011): 127.0 euros
- Germany: 105.9 euros
- France: 83.3 euros
- Norway: 68.1 euros
- Netherlands: 63.4 euros
Europe: Growth of per capita consumption 2005-2015

Europe and European Union: Growth of the per capita consumption 2000-2015

Source: FiBL-AMI Surveys 2002-2017,
Retail sales by marketing channel 2015

Retail sales by channel in selected European countries 2015, based on retail sales value (million euros)

Source: FiBL-AMI survey 2017

- **France**
  - 2.469 million euros for general retailers
  - 2.019 million euros for organic retailers
  - 772 million euros for direct sales
  - 274 million euros for other channels

- **Germany**
  - 4.760 million euros for general retailers
  - 2.710 million euros for organic retailers
  - 1.150 million euros for direct sales

- **Italy**
  - 873 million euros for general retailers
  - 862 million euros for organic retailers
  - 582 million euros for direct sales

- **United Kingdom**
  - 1.854 million euros for general retailers
  - 424 million euros for organic retailers
  - 50 million euros for direct sales
  - 325 million euros for other channels
Europe: Area growth versus retail sales growth
2000-2015

Europe: Cumulative growth of organic area and retail sales
1999-2015 compared
Source. FiBL-AMI surveys 2006-2017
Europe: Development of organic producers 2000 to 2015

Source: FiBL-AMI Surveys 2006-2017 based on national data sources and Eurostat
Summary

› In 2015 organic farming continued to grow: More organic farmland, more producers, market growth.
› Double digit growth rates in all major markets shows that the outlook on the organic markets continues to be good; there is scope for further growth.
› According to first data, for all major markets growth occurred also in 2016; and, other than in previous years, the organic farmland grows a similar rates.
› For better monitoring of the development of the sector, data collection and processing need to be improved in many countries, in particular for market and international trade data.
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