Europe: Current Statistics

HELGA WILLER, DIANA SCHAACK, BERNHARD SCHLATTER, JULIA LERNoud

Agricultural land

In Europe, 11.2 million hectares were under organic agricultural management, constituting 2.2 percent of the agricultural area. Compared with 2003 (6.3 million hectares), the organic land has almost doubled. In 2012, the area increased by 0.63 million hectares or six percent.

In the countries of the European Union, there were almost 10 million hectares in 2012, constituting 5.6 percent of the agricultural land. Compared with 2003 (5.7 million hectares), the organic land increased by 75 percent. In 2012, the area increased by 0.54 million hectares or six percent.

The country with the largest organic agricultural area is Spain (1.6 million hectares), followed by Italy (1.2 million hectares), Germany and France (both slightly over 1 million hectares). For more information about the European figures, see data tables for Europe, page 204.

Land use

In 2012, 42 percent of the organic farmland was used for arable crops (4.7 million hectares), and 44 percent was grassland/grazing areas (4.9 million hectares), with ten percent (1.1 million hectares) being used to grow permanent crops (Table 49).

Regarding permanent grassland/grazing land, which increased by three percent from 2012, the countries with the largest areas were Spain (0.85 million hectares), Germany (0.58 million hectares) and the United Kingdom (0.41 million hectares). To convert extensively used areas and grassland to organic farming requires relatively few changes in production and few investments.

The largest arable crop areas, which increased by seven percent compared with 2011, were in Italy (0.53 million hectares), followed by France (0.52 million hectares) and Germany (0.43 million hectares). The key arable crop group after green fodder from arable land (almost 2 million hectares) was cereals; forty percent of the arable land is for cereal production, amounting to 1.9 million hectares in total: an increase of six percent compared with 2011. The largest cereal areas are in Italy (more than 210’000), Germany (202’000 hectares), Turkey (198’000 hectares), and Spain (174’000 hectares). Organic vegetables were grown on 116’000 hectares in 2012, with Italy (21’000 hectares), France (13’600 hectares), the United Kingdom (10’700 hectares), and Germany (10’600 hectares) as the key producing countries.

1 Some work for this publication was undertaken as part of the research project titled "Data network for better European organic market information" (OrganicDataNetwork). This project has received funding from the European Union’s Seventh Framework Programme for research, technological development and demonstration under grant agreement no 289376. The opinions expressed in this contribution are those of the authors and do not necessarily represent the views of the European Commission.

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Ten percent of the organic farmland was used for permanent crops, and the permanent crop area increased by four percent compared with 2011. The countries with the largest permanent crop areas are Spain (360’000 hectares), Italy (306’000 hectares) and France (89’000 hectares). Compared with 2011 a large part of the permanent cropland was used for olives (460’000 hectares; +9 percent), grapes (241’000 hectares; +4.5 percent), and nuts (172’000 hectares; -7 percent).

It should be noted that, in addition to the agricultural land, there are 10.7 million hectares of wild collection areas. A large part of this area is in Finland (7 million hectares), where wild berries are collected.

**Organic producers and further operator types**

In 2012, there were more than 320’000 producers in Europe (EU: more than 250’000). Since 2003, the number of producers has almost doubled (EU: increase by 80 percent). The country with the most producers is Turkey (more than 57’000), followed by Italy (almost 44’000) and Spain (more than 30’000).

In Europe, there were almost 40’000 processors in 2012. It should be noted, however, that countries that have a large organic market and well-developed processing facilities, such as Austria and Switzerland, do not have data on the number of organic processors in their countries. According to available data, an overwhelming number of processors (almost 37’000) are in the countries that joined the European Union before 2004. In the new member states, there were only 1’900 processors. These figures, though far less complete than the producer data, clearly show that the processing infrastructure in is not yet well developed in many countries.

In the European Union (EU), almost 1’500 importers were counted in 2012 (1’600 in Europe). Of the entities in the EU, more than 90 percent were in the old member states, showing the importance of imports in these countries, most of which have well developed markets.

**Market**

In 2012, the organic market continued to grow in Europe. The total value of the European organic market in 2012 was approximately 22.8 billion euros (EU: 20.9 billion euros). The largest markets were Germany, France, the UK, and Italy. The countries with the highest per capita spending were Switzerland, Denmark, and Luxembourg. For more information about the European market, see separate chapter by Schaack et al. on page 215.

**Further reading**

Organic Agriculture in Europe: Graphs

Europe: The ten countries with the largest area of organic agricultural land 2012
Source: OrganicDataNetwork survey 2013 based on national data sources and FiBL-AMI survey 2014 based on Eurostat and national data sources. For data sources see annex, page 286

Europe: The countries with the highest share of organic agricultural land 2012
Source: OrganicDataNetwork Survey 2013 based on national data sources and FiBL-AMI survey 2014

Figure 58: Europe: The ten countries with the largest area of organic agricultural land 2012

Figure 59: Europe: The ten countries with the highest share of organic agricultural land 2012

Source: OrganicDataNetwork survey 2013 based on national data sources and FiBL-AMI survey 2014 based on Eurostat and national data sources For data sources see annex, page 286
Figure 60: Europe: Development of organic agricultural land 1999-2012
Source: Lampkin, Nic and FiBL/AMI/OrganicDataNetwork, based on national data sources and Eurostat

Figure 61: Europe: Use of agricultural land 2012
Source: OrganicDataNetwork survey 2013 based on national data sources and FiBL-AMI survey 2014
## Organic Agriculture in Europe: Tables

### Table 48: Europe: Organic agricultural land, share of total farmland, and producers 2012

<table>
<thead>
<tr>
<th>Country</th>
<th>Area [ha]</th>
<th>Share of all agr. land</th>
<th>Producers</th>
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<td>Austria</td>
<td>533'230</td>
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<td>21'843</td>
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<td>Belarus (Wild collection only)</td>
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<td>59'718</td>
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<tr>
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<td>719</td>
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<td>1'478</td>
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<td>197'751</td>
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<td>France</td>
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<td>Ireland (2011)</td>
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<td>1.3%</td>
<td>1'400</td>
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<td>Lithuania</td>
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<td>Luxembourg</td>
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<td>Macedonia FYROM</td>
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<td>Malta</td>
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<td>Moldova (2011)</td>
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<td>0.9%</td>
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<tr>
<td>Montenegro (2011)</td>
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<td>Netherlands</td>
<td>48'038</td>
<td>2.5%</td>
<td>1'046</td>
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<td>Norway</td>
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<td>5.1%</td>
<td>2'590</td>
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<td>Poland</td>
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<td>Portugal (2011)</td>
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<td>Romania</td>
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<td>Russian Federation</td>
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<td>Serbia</td>
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<td>Spain</td>
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<td>6.4%</td>
<td>30'462</td>
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<tr>
<td>Sweden</td>
<td>477'685</td>
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<td>5'801</td>
</tr>
<tr>
<td>Switzerland</td>
<td>135'951</td>
<td>12.0%</td>
<td>6'973</td>
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<td>Turkey</td>
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<td>Ukraine</td>
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<tr>
<td>United Kingdom</td>
<td>590'099</td>
<td>3.4%</td>
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<tr>
<td>Total Europe</td>
<td>11'171'433</td>
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<td>322'630</td>
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<tr>
<td>European Union</td>
<td>9'992'425</td>
<td>5.6%</td>
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Source: OrganicDataNetwork survey 2013 based on national data sources and FiBL-AMI survey 2014 based on Eurostat and national data sources. For data sources see annex, page 286
### Table 49: Europe: Land use in organic agriculture 2011 and 2012

<table>
<thead>
<tr>
<th>Land use</th>
<th>Crop group</th>
<th>2011</th>
<th>2012</th>
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<tbody>
<tr>
<td>Arable crops</td>
<td>Arable crops, no details</td>
<td>86'790</td>
<td>78'474</td>
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<tr>
<td></td>
<td>Cereals</td>
<td>1'780'059</td>
<td>1'898'248</td>
</tr>
<tr>
<td></td>
<td>Cultivated mushrooms</td>
<td>253</td>
<td>102</td>
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<tr>
<td></td>
<td>Flowers and ornamental plants</td>
<td>244</td>
<td>9'594</td>
</tr>
<tr>
<td></td>
<td>Green fodder from arable land</td>
<td>1'816'686</td>
<td>1'987'063</td>
</tr>
<tr>
<td></td>
<td>Hops</td>
<td>238</td>
<td>392</td>
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<tr>
<td></td>
<td>Industrial crops</td>
<td>8'947</td>
<td>6'736</td>
</tr>
<tr>
<td></td>
<td>Medicinal and aromatic plants</td>
<td>46'657</td>
<td>12'367</td>
</tr>
<tr>
<td></td>
<td>Mushrooms and truffles</td>
<td>173</td>
<td></td>
</tr>
<tr>
<td></td>
<td>Oilseeds</td>
<td>190'487</td>
<td>193'504</td>
</tr>
<tr>
<td></td>
<td>Protein crops</td>
<td>233'299</td>
<td>244'260</td>
</tr>
<tr>
<td></td>
<td>Root crops</td>
<td>43'932</td>
<td>45'803</td>
</tr>
<tr>
<td></td>
<td>Seeds and seedlings</td>
<td>3'903</td>
<td>3'720</td>
</tr>
<tr>
<td></td>
<td>Strawberries</td>
<td>2'811</td>
<td>2'966</td>
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<tr>
<td></td>
<td>Textile crops</td>
<td>18'638</td>
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<tr>
<td></td>
<td>Tobacco</td>
<td>118</td>
<td>914</td>
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<td></td>
<td>Vegetables</td>
<td>169'409</td>
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<tr>
<td></td>
<td>Other arable crops</td>
<td>46'575</td>
<td>59'714</td>
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<td></td>
<td>Arable crops, all</td>
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<tr>
<td>Permanent crops</td>
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<td>28'278</td>
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<td>Citrus fruit</td>
<td>30'415</td>
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<td>Flowers and ornamental plants, permanent</td>
<td>35</td>
<td>13</td>
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<tr>
<td></td>
<td>Fruit</td>
<td>6'471</td>
<td>6'648</td>
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<tr>
<td></td>
<td>Fruit, temperate</td>
<td>114'107</td>
<td>119'660</td>
</tr>
<tr>
<td></td>
<td>Fruit, tropical and subtropical</td>
<td>18'859</td>
<td>18'390</td>
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<tr>
<td></td>
<td>Fruit/nuts/berries</td>
<td>1'032</td>
<td>7'583</td>
</tr>
<tr>
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<td>Grapes</td>
<td>231'232</td>
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<tr>
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<td>Medicinal and aromatic plants, permanent</td>
<td>1'636</td>
<td>1'626</td>
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<td>Nurseries</td>
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<td>Nuts</td>
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<td>Olives</td>
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<td>Other permanent crops</td>
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<td>Permanent crops, all</td>
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<td>Permanent grassland/grazing areas</td>
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<td>4'919'795</td>
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<td>Cropland, no details</td>
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<td>Other agricultural land</td>
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<td>Agr. land, no details</td>
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<td>Total</td>
<td>10'535'550</td>
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Source: OrganicDataNetwork survey 2013 based on national data sources and FiBL-AMI survey 2014 based on Eurostat and national data sources. For data sources see annex, page 286
### Table 50: Europe: All organic areas 2012

<table>
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Source: OrganicDataNetwork survey 2013 based on national data sources and FiBL-AMI survey 2014 based on Eurostat and national data sources For data sources see annex, page 286